

**IN THE UNITED STATES BANKRUPTCY COURT1  
FOR THE DISTRICT OF DELAWARE**

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<b>In re</b>	:	<b>Chapter 11</b>
	:	
<b>RENTPATH HOLDINGS, INC., et al.,</b>	:	<b>Case No. 20-10312 (BLS)</b>
	:	
<b>Debtors.<sup>1</sup></b>	:	<b>(Jointly Administered)</b>
	:	
	:	<b>Hearing: April 16, 2020 at 10:00 a.m.</b>
	:	<b>Obj. Deadline: April 9, 2020 at 4:00 p.m.</b>
	:	
	X	

**NOTICE OF HEARING TO CONSIDER APPROVAL OF  
DISCLOSURE STATEMENT FOR JOINT CHAPTER 11 PLAN  
OF RENTPATH HOLDINGS, INC. AND ITS AFFILIATED DEBTORS**

**TO ALL PARTIES IN INTEREST:**

**PLEASE TAKE NOTICE THAT** on March 12, 2020, RentPath Holdings, Inc. and its debtor affiliates, the debtors and debtors in possession in the above-captioned chapter 11 cases (collectively, the “**Debtors**”), filed the *Joint Chapter 11 Plan of RentPath Holdings, Inc. and Its Affiliated Debtors* [Docket No. 184] (as may be amended, modified, or supplemented in accordance with the terms therein, the “**Plan**”) and the proposed *Disclosure Statement for Joint Chapter 11 Plan of RentPath Holdings, Inc. and Its Affiliated Debtors* [Docket No. 185] (as may be amended, modified, or supplemented, the “**Disclosure Statement**”).<sup>2</sup>

**PLEASE TAKE FURTHER NOTICE THAT:**

1. A hearing (the “**Hearing**”) will be held before the Honorable Brendan L. Shannon, United States Bankruptcy Judge, in the United States Bankruptcy Court for the District of Delaware (the “**Bankruptcy Court**”), 824 North Market Street, 6th Floor, Courtroom 1, Wilmington, Delaware 19801, on **April 16, 2020 at 10:00 a.m. (prevailing Eastern Time)**, to consider entry of an order determining, among other things, that the Disclosure Statement contains

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: RentPath Holdings, Inc. (1735); RentPath, LLC (7573); Consumer Source Holdings LLC (8150); Discover Home Network, LLC (4311); Easy Media, LLC (5455); Electronic Lead Management, Inc. (4986); Electronic Lead Management MA, Inc. (3113); Electronic Lead Management VA, Inc. (7698); Live Response Solutions Holdings, LLC (0462); Live Response Solutions, LLC (5120); Viva Group Brokerage, Inc. (7156); and Viva Group, LLC (0789). The Debtors’ mailing address is 950 East Paces Ferry Road NE, Suite 2600, Atlanta, Georgia 30326.

<sup>2</sup> Capitalized terms used but not defined herein shall have the meanings ascribed to them in the Disclosure Statement or the Plan, as applicable, or as the context otherwise requires.

“adequate information” within the meaning ascribed to such term in section 1125 of the Bankruptcy Code and approving the Disclosure Statement.

2. Any party in interest wishing to obtain a copy of the Disclosure Statement and the Plan should contact Prime Clerk, the Debtors’ solicitation agent, in writing at RentPath Holdings, Inc., et al., c/o Prime Clerk LLC, One Grand Central Place, 60 East 42nd Street, Suite 1440, New York, New York 10165, or by email at [rentpathinfo@PrimeClerk.com](mailto:rentpathinfo@PrimeClerk.com) with a reference to “RentPath” in the subject line. Interested parties may also review the Disclosure Statement and the Plan free of charge at <https://cases.primeclerk.com/rentpath>. In addition, the Disclosure Statement and Plan are on file with the Bankruptcy Court and may be reviewed by accessing the Bankruptcy Court’s website: [www.deb.uscourts.gov](http://www.deb.uscourts.gov). Note that a PACER password and login are needed to access documents on the Bankruptcy Court’s website. A PACER password can be obtained at: [www.pacer.psc.uscourts.gov](http://www.pacer.psc.uscourts.gov). Copies of the Disclosure Statement and Plan may also be examined by interested parties during normal business hours at the office of the Clerk of the Bankruptcy Court.

3. Objections, if any, to approval of the Disclosure Statement must: (a) be in writing, (b) comply with the Bankruptcy Rules and the Local Rules, (c) set forth the name of the objector and the nature and amount of any claim or interest asserted by the objector against or in the Debtors, (d) state with particularity the legal and factual bases for the objection, and (e) be filed, contemporaneously with a proof of service, with the Bankruptcy Court and served on the following parties by no later than **April 9, 2020 at 4:00 p.m. (prevailing Eastern Time)**:

***Debtors***

RentPath Holdings, Inc., et al.  
950 East Paces Ferry Road NE  
Suite 2600  
Atlanta, Georgia 30326  
Attn: Marlon Starr, Esq.

***Office of the U.S. Trustee***

Office of the U.S. Trustee for  
the District of Delaware  
844 King Street  
Suite 2207  
Wilmington, Delaware 19801  
Attn: Benjamin Hackman, Esq.

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Paul Hastings LLP  
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New York, New York 10166  
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Shekhar Kumar, Esq.

***Counsel to the Successor Second Lien Agent***

Pryor Cashman LLP  
7 Times Square  
New York, New York 10036  
Attn: Seth Lieberman, Esq.

***Counsel to the Consenting Sponsors***

Vinson & Elkins LLP  
1114 Avenue of the Americas  
32nd Floor  
New York, New York 10036  
Attn: David Meyer, Esq.

**4. IF AN OBJECTION TO THE DISCLOSURE STATEMENT IS NOT FILED AND SERVED STRICTLY AS PRESCRIBED HEREIN, THE OBJECTING PARTY MAY BE BARRED FROM OBJECTING TO THE DISCLOSURE STATEMENT OR THE ADEQUACY THEREOF AND MAY NOT BE HEARD AT THE HEARING.**

5. The Hearing may be adjourned from time to time without further notice to parties in interest other than by an announcement in Bankruptcy Court of such adjournment on the date scheduled for the Hearing or as indicated in any notice of agenda of matters scheduled for hearing filed by the Debtors with the Bankruptcy Court. The Debtors may modify the Disclosure Statement, if necessary, prior to, during, or as a result of the Hearing without further notice.

Dated: March 12, 2020  
Wilmington, Delaware

/s/ Zachary I. Shapiro

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