

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re : **Chapter 11 Case No.**
REPUBLIC AIRWAYS HOLDINGS INC., et al., : **16-10429 (SHL)**
Debtors. : **(Jointly Administered)**
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Notice of Chapter 11 Bankruptcy Cases and Meeting of Creditors

For each of the Debtors listed below, a case has been filed under chapter 11 of the Bankruptcy Code on February 25, 2016. An order for relief has been entered.

This notice has important information about the case for creditors, including information about the meeting of creditors and deadlines. Read all pages carefully. YOU ARE NOT BEING SUED OR FORCED INTO BANKRUPTCY.

The filing of the cases imposed an automatic stay against most collection activities. This means that creditors generally may not take action to collect debts from the debtors or the debtors' property. For example, while the stay is in effect, creditors cannot sue, assert a deficiency, repossess property, or otherwise try to collect from the debtors. Creditors cannot demand repayment from the debtors by mail, phone, or otherwise. Creditors who violate the stay can be required to pay actual and punitive damages and attorney's fees.

Confirmation of a chapter 11 plan may result in a discharge of debt. A creditor who wants to have a particular debt excepted from discharge may be required to file a complaint in the bankruptcy clerk's office within the deadline specified in this notice. (See line 11 below for more information.)

To protect your rights, consult an attorney. All documents filed in the case may be inspected at the bankruptcy clerk's office at the address listed below or through PACER (Public Access to Court Electronic Records at www.pacer.gov). All documents filed with the Bankruptcy Court, including lists of the Debtors' assets and liabilities, will be available for inspection at the Office of the Clerk of the Bankruptcy Court and the Court's website, www.nysb.uscourts.gov, as well as (A) by written request to the Debtors' Claims and Noticing Agent, Prime Clerk LLC, at the following address: 830 Third Avenue, 3rd Floor, New York, NY 10022; (B) by phone at (855) 252-2304; or (C) by accessing its website at <https://cases.primeclerk.com/RJET>.

The staff of the bankruptcy clerk's office and the office of the U.S. Trustee cannot give legal advice.

Do not file this notice with any proof of claim or other filing in the case.

1. Debtor's full name	<u>Debtor's Name and EIN</u>	<u>Case Number</u>
	Republic Airways Holdings Inc. (EIN: 06-1449146)	16-10429
	Republic Airways Services, Inc. (EIN: 26-2882301)	16-10426
	Shuttle America Corporation (EIN: 76-0491397)	16-10427
	Republic Airline Inc. (EIN: 06-1562737)	16-10428
	Midwest Air Group, Inc. (EIN: 39-1828757)	16-10430
	Mistwest Airlines, Inc. (EIN: 39-1440079)	16-10431
	Skyway Airlines, Inc. (EIN: 36-3924344)	16-10432
2. All other names used in the last 8 years	Bestcare Holdings, Inc.; Chautauqua Airlines Inc.	
3. Address	8909 Purdue Road, Suite 300 Indianapolis, IN 46268	
4. Debtors' attorney		
Name and address	Bruce R. Zirinsky Sharon J. Richardson Gary D. Ticoll Zirinsky Law Partners PLLC 375 Park Avenue, Suite 2607 New York, NY 10152	Christopher K. Kiplok Hughes Hubbard & Reed LLP One Battery Park Plaza New York, NY 10004
	Contact phone	<u>(212) 763-0192</u>
	Email	<u>bzirinsky@zirinskyllaw.com</u>

For more information, see page 2 ►

<p>5. Bankruptcy clerk's office Documents in this case may be filed at this address. You may inspect all records filed in this case at this office or online at www.pacer.gov. The Debtors maintain a copy of the case docket available free of charge at https://cases.primeclerk.com/RJET.</p>	<p>Clerk of the United States Bankruptcy Court One Bowling Green New York, NY 10004 Clerk of the Bankruptcy Court: Vito Genna</p>	<p>Hours open <u>8:30 a.m. – 5:00 p.m.</u> Contact phone <u>(212) 668-2870</u></p>
<p>6. Meeting of creditors The debtor's representative must attend the meeting to be questioned under oath. Creditors may attend, but are not required to do so.</p>	<p><u>May 16, 2016</u> at <u>1:00 p.m.</u> Date Time</p>	<p>Location: United States Bankruptcy Court One Bowling Green Room 511, Fifth Floor New York, NY 10004</p>
<p>7. Proof of claim deadline</p>	<p>Deadline for filing proof of claim:</p> <p>Deadline not yet set. When the Court sets a deadline, you will be notified and provided a proof of claim form.</p> <p>A proof of claim is a signed statement describing a creditor's claim. A proof of claim form may be obtained at www.uscourts.gov or any bankruptcy clerk's office. All Proofs of Claim must be filed in accordance with any order that is entered by the Bankruptcy Court establishing a deadline and procedures for the filing of Proofs of Claim.</p> <p>Your claim will be allowed in the amount scheduled unless:</p> <ul style="list-style-type: none"> ■ your claim is designated as <i>disputed</i>, <i>contingent</i>, or <i>unliquidated</i>; ■ you file a proof of claim in a different amount; or ■ you receive another notice. <p>If your claim is not scheduled or if your claim is designated as <i>disputed</i>, <i>contingent</i>, or <i>unliquidated</i>, you must file a proof of claim or you might not be paid on your claim and you might be unable to vote on a plan. You may file a proof of claim even if your claim is scheduled.</p> <p>You may review the schedules at the bankruptcy clerk's office or online at www.pacer.gov.</p> <p>Secured creditors retain rights in their collateral regardless of whether they file a proof of claim. Filing a proof of claim submits a creditor to the jurisdiction of the bankruptcy court, with consequences a lawyer can explain. For example, a secured creditor who files a proof of claim may surrender important nonmonetary rights, including the right to a jury trial.</p>	
<p>8. Exception to discharge deadline The bankruptcy clerk's office must receive a complaint and any required filing fee.</p>	<p>You must start a judicial proceeding by filing a complaint if you want to have a debt excepted from discharge under 11 U.S.C. § 1141(d)(6)(A) and Fed. R. Bankr. P. 4007.</p>	
<p>9. Creditors with a foreign address</p>	<p>If you are a creditor receiving notice mailed to a foreign address, you may file a motion asking the court to extend the deadlines in this notice. Consult an attorney familiar with United States bankruptcy law if you have any questions about your rights in this case.</p>	
<p>10. Filing a Chapter 11 bankruptcy case</p>	<p>Chapter 11 allows debtors to reorganize or liquidate according to a plan. A plan is not effective unless the court confirms it. You may receive a copy of the plan and a disclosure statement telling you about the plan, and you may have the opportunity to vote on the plan. You will receive notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtor will remain in possession of the property and may continue to operate its business.</p>	
<p>11. Discharge of debts</p>	<p>Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See 11 U.S.C. § 1141(d). A discharge means that creditors may never try to collect the debt from the debtor except as provided in the plan. If you want to have a particular debt owed to you excepted from the discharge under 11 U.S.C. § 1141(d)(6)(A), you must start a judicial proceeding by filing a complaint and paying the filing fee in the bankruptcy clerk's office by the deadline.</p>	