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*Attorneys for the Debtors
and Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re : **Chapter 11 Case No.**
REPUBLIC AIRWAYS HOLDINGS INC., et al., : **16-10429 (SHL)**
Debtors. : **(Jointly Administered)**

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**NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON APRIL 21, 2016 AT 9:00 A.M.**

Date and Time: April 21, 2016 at 9:00 a.m. (Prevailing Eastern Time)

Location of Hearing: United States Bankruptcy Court
Southern District of New York
The Honorable Sean H. Lane
Courtroom 701
One Bowling Green
New York, New York 10004

I. MATTERS GOING FORWARD

A. UNCONTESTED MATTERS

1. Debtors' Motion for Entry of Order Pursuant to 11 U.S.C. § 107(b) and Fed. R. Bankr. P. 9018 Authorizing the Filing of Certain Information Under Seal in Connection with Debtors' Motion Pursuant to Sections 363(b), 363(m), and 365(a) of the Bankruptcy Code and Bankruptcy Rules 6004, 6006 and 9019 for Authorization to (I) Assume Codeshare and Related Agreements, as Amended, with Delta Air Lines, Inc., (II) Lease Certain Property of the Estate and (III) Settle Claims Between Delta Air Lines, Inc. and the Debtors [ECF No. 245]

Related Documents:¹

Supplement to Debtors' Motion [ECF No. 380]

Notice of Adjournment of Hearing on Debtors' Motions [ECF No. 321]

Objection Deadline: April 7, 2016 at 4:00 p.m. (Prevailing Eastern Time), extended for the Official Committee of Unsecured Creditors and the Ad Hoc Committee of Equity Holders to April 14, 2016 at 4:00 p.m.

Objections Received: None to date

2. Motion of Delta Air Lines, Inc. for Entry of Order Pursuant To 11 U.S.C. § 107(B) and Fed. R. Bankr. P. 9018 Authorizing the Filing of Certain Information Under Seal in Connection with Delta's Omnibus Response to the Objections of the Ad Hoc Equity Committee and the Unsecured Creditors' Committee to Debtors' Motions (I) To Assume Codeshare And Related Agreements, as Amended, Lease Certain Property, and Settle Claims Between Delta Air Lines, Inc. and the Debtors and (II) To Authorize Debtors To Obtain Postpetition Financing [ECF No. 378]

Related Documents:

Omnibus Response of Delta Air Lines, Inc. to the Objections to Debtors' Motions [ECF No. 384]

Declaration of Michael J. Russano in Support of the Omnibus Response of Delta Air Lines, Inc. [ECF No. 385]

Objection Deadline: None

Objections Received: None to date

1. Generally relates to the contested matters on the agenda.

B. CONTESTED MATTERS

3. Debtors' Motion Pursuant to Sections 363(b), 363(m), and 365(a) of the Bankruptcy Code and Bankruptcy Rules 6004, 6006 and 9019 for Authorization to (I) Assume Codeshare and Related Agreements, as Amended, with Delta Air Lines, Inc., (II) Lease Certain Property of the Estate and (III) Settle Claims Between Delta Air Lines, Inc. and the Debtors [ECF No. 244]

Related Documents:

Declaration of John E. Luth in Support of Debtors' Motions [Fully Redacted at ECF No. 382]

Declaration of Joseph P. Allman in Support of Debtors' Motions [Fully Redacted at ECF No. 383]

Declaration of Michael J. Russano in Support of the Omnibus Response of Delta Air Lines, Inc. [ECF No. 385]

Notice of Adjournment of Hearing on Debtors' Motions [ECF No. 321]

Objection Deadline: April 7, 2016 at 4:00 p.m. (Prevailing Eastern Time), extended for the Official Committee of Unsecured Creditors and the Ad Hoc Committee of Equity Holders to April 14, 2016 at 4:00 p.m.

Objections Received:

Objection of Ad Hoc Equity Committee to Debtors' Motion [ECF No. 360]

Limited Omnibus Objection of the Official Committee of Unsecured Creditors to the Debtors' Motions [ECF No. 364]

Joinder and Reservation of Rights of the International Brotherhood of Teamsters, Airline Division, to the Limited Omnibus Objection of the Official Committee of Unsecured Creditors to the Debtors' Motions [ECF No. 365]

Replies Filed:

Debtors' Omnibus Response to Objections to the Debtors' Motion [Fully Redacted at ECF No. 381]

Omnibus Response of Delta Air Lines, Inc. to the Objections to Debtors' Motions [ECF No. 384]

4. Debtors' Motion for Entry of an Order Pursuant to 11 U.S.C. §§ 105, 361, 362(d)(1), 363(b), 364(c)(1), 364(c)(2), 364(c)(3), 364(d), 364(e), 503(b)(1) and 507(b) and Fed. R. Bankr. P. 4001 and 6004 (I) Authorizing Debtors to Obtain Postpetition Financing, (II) Granting Liens and Providing Superpriority Administrative Expense Status, (III) Modifying the Automatic Stay and (IV) Granting Related Relief [ECF No. 246]

Related Documents:

Notice of Correction to Debtors' Motion [ECF No. 255]

Notice of Filing of Debtor in Possession Credit Agreement [ECF No. 308]

Declaration of John E. Luth in Support of Debtors' Motions [Fully Redacted at ECF No. 382]

Declaration of Joseph P. Allman in Support of Debtors' Motions [Fully Redacted at ECF No. 383]

Declaration of Michael J. Russano in Support of the Omnibus Response of Delta Air Lines, Inc. [ECF No. 385]

Notice of Adjournment of Hearing on Debtors' Motions [ECF No. 321]

Objection Deadline: April 7, 2016 at 4:00 p.m., extended for certain parties including Banco Nacional de Desenvolvimento Econômico e Social and Agência Especial de Financiamento Industrial to April 12, 2016 at 4:00 p.m., and the Official Committee of Unsecured Creditors, the Ad Hoc Committee of Equity Holders, and the United States Attorney's Office to April 14, 2016 at 4:00 p.m.

Objections Pending:

Reservation of Rights of Banco Nacional De Desenvolvimento Econômico E Social – Bndes and Agência Especial De Financiamento Industrial – Finame to Debtors' Motion [ECF No. 334]

Objection of Ad Hoc Committee of Equity Holders to Debtors' Motion [ECF No. 359]

Limited Omnibus Objection of the Official Committee of Unsecured Creditors to the Debtors' Motions [ECF No. 364]

Joinder and Reservation of Rights of the International Brotherhood of Teamsters, Airline Division, to the Limited Omnibus Objection of the Official Committee of Unsecured Creditors to the Debtors' Motions [ECF No. 365]

Replies Filed:

Debtors' Omnibus Reply to Objections to Motion [ECF No. 379]

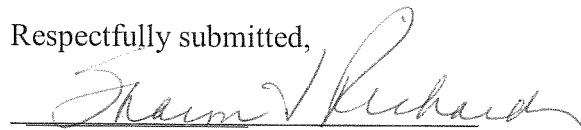
Omnibus Response of Delta Air Lines, Inc. to the Objections to Debtors' Motions [ECF No. 384]

Objections Resolved:

Corrected Objection of the United States of America to Debtors' Motion [ECF No. 358]

Dated: New York, New York
April 19, 2016

Respectfully submitted,



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