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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re : **Chapter 11 Case No.**
REPUBLIC AIRWAYS HOLDINGS INC., et al., : **16-10429 (SHL)**
Debtors.¹ : **(Jointly Administered)**

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**NOTICE OF ADJOURNMENT OF MATTERS SCHEDULED FOR
NOVEMBER 17, 2016 OMNIBUS HEARING**

PLEASE TAKE NOTICE that the matters listed on Exhibit A hereto, previously scheduled to be heard on November 17, 2016 at 11:00 a.m. (Prevailing Eastern Time), have been adjourned to **November 28, 2016 at 11:00 a.m. (Prevailing Eastern Time)**, with a hearing held before the Honorable Sean H. Lane at the United States Bankruptcy Court for the Southern District of New York, Alexander Hamilton Custom House, One Bowling Green, Room 701, New York, New York 10004.

1. The Debtors in these chapter 11 cases are the following entities: Republic Airways Holdings Inc.; Republic Airways Services, Inc.; Republic Airline Inc.; Shuttle America Corporation; Midwest Air Group, Inc.; Midwest Airlines, Inc.; and Skyway Airlines, Inc. The Debtors' employer tax identification numbers and addresses are set forth in their respective chapter 11 petitions.

PLEASE TAKE FURTHER NOTICE that the deadline for replies to the *Response of the United States Trustee Regarding Fee Applications for Second Interim Awards of Compensation and Reimbursement of Out-Of-Pocket Expenses* (ECF No. 1171) is extended to **November 18, 2016 at 12:00 p.m. (Prevailing Eastern Time)**.

PLEASE TAKE FURTHER NOTICE that the matters listed on Exhibit B hereto, previously scheduled to be heard on November 17, 2016 at 11:00 a.m. (Prevailing Eastern Time), have been adjourned to **December 8, 2016 at 11:00 a.m. (Prevailing Eastern Time)**, with a hearing held before the Honorable Sean H. Lane at the United States Bankruptcy Court for the Southern District of New York, Alexander Hamilton Custom House, One Bowling Green, Room 701, New York, New York 10004.

PLEASE TAKE FURTHER NOTICE that the hearing that was scheduled for
November 17, 2016 at 11:00 a.m. (Prevailing Eastern Time) is hereby cancelled.

Dated: New York, New York
November 10, 2016

/s/ Gary D. Ticoll
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Exhibit A

**Matters Adjourned to
November 28, 2016 at 11:00 a.m.**

- Second Interim Fee Application of Deloitte & Touche LLP for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Independent Auditor to the Debtors for the Period from May 1, 2016 Through August 31, 2016 (ECF No. 1088)
- Second Fee Application of KPMG LLP as Tax Consultant to the Debtors for Interim Allowance and Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses Incurred from May 1, 2016 Through August 31, 2016 (ECF No. 1089)
- Second Interim Fee Application of Prime Clerk LLC, as Administrative Advisor to the Debtors, for Services Rendered and Reimbursement of Expenses for the Period from May 1, 2016 through August 31, 2016 (ECF No. 1091)
- Second Application for Interim Professional Compensation for Norton Rose Fulbright US LLP, Special Counsel for the Debtors, for the Period May 1, 2016 through August 31, 2016 (ECF No. 1093)
- Second Application of Zirinsky Law Partners PLLC, Lead Attorneys for the Debtors, for Interim Allowance of Compensation for Services Rendered and Reimbursement of Actual and Necessary Expenses Incurred for the Period May 1, 2016 through August 31, 2016 (ECF No. 1095)
- Second Interim Application of Seabury Corporate Advisors LLC as Investment Banker and Financial Advisor for the Debtors and Debtors in Possession for Allowance of Compensation and Reimbursement of Expenses Incurred for the Period May 1, 2016 Through August 31, 2016 (ECF No. 1096)
- Second Application of Hughes Hubbard & Reed LLP, as Attorneys for Debtors, for Interim Allowance of Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses Incurred from May 1, 2016 Through and Including August 31, 2016 (ECF No. 1098)
- First Application of Ice Miller LLP, as Ordinary Course Professionals for Debtors, for Allowance of Interim Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses Incurred from April 15, 2016 Through and Including May 15, 2016 (ECF No. 1099)
- First Application of O'Melveny & Myers LLP, as Ordinary Course Professionals for Debtors, for Allowance of Interim Compensation for Professional Services Rendered And Reimbursement of Actual and Necessary Expenses Incurred from August 1, 2016, Through and Including September 30, 2016 (ECF No. 1100)

- Second Interim Application of Imperial Capital, LLC, Investment Banker and Co-Financial Advisor to the Committee for Compensation and Reimbursement of Expenses Incurred for the Period May 1, 2016 through August 31, 2016 (ECF No. 1102)
- Second Interim of SkyWorks Capital, LLC as Co-Financial Advisors to the Official Committee of Unsecured Creditors for Compensation and Reimbursement of Expenses for the Period May 1, 2016 through August 31, 2016 (ECF No. 1103)
- Second Interim Application of Morrison & Foerster LLP as Attorneys to the Official Committee of Unsecured Creditors for Compensation and Reimbursement of Expenses Incurred for the Period May 1, 2016 through August 31, 2016 (ECF No. 1104)
- Debtors' Motion for Entry of an Order Pursuant to 11 U.S.C. § 365(a), Fed. R. Bankr. P. 6006 and Local Bankruptcy Rule 6006-1 Authorizing Assumption of Unexpired Lease of Nonresidential Real Property Between Republic Airline Inc. and City and County of Denver, as Amended (ECF No. 1159)

Exhibit B

**Matters Adjourned to
December 8, 2016 at 11:00 a.m.**

- Debtors' Second Omnibus Objection to Claims (Duplicate Claims; Amended and Superseded Claims; Incorrect Debtor Claims; Equity Claims; Late Claims) (ECF No. 1016)
- Debtors' Motion for Entry of Order Pursuant to 11 U.S.C. § 105(a) and Fed. R. Bankr. P. 3007 Establishing Omnibus Claims Objection Procedures (ECF No. 1059)
- Debtors' Motion Pursuant to 11 U.S.C. §§ 363(b) and 365(a) and Fed. R. Bankr. P. 6004, 6006 and 9019 for Authorization to (I) Enter Into Settlement Agreement with Bombardier Inc., Learjet Inc. and C Series Aircraft Limited Partnership and (II) Assume Purchase Agreement, As Amended, with Bombardier Inc. (ECF No. 1126)
- Debtors' Motion for Entry of Order Pursuant to 11 U.S.C. § 107(b) and Fed. R. Bankr. P. 9018 Authorizing the Filing of Certain Information Under Seal in Connection with Debtors Motion Pursuant to 11 U.S.C. §§ 363(b) and 365(a) and Fed. R. Bankr. P. 6004, 6006 and 9019 for Authorization to (I) Enter Into Settlement Agreement with Bombardier Inc., Learjet Inc. and C Series Aircraft Limited Partnership and (II) Assume Purchase Agreement, As Amended, with Bombardier Inc. (ECF No. 1127)
- Debtors' Final Report on Objections to Claims Asserted Pursuant to 11 U.S.C. § 503(b)(9) (ECF No. 1147)
- Debtors' Motion for an Order Pursuant to 11 U.S.C. § 105(a) and Fed. R. Bankr. P. 9019(a) Approving Stipulation for Settlement of Claims Between the Debtors and GECAS (ECF No. 1148)
- Debtors' Motion for Entry of Order Pursuant to 11 U.S.C. § 107(b) and Fed. R. Bankr. P. 9018 Authorizing the Filing of Certain Information Under Seal in Connection with Debtors' Motion for an Order Pursuant to 11 U.S.C. § 105(a) and Fed. R. Bankr. P. 9019(a) Approving Stipulation for Settlement of Claims Between the Debtors and GECAS (ECF No. 1149)
- Debtors' Motion for an Order Pursuant to 11 U.S.C. §§ 105(a), 362, 364(c), 503, 507 and 1110 and Fed. R. Bankr. P. 4001 (I) Approving Section 1110 Stipulation with Respect to N805MD, (II) Authorizing Debtors to Obtain Post-Petition Secured First Priority Financing and Grant Security Interests and Liens With Respect Thereto and (III) Granting Related Relief (ECF No. 1150)
- Debtors' Motion for Entry of Order Pursuant to 11 U.S.C. § 107(b) and Fed. R. Bankr. P. 9018 Authorizing the Filing of Certain Information Under Seal in Connection with Debtors' Motion for an Order Pursuant to 11 U.S.C. §§ 105(a), 362, 364(c), 503, 507 and 1110 and Fed. R. Bankr. P. 4001 (I) Approving Section 1110 Stipulation with Respect to

N805MD, (II) Authorizing Debtors to Obtain Post-Petition Secured First Priority Financing and Grant Security Interests and Liens With Respect Thereto and (III) Granting Related Relief (ECF No. 1151)

- Debtors' Motion for an Order Pursuant to 11 U.S.C. §§ 105(a), 362, 364(c), 503, 507 and 1110 and Fed. R. Bankr. P. 4001 (I) Approving Section 1110 Stipulation with Respect to N809MD, (II) Authorizing Debtors to Obtain Post-Petition Secured First Priority Financing and Grant Security Interests and Liens With Respect Thereto and (III) Granting Related Relief (ECF No. 1152)
- Debtors' Motion for Entry of Order Pursuant to 11 U.S.C. § 107(b) and Fed. R. Bankr. P. 9018 Authorizing the Filing of Certain Information Under Seal in Connection with Debtors' Motion for an Order Pursuant to 11 U.S.C. §§ 105(a), 362, 364(c), 503, 507 and 1110 and Fed. R. Bankr. P. 4001 (I) Approving Section 1110 Stipulation With Respect to N809MD, (II) Authorizing Debtors to Obtain Post-Petition Secured First Priority Financing and Grant Security Interests and Liens With Respect Thereto and (III) Granting Related Relief (ECF No. 1153)
- Debtors' Motion for Order Pursuant to 11 U.S.C. §§ 363(b), 363(f), and 363(m) and Fed. R. Bankr. P. 6004 and 9019 (I) Authorizing the Debtors to Sell Certain Aircraft, Prepay Certain Aircraft Loans, and Consensually Terminate Related Aircraft Leases and (II) Approving Allowed Claims (ECF No. 1154)
- Debtors' Motion for Entry of Order Pursuant to 11 U.S.C. § 107(b) and Fed. R. Bankr. P. 9018 Authorizing the Filing of Certain Information Under Seal in Connection with Debtors' Motion for Order Pursuant to 11 U.S.C. §§ 363(b), 363(f) and 363(m) and Fed. R. Bankr. P. 6004 and 9019 (I) Authorizing the Debtors to Sell Certain Aircraft, Prepay Certain Aircraft Loans, and Consensually Terminate Related Aircraft Leases and (II) Approving Allowed Claims (ECF No. 1156)