

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

RCS CAPITAL CORPORATION, *et al.*

Reorganized Debtors.¹

Chapter 11

Case No. 16-10223 (MFW)

(Jointly Administered)

**AMENDED² NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON JULY 24, 2017 AT 10:30 A.M. (ET)**

**** THE HEARING HAS BEEN CANCELLED
SINCE NO MATTERS ARE GOING FORWARD****

RESOLVED/ADJOURNED MATTERS:

1. Creditor Trust's Eighth Omnibus (Non-Substantive) Objection to Claims Pursuant to Section 502 of the Bankruptcy Code, Bankruptcy Rule 3007 and Local Rule 3007-1 [D.I. 1092, 2/21/17]

Response Deadline: March 7, 2017 at 4:00 p.m. (ET)

Responses Received:

- A. Informal Response of VEREIT Operating Partnership, LP (f/k/a ARC Properties Operating Partnership, L.P.) and VEREIT, Inc. (f/k/a American Realty Capital Properties, Inc.)

Related Documents:

- B. Certification of Counsel [D.I. 1115, 3/15/17]
- C. Order [D.I. 1116, 3/17/17]

¹ The "Reorganized Debtors" in these chapter 11 cases, along with the last four digits of their respective federal tax identification numbers, are: RCS Capital Corporation n/k/a Aretec Group, Inc. (4716); American National Stock Transfer, LLC (3206); Braves Acquisition, LLC (6437); DirectVest, LLC (9461); J.P. Turner & Company Capital Management, LLC (7535); RCS Advisory Services, LLC (4319); RCS Capital Holdings, LLC (9238); Realty Capital Securities, LLC (0821); SBSI Insurance Agency of Texas, Inc. (9203); SK Research, LLC (4613); Trupoly, LLC (5836); We R Crowdfunding, LLC (9785); and First Allied Holdings Inc. (7319). The Reorganized Debtors' corporate headquarters and mailing address is located at 200 North Sepulveda Blvd., Suite 1200, El Segundo, CA 90245, Attn. Legal Department.

² Amended items appear in bold.

Status: The VEREIT parties and the Creditor Trust have agreed to adjourn the objection as it pertains to claim numbers 116, 117, 118 and 121 of the VEREIT parties until the next regularly scheduled omnibus hearing. An order has been entered with respect to the remaining claim; therefore no hearing is required.

2. Creditor Trust's Tenth Omnibus (Non-Substantive) Objection to Claims Pursuant to Section 502 of the Bankruptcy Code, Bankruptcy Rule 3007 and Local Rule 3007-1 [D.I. 1129, 4/12/17]

Response Deadline: April 26, 2017 at 4:00 p.m. (ET)

Responses Received:

- A. Response of Brian D. Jones [D.I. 1147, 5/9/17]

Related Documents:

- B. Notice of Submission of Proofs of Claim in Connection with the Creditor Trust's Tenth Omnibus (Non-Substantive) Objection to Claims Pursuant to Section 502 of the Bankruptcy Code, Bankruptcy Rule 3007 and Local Rule 3007-1 (Wrong Debtor Claims) [D.I. 1138, 4/28/17]
- C. Certification of Counsel [D.I. 1151, 5/9/17]
- D. Order [D.I. 1158, 5/11/17]
- E. Notice of Limited Withdrawal of Creditor Trust's Tenth Omnibus (Non-Substantive) Objection to Claims Pursuant to Section 502 of the Bankruptcy Code, Bankruptcy Rule 3007 and Local Rule 3007-1 Solely with Respect to Claim No. 168 of Brian D. Jones [D.I. 1188, 7/19/17]

Status: A notice of withdrawal has been filed with respect to claim number 168 of Brian D. Jones. An order has been entered with respect to all other claims; therefore no hearing is required.

3. Reorganized RCS Debtors' Motion for Entry of an Order, Pursuant to Section 105(a) of the Bankruptcy Code, Bankruptcy Rule 9006, and Section 5.13 of the RCS Plan, Further Extending the Administrative Claims Objection Deadline Under the RCS Plan and the Confirmation Order [D.I. 1163, 5/15/17]

Response Deadline: May 30, 2017 at 4:00 p.m. (ET)

Responses Received: None

Related Documents:

- A. Certificate of No Objection [D.I. 1171, 6/1/17]
- B. Order [D.I. 1173, 6/1/17]

Status: An order has been entered. No hearing is required.

- 4. Reorganized RCS Debtors' Motion for Entry of an Order, Pursuant to Section 105(a) of the Bankruptcy Code, Bankruptcy Rule 9006, and Section 7.2 of the RCS Plan, Extending the Deadline to Object to Non-Administrative RCS Claims Under the RCS Plan and the Confirmation Order [D.I. 1168, 5/22/17]

Response Deadline: June 5, 2017 at 4:00 p.m. (ET)

Responses Received: None

Related Documents:

- A. Certificate of No Objection [D.I. 1176, 6/6/17]
- B. Order [D.I. 1179, 6/7/17]

Status: An order has been entered. No hearing is required.

- 5. Fourth Motion of the Reorganized RCS Debtors and Third Motion of the Remaining Reorganized Cetera Debtor for Entry of an Order, Pursuant to Bankruptcy Rules 9006 and 9027, Extending the Period Within Which the Reorganized Debtors May Remove Actions Pursuant to 28 U.S.C. § 1452 [D.I. 1180, 6/15/17]

Response Deadline: June 29, 2017 at 4:00 p.m. (ET)

Responses Received: None

Related Documents:

- A. Certificate of No Objection [D.I. 1183, 6/30/17]
- B. Order [D.I. 1185, 7/6/17]

Status: An order has been entered. No hearing is required.

MATTER GOING FORWARD – CERTIFICATION FILED:

- 6. Creditor Trust's Ninth Omnibus (Substantive) Objection to Claims Pursuant to Section 502 of the Bankruptcy Code, Bankruptcy Rule 3007 and Local Rule 3007-1 [D.I. 1128, 4/12/17]

Response Deadline: April 26, 2017 at 4:00 p.m. (ET)

Responses Received:

- A. Informal response of Sidley Austin, LLP
- B. Response of Brian D. Jones [D.I. 1147, 5/9/17]

Related Documents:

- C. Notice of Submission of Proofs of Claim in Connection with the Creditor Trust's Tenth Omnibus (Non-Substantive) Objection to Claims Pursuant to Section 502 of the Bankruptcy Code, Bankruptcy Rule 3007 and Local Rule 3007-1 (Wrong Debtor Claims) [D.I. 1138, 4/28/17]
- D. Certification of Counsel [D.I. 1150, 5/9/17]
- E. Order [D.I. 1157, 5/11/17]
- F. Second Certification of Counsel [D.I. 1189, 7/19/17]
- G. Second Order Sustaining Creditor Trust's Ninth Omnibus (Substantive) Objection to Claims Pursuant to Section 502 of the Bankruptcy Code, Bankruptcy Rule 3007 and Local Rule 3007-1 [D.I. 1191, 7/21/17]**

Status: **A second order has been entered with respect to claim number 168 of Brian D. Jones. An order has been entered with respect to the remaining claims; therefore, no hearing is required.**

Dated: July 21, 2017
Wilmington, DE

YOUNG CONAWAY STARGATT & TAYLOR, LLP

/s/ Robert F. Poppiti, Jr.

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