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*Attorneys for the Debtors  
and Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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**In re** : **Chapter 11 Case No.**  
**REPUBLIC AIRWAYS HOLDINGS INC., et al.,** : **16-10429 (SHL)**  
**Debtors.** : **(Jointly Administered)**

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**NOTICE OF AGENDA OF MATTERS SCHEDULED  
FOR HEARING ON NOVEMBER 10, 2016 AT 2:00 P.M.**

Date and Time: November 10, 2016 at 2:00 p.m. (Prevailing Eastern Time)

Location of Hearing: United States Bankruptcy Court  
Southern District of New York  
The Honorable Sean H. Lane  
Courtroom 701  
One Bowling Green  
New York, New York 10004

**I. MATTERS GOING FORWARD**

**A. UNCONTESTED MATTERS**

1. Debtors' Motion Pursuant to Sections 363(b) and 365(a) of the Bankruptcy Code and Bankruptcy Rules 6004, 6006 and 9019 for Authorization to (I) Assume Codeshare Agreement, as Amended, With American Airlines, Inc., (II) Enter Into or Assume Related Agreements, and (III) Settle Claims Between American Airlines, Inc. and the Debtors [ECF No. 957]

Related Documents

Motion to Shorten Time [ECF No. 956]

Order Granting Motion to Shorten Time [ECF No. 962]

Notice of Partial Adjournment of Hearing on Portion of Debtors' Motion as it Relates to Claim Settlement [ECF No. 1003]

Declaration of Joseph P. Allman in Support of Debtors' Motion [ECF No. 1005]

Order Pursuant to Sections 363(b) and 365(a) of the Bankruptcy Code and Bankruptcy Rules 6004, 6006 and 9019 for Authorization to (I) Assume Codeshare Agreement, as Amended, With American Airlines, Inc., and (II) Enter Into or Assume Related Agreements [ECF No. 1028]

Order Pursuant to Section 107(b) of the Bankruptcy Code and Bankruptcy Rule 9018 Authorizing the Filing of Certain Information Under Seal in Connection With Debtors' Motion [ECF No. 1029]

Declaration of John E. Luth in Support of Debtors' Motion [ECF No. 1053]

Notice of Revised Proposed Order on Debtors' Motion as it Relates to Claim Settlement [ECF No. 1054]

Notices of Adjournment of Hearing on Claim Settlement Portion of Debtors' Motion [ECF Nos. 1080, 1157]

Objection Deadline: September 14, 2016 at 4:00 p.m. (Prevailing Eastern Time), extended for Official Committee of Unsecured Creditors to September 16, 2016 at 5:00 p.m.

Objections Resolved:

Limited Objection of the Official Committee of Unsecured Creditors to the Debtors' Motion [ECF No. 994]

Replies Filed:

Debtors' Response to the Limited Objection of the Official Committee of Unsecured Creditors to the Debtors' Motion [ECF No. 1052]

Status: This matter is going forward solely as to the Claim Settlement. The Court approved the Commercial Settlement on September 22, 2016.

Dated: New York, New York  
November 8, 2016

Respectfully submitted,

/s/ Gary D. Ticoll

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