

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

RCS CAPITAL CORPORATION, *et al.*

Reorganized Debtors.¹

Chapter 11

Case No. 16-10223 (MFW)

(Jointly Administered)

**AMENDED² NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON MAY 12, 2017 AT 10:30 A.M. (ET)**

****AT THE DIRECTION OF THE COURT, THIS HEARING HAS
BEEN CANCELLED AS NO MATTERS ARE GOING FORWARD****

MATTERS RESOLVED/ADJOURNED

1. Reorganized RCS Debtors' Eleventh (11th) Omnibus (Non-Substantive) Objection to Claims Pursuant to Section 502 of the Bankruptcy Code, Bankruptcy Rule 3007 and Local Rule 3007-1 [D.I. 1127, 4/12/17]

Response Deadline: April 26, 2017 at 4:00 p.m. (ET)

Responses Received: None

Related Documents:

- A. Notice of Submission of Copies of Proofs of Claim with Respect to Reorganized Debtors' Tenth and Eleventh Omnibus Claims Objection [D.I. 1139, 4/28/17]
- B. Certification of Counsel [D.I. 1141, 5/1/17]

¹ The "Reorganized Debtors" in these chapter 11 cases, along with the last four digits of their respective federal tax identification numbers, are: RCS Capital Corporation n/k/a Aretec Group, Inc. (4716); American National Stock Transfer, LLC (3206); Braves Acquisition, LLC (6437); DirectVest, LLC (9461); J.P. Turner & Company Capital Management, LLC (7535); RCS Advisory Services, LLC (4319); RCS Capital Holdings, LLC (9238); Realty Capital Securities, LLC (0821); SBSI Insurance Agency of Texas, Inc. (9203); SK Research, LLC (4613); Trupoly, LLC (5836); We R Crowdfunding, LLC (9785); and First Allied Holdings Inc. (7319). The Reorganized Debtors' corporate headquarters and mailing address is located at 200 North Sepulveda Blvd., Suite 1200, El Segundo, CA 90245, Attn. Legal Department.

² **Amended items appear in bold.**

C. Order [D.I. 1143, 5/2/17]

Status: An order has been entered. No hearing is required.

2. Creditor Trust's Eighth Omnibus (Non-Substantive) Objection to Claims Pursuant to Section 502 of the Bankruptcy Code, Bankruptcy Rule 3007 and Local Rule 3007-1 [D.I. 1092, 2/21/17]

Response Deadline: March 7, 2017 at 4:00 p.m. (ET)

Responses Received:

- A. Informal Response of VEREIT Operating Partnership, LP (f/k/a ARC Properties Operating Partnership, L.P.) and VEREIT, Inc. (f/k/a American Realty Capital Properties, Inc.)

Related Documents:

- B. Certification of Counsel [D.I. 1115, 3/15/17]
C. Order [D.I. 1116, 3/17/17]

Status: The VEREIT parties and the Creditor Trust have agreed to adjourn the objection as it pertains to claim numbers 116, 117, 118 and 121 of the VEREIT parties until the next regularly scheduled omnibus hearing. An order has been entered with respect to the remaining claim; therefore, no hearing is required.

MATTERS UNDER CERTIFICATION

3. Reorganized RCS Debtors' Tenth (10th) Omnibus (Substantive) Objection to Claims Pursuant to Section 502 of the Bankruptcy Code, Bankruptcy Rule 3007 and Local Rule 3007-1 [D.I. 1126, 4/12/17]

Response Deadline: April 26, 2017 at 4:00 p.m. (ET)

Responses Received:

- A. Commonwealth of Virginia Department of Taxation's Response to Debtor's Tenth Omnibus Objection to Claims [D.I. 1132, 4/18/17]

Related Documents:

- B. Notice of Submission of Copies of Proofs of Claim with Respect to Reorganized Debtors' Tenth and Eleventh Omnibus Claims Objection [D.I. 1139, 4/28/17]

C. Certification of Counsel [D.I. 1140, 5/1/17]

D. Order [D.I. 1156, 5/11/17]

Status: An order has been entered. No hearing is required.

4. Creditor Trust's Ninth Omnibus (Substantive) Objection to Claims Pursuant to Section 502 of the Bankruptcy Code, Bankruptcy Rule 3007 and Local Rule 3007-1 [D.I. 1128, 4/12/17]

Response Deadline: April 26, 2017 at 4:00 p.m. (ET)

Responses Received:

A. Informal response of Sidley Austin, LLP

B. Response of Brian D. Jones [D.I. 1147, 5/9/17]

Related Documents:

C. Notice of Submission of Proofs of Claim in Connection with the Creditor Trust's Tenth Omnibus (Non-Substantive) Objection to Claims Pursuant to Section 502 of the Bankruptcy Code, Bankruptcy Rule 3007 and Local Rule 3007-1 (Wrong Debtor Claims) [D.I. 1138, 4/28/17]

D. Certification of Counsel [D.I. 1150, 5/9/17]

E. Order[D.I. 1157, 5/11/17]

Status: Brian D. Jones and the Creditor Trust have agreed to adjourn the objection as it pertains to claim number 168 until the next regularly scheduled omnibus hearing. An order has been entered with respect to the remaining claims. No hearing is required.

5. Creditor Trust's Tenth Omnibus (Non-Substantive) Objection to Claims Pursuant to Section 502 of the Bankruptcy Code, Bankruptcy Rule 3007 and Local Rule 3007-1° [D.I. 1129, 4/12/17]

Response Deadline: April 26, 2017 at 4:00 p.m. (ET)

Responses Received:

A. Response of Brian D. Jones [D.I. 1147, 5/9/17]

Related Documents:

B. Notice of Submission of Proofs of Claim in Connection with the Creditor Trust's Tenth Omnibus (Non-Substantive) Objection to Claims Pursuant to Section 502 of the Bankruptcy Code, Bankruptcy Rule 3007 and Local Rule 3007-1 (Wrong Debtor Claims) [D.I. 1138, 4/28/17]

C. Certification of Counsel [D.I. 1151, 5/9/17]

D. Order [D.I. 1158, 5/11/17]

Status: Brian D. Jones and the Creditor Trust have agreed to adjourn the objection as it pertains to claim number 168 until the next regularly scheduled omnibus hearing. **An order has been entered with respect to the remaining claims. No hearing is required.**

6. Creditor Trust's Motion for Entry of an Order Extending time to Object to General Unsecured Claims [D.I. 1133, 4/21/17]

Response Deadline: May 5, 2017 at 4:00 p.m. (ET)

Responses Received: None.

Related Documents:

A. Certificate of No Objection [D.I. 1149, 5/9/17]

B. Order [D.I. 1159, 5/11/17]

Status: **An order has been entered. No hearing is required.**

Dated: May 10, 2017
Wilmington, DE

YOUNG CONAWAY STARGATT & TAYLOR, LLP

/s/ Robert F. Poppiti, Jr.

Robert S. Brady (No. 2847)
Robert F. Poppiti, Jr. (No. 5052)
Ian J. Bambrick (No. 5455)
Rodney Square
1000 North King Street
Wilmington, DE 19801
Telephone: (302) 571-6600
Facsimile: (302) 571-1256

COUNSEL TO THE REORGANIZED DEBTORS