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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re : **Chapter 11 Case No.**
REPUBLIC AIRWAYS HOLDINGS INC., et al., : **16-10429 (SHL)**
Debtors. : **(Jointly Administered)**

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**NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON JUNE 15, 2016 AT 11:00 A.M.**

Date and Time: June 15, 2016 at 11:00 a.m. (Prevailing Eastern Time)

Location of Hearing: United States Bankruptcy Court
Southern District of New York
The Honorable Sean H. Lane
Courtroom 701
One Bowling Green
New York, New York 10004

I. MATTERS GOING FORWARD

A. UNCONTESTED MATTERS

1. Debtors' Motion for Entry of Order Pursuant to 11 U.S.C. § 1121(d) Extending Debtors' Exclusive Periods in Which to File a Chapter 11 Plan and Solicit Acceptances Thereof [ECF No. 610]

Objection Deadline: June 8, 2016 at 4:00 p.m. (Prevailing Eastern Time), extended for Official Committee of Unsecured Creditors to June 9, 2016 at 9:00 p.m.

Objections Received: None to date

2. Debtors' Motion for Entry of Order Pursuant to 11 U.S.C. § 365 Authorizing Assumption of Amended Agreement with Flightsafety International Inc. with Respect to Flight Simulator Units [ECF No. 589]

Objection Deadline: June 8, 2016 at 4:00 p.m. (Prevailing Eastern Time)

Objections Received: None to date

3. Debtors' Motion for Entry of Order Pursuant to 11 U.S.C. §§ 363(b) & 364(c) (A) Authorizing the Renewal of Certain Letters of Credit Issued by Deutsche Bank AG New York Branch as Administrative Agent and LC Facility Lender, (B) Authorizing the Debtors to Deposit Cash Collateral and (C) Granting a First Priority Lien [ECF No. 591]

Objection Deadline: June 8, 2016 at 4:00 p.m. (Prevailing Eastern Time)

Objections Received: None to date

4. Debtors' Motion for Entry of Order (I) Pursuant to 11 U.S.C. § 365(a) Authorizing Assumption of Lease Agreement with Exploration Center 1, LLC and (II) Pursuant to 11 U.S.C. § 363(b) Approving Entry into Lease Agreement with World Connect 5 Logistics, LLC [ECF No. 592]

Objection Deadline: June 8, 2016 at 4:00 p.m. (Prevailing Eastern Time)

Objections Received: None to date

5. Debtors' Motion for an Order Pursuant to 11 U.S.C. § 365(a) and Fed. R. Bankr. P. 6006 Authorizing Debtors to Reject Aircraft Lease with Dougherty Air Trustee, LLC (N807MD) [ECF No. 616]

Objection Deadline: June 8, 2016 at 4:00 p.m. (Prevailing Eastern Time)

Objections Received: None to date

6. Debtors' Motion for an Order Pursuant to 11 U.S.C. § 365(a) and Fed. R. Bankr. P. 6006 Authorizing Debtors to Reject Certain Aircraft and Engine Leases with GECAS [ECF No. 617]

Objection Deadline: June 8, 2016 at 4:00 p.m. (Prevailing Eastern Time)

Objections Received: None to date

7. Debtors' Omnibus Motion for Entry of an Order Pursuant to 11 U.S.C. §§ 365(a) and 554(a) Authorizing (i) Rejection of Certain Unexpired Leases of Nonresidential Real Property and (ii) Abandonment of Certain Property of the Estate [ECF No. 618]

Objection Deadline: June 8, 2016 at 4:00 p.m. (Prevailing Eastern Time)

Objections Received: None to date

8. Debtors' Motion for Entry of an Order Pursuant to 11 U.S.C. § 365(d)(4) Extending Time to Assume or Reject Unexpired Leases of Nonresidential Real Property [ECF No. 611]

Objection Deadline: June 8, 2016 at 4:00 p.m. (Prevailing Eastern Time), extended for Milwaukee County to June 13, 2016 at 12:00 p.m.

Objections Received: None to date

B. CONTESTED MATTERS

9. Debtors' Motion Pursuant to 11 U.S.C. §§ 363(b)(1) and 503(c) for Entry of an Order Approving the Debtors' Key Employee Retention Plan and Granting Related Relief [ECF No. 590]

Related Documents

Notice of Adjournment of Hearing on Portion of Debtors' Motion as it Relates to Key Employee Incentive Plan [ECF No. 646]

Objection Deadline: June 8, 2016 at 4:00 p.m. (Prevailing Eastern Time), extended for Official Committee of Unsecured Creditors and United States Trustee to June 9, 2016 at 9:00 p.m. (Prevailing Eastern Time)

Objections Received:

Objection of the United States Trustee to Debtors' Motion [ECF No. 645]

Replies Filed:

Debtors' Reply to the United States Trustee's Objection to the Debtors' Motion [ECF No. 650]

Status: This matter is going forward solely as to the Key Employee Retention Plan and has been adjourned to July 20, 2016 at 11:00 a.m. (Prevailing Eastern Time) as to the Key Employee Incentive Plan.

10. Debtors' Motion Pursuant to Section 365(a) of the Bankruptcy Code and Bankruptcy Rules 6006 and 9019 for Authorizing to (I) Assume Codeshare and Related Agreements, as Amended, with United Airlines, Inc., and (II) Settle Claims Between United Airlines, Inc. and the Debtors [ECF No. 614]

Related Documents

Motion to Shorten Time [ECF No. 613]

Order Granting Motion to Shorten Time [ECF No. 621]

Objection Deadline: June 8, 2016 at 4:00 p.m. (Prevailing Eastern Time), extended for Official Committee of Unsecured Creditors and Delta to June 9, 2016 at 9:00 p.m. (Prevailing Eastern Time)

Objections Received:

Objection of the Ad Hoc Equity Committee to Debtors' Motion [ECF No. 641].

Replies Filed:

Debtors' Response to the Objection of the Ad Hoc Equity Committee to Debtors' Motion [ECF No. 647]

Status: This matter is going forward.

C. DEBTORS' UNCONTESTED SEALING MOTION

11. Debtors' Motion for Entry of Order Pursuant to Section 107(b) of the Bankruptcy Code and Bankruptcy Rule 9018 Authorizing the Filing of Certain Information Under Seal in Connection with Debtors' Motion Pursuant to Section 365(a) of the Bankruptcy Code and Bankruptcy Rules 6006 and 9019 for Authorization to (I) Assume Codeshare and Related Agreements, as Amended, with United Airlines, Inc. and (II) Settle Claims Between United Airlines, Inc. and the Debtors [ECF No. 615]

Objection Deadline: June 8, 2016 at 4:00 p.m. (Prevailing Eastern Time)

Objections Received: None to date

II. ADJOURNED MATTERS

12. Motion of RLI Insurance Company to Lift the Automatic Stay to Cancel Surety Bonds that are Financial Accommodations [ECF No. 583]

Related Document

Notice of Hearing Regarding Motion [ECF No. 587]

Notice of Adjournment of Hearing [ECF No. 627]

Objection Deadline: Extended from June 8, 2016 to July 13, 2016 at 4:00 p.m. (Prevailing Eastern Time)

Objections Received: None to date

Status: This matter is adjourned to July 20, 2016 at 11:00 a.m. (Eastern Time).

III. RESOLVED MATTERS

13. Motion for an Order Pursuant to 11 U.S.C. § 107(b) and Fed. R. Bankr. P. 9018 Authorizing the Filing of Certain Information Under Seal in Connection with Application for Entry of an Order Authorizing the Employment and Retention of Skyworks Capital, LLC, as Co-Financial Advisor to the Committee *Nunc Pro Tunc* to March 4, 2016 [ECF No. 456]

Status: This matter has been resolved and a proposed order will be submitted to the Court.

Dated: New York, New York
June 13, 2016

Respectfully submitted,



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