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*Attorneys for the Debtors
and Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re : **Chapter 11 Case No.**
REPUBLIC AIRWAYS HOLDINGS INC., et al., : **16-10429 (SHL)**
Debtors. : **(Jointly Administered)**

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**NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON MAY 17, 2016 AT 11:00 A.M.**

Date and Time: May 17, 2016 at 11:00 a.m. (Prevailing Eastern Time)

Location of Hearing: United States Bankruptcy Court
Southern District of New York
The Honorable Sean H. Lane
Courtroom 701
One Bowling Green
New York, New York 10004

I. UNCONTESTED MATTER GOING FORWARD

1. Debtors' Third Omnibus Motion Pursuant to 11 U.S.C. §§ 363(b), 365, 554 & 1110 and Fed. R. Bankr. P. 6006 & 6007 for an Order Authorizing Debtors to (I) Transfer Title to and Surrender Certain Owned Aircraft and (II) Reject Certain Engine Leases [ECF No. 464]

Related Document

Certificate of No Objection Under 28 U.S.C. § 1746 Regarding Debtors' Third Omnibus Motion [ECF No. 554]

Objection Deadline: May 10, 2016 at 4:00 p.m. (Prevailing Eastern Time)

Objections Received: None

II. CONTESTED MATTER GOING FORWARD

2. Motion for an Order Pursuant to 11 U.S.C. 107(b) and Fed. R. Bankr. P. 9018 Authorizing the Filing of Certain Information Under Seal in Connection with Application for Entry of an Order Authorizing the Employment and Retention of Skyworks Capital, LLC as Co-Financial Advisor to the Committee Nunc Pro Tunc to March 4, 2016 [ECF No. 456]

Objection Deadline: May 10, 2016 at 4:00 p.m. (Prevailing Eastern Time)

Objection Received:

Objection of the United States Trustee to the Motion [ECF No. 555]

III. WITHDRAWN MATTER

3. Motion and Memorandum of Law of Miyabi Engine Leasing, Inc. for Adequate Protection Pursuant to Sections 361 and 363(e) of the Bankruptcy Code [ECF No. 163]

Status: This matter was withdrawn on April 27, 2016 [ECF No. 474].

Dated: New York, New York
May 13, 2016

Respectfully submitted,

/s/ Gary D. Ticoll

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