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*Attorneys for the Debtors
and Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re : **Chapter 11 Case No.**
REPUBLIC AIRWAYS HOLDINGS INC., et al., : **16-10429 (SHL)**
Debtors. : **(Jointly Administered)**

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**NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON DECEMBER 8, 2016 AT 11:00 A.M.**

Date and Time: December 8, 2016 at 11:00 a.m. (Prevailing Eastern Time)

Location of Hearing: United States Bankruptcy Court
Southern District of New York
The Honorable Sean H. Lane
Courtroom 701
One Bowling Green
New York, New York 10004

I. MATTERS GOING FORWARD

A. UNCONTESTED MATTERS

1. Debtors' Motion Pursuant to 11 U.S.C. §§ 363(b) and 365(a) and Fed. R. Bankr. P. 6004, 6006 and 9019 for Authorization to (I) Enter Into Settlement Agreement With Bombardier Inc., Learjet, Inc. and C Series Aircraft Limited Partnership and (II) Assume Purchase Agreement, as Amended, With Bombardier Inc. [ECF No. 1126]

Objection Deadline: November 10, 2016 at 4:00 p.m. (Prevailing Eastern Time)

Objections Received: None

2. Debtors' Motion for Entry of Order Pursuant to 11 U.S.C. § 107(b) and Fed. R. Bankr. P. Authorizing the Filing of Certain Information Under Seal in Connection With Debtors' Motion Pursuant to 11 U.S.C. §§ 363(b) and 365(a) and Fed. R. Bankr. P. 6004, 6006 and 9019 for Authorization to (I) Enter Into Settlement Agreement With Bombardier Inc., Learjet, Inc. and C Series Aircraft Limited Partnership and (II) Assume Purchase Agreement, as Amended, With Bombardier [ECF No. 1127]

Objection Deadline: November 10, 2016 at 4:00 p.m. (Prevailing Eastern Time)

Objections Received: None

3. Debtors' Motion for an Order Pursuant to 11 U.S.C. §§ 362, 363 & 365(a) and Fed. R. Bankr. P. 6004, 6006 & 9019 (I) Approving the Letter of Intent Between Certain Debtors and Embraer S.A., (II) Authorizing the Debtors to Assume Amended Purchase Agreement, EAMS Maintenance Agreement, and Amended EPool Agreement, (III) Approving Allowed Claims, and (IV) Granting Related Relief [ECF No. 1181]

Related Documents

Notice of Revised Proposed Order [ECF No. 1260]

Objection Deadline: December 1, 2016 at 4:00 p.m. (Prevailing Eastern Time)

Objections Received: None

4. Debtors' Motion for Entry of Order Pursuant to 11 U.S.C. § 107(b) and Fed. R. Bankr. P. 9018 Authorizing the Filing of Certain Information Under Seal in Connection with Debtors' Motion for an Order Pursuant to 11 U.S.C. §§ 362, 363 & 365(a) and Fed. R. Bankr. P. 6004, 6006 & 9019 (I) Approving the Letter of Intent Between Certain Debtors and Embraer S.A., (II) Authorizing the Debtors to Assume Amended Purchase Agreement, EAMS Maintenance Agreement, and Amended EPool Agreement, (III) Approving Allowed Claims, and (IV) Granting Related Relief [ECF No. 1182]

Objection Deadline: December 1, 2016 at 4:00 p.m. (Prevailing Eastern Time)

Objections Received: None

5. Debtors' Motion for an Order Pursuant to 11 U.S.C. §§ 362, 363(b) and 365(a) and Fed. R. Bankr. P. 6004, 6006 and 9019 (I) Approving the Restructuring Agreements with General Electric and its Affiliates (II) Authorizing the Debtors to Assume Amended Maintenance Agreement, Amended Letter Agreements and the Related General Terms Agreement, (III) Approving Allowed Claim, and (IV) Granting Related Relief [ECF No. 1185]

Objection Deadline: December 1, 2016 at 4:00 p.m. (Prevailing Eastern Time)

Objections Received: None

6. Debtors' Motion for Entry of Order Pursuant to 11 U.S.C. § 107(b) and Fed. R. Bankr. P. 9018 Authorizing the Filing of Certain Information Under Seal in Connection with Debtors' Motion for an Order Pursuant to 11 U.S.C. §§ 362, 363(b) and 365(a) and Fed. R. Bankr. P. 6004, 6006 and 9019 (I) Approving the Restructuring Agreements with General Electric and its Affiliates (II) Authorizing the Debtors to Assume Amended Maintenance Agreement, Amended Letter Agreements and the Related General Terms Agreement, (III) Approving Allowed Claim, and (IV) Granting Related Relief [ECF No. 1186]

Objection Deadline: December 1, 2016 at 4:00 p.m. (Prevailing Eastern Time)

Objections Received: None

7. Debtors' Motion for Entry of an Order Pursuant to 11 U.S.C. § 363(b) and Fed. R. Bankr. P. 6004 Authorizing and Approving Amendment to Codeshare Agreement with United Airlines, Inc. [ECF No. 1183]

Objection Deadline: December 1, 2016 at 4:00 p.m. (Prevailing Eastern Time)

Objections Received: None

8. Debtors' Motion for Entry of Order Pursuant to 11 U.S.C. § 107(b) and Fed. R. Bankr. P. 9018 Authorizing the Filing of Certain Information Under Seal in Connection with Debtors' Motion for Entry of an Order Pursuant to 11 U.S.C. § 363(b) and Fed. R. Bankr. P. 6004 Authorizing and Approving Amendment to Codeshare Agreement with United Airlines, Inc. [ECF No. 1184]

Objection Deadline: December 1, 2016 at 4:00 p.m. (Prevailing Eastern Time)

Objections Received: None

9. Debtors' Motion for Order Pursuant to 11 U.S.C. §§ 363(b), 363(f), and 363(m) and Fed. R. Bankr. P. 6004 and 9019 (I) Authorizing the Debtors to Sell Certain Aircraft, Prepay Certain Aircraft Loans, and Consensually Terminate Related Aircraft Leases and (II) Approving Allowed Claims [ECF No. 1154]

Related Documents

Declaration of Ethan J. Blank in Support of Debtors' Motion [ECF No. 1155]

Objection Deadline: November 10, 2016 at 4:00 p.m. (Prevailing Eastern Time)

Objections Received: None

10. Debtors' Motion for Entry of Order Pursuant to 11 U.S.C. § 107(b) and Fed R. Bankr. P. 9018 Authorizing the Filing of Certain Information Under Seal in Connection With Debtors' Motion for Order Pursuant to 11 U.S.C. §§ 363(b), 363(f) and 363(m) and Fed. R. Bankr. P. 6004 and 9019 (I) Authorizing the Debtors to Sell Certain Aircraft, Prepay Certain Aircraft Loans, and Consensually Terminate Related Aircraft Leases and (II) Approving Allowed Claims [ECF No. 1156]

Objection Deadline: November 10, 2016 at 4:00 p.m. (Prevailing Eastern Time)

Objections Received: None

11. Debtors' Motion for an Order Pursuant to 11 U.S.C. §§ 105(a), 362, 364(c), 503, 507 and 1110 and Fed. R. Bankr. P. 4001 (I) Approving Section 1110 Stipulation With Respect to N805MD, (II) Authorizing Debtors to Obtain Post-Petition Secured First Priority Financing and Grant Security Interests and Liens With Respect Thereto and (III) Granting Related Relief [ECF No. 1150]

Objection Deadline: November 10, 2016 at 4:00 p.m. (Prevailing Eastern Time)

Objections Received: None

12. Debtors' Motion for Entry of Order Pursuant to 11 U.S.C. § 107(b) and Fed. R. Bankr. P. 9018 Authorizing the Filing of Certain Information Under Seal in Connection With Debtors' Motion for an Order Pursuant to 11 U.S.C. §§ 105(a), 362, 364(c), 503, 507 and 1110 and Fed. R. Bankr. P. 4001 (I) Approving Section 1110 Stipulation With Respect to N805MD, (II) Authorizing Debtors to Obtain Post-Petition Secured First Priority Financing and Grant Security Interests and Liens With Respect Thereto and (III) Granting Related Relief [ECF No. 1151]

Objection Deadline: November 10, 2016 at 4:00 p.m. (Prevailing Eastern Time)

Objections Received: None

13. Debtors' Motion for an Order Pursuant to 11 U.S.C. §§ 105(a), 362, 364(c), 503, 507 and 1110 and Fed. R. Bankr. P. 4001 (I) Approving Section 1110 Stipulation With Respect to N809MD, (II) Authorizing Debtors to Obtain Post-Petition Secured First Priority Financing and Grant Security Interests and Liens With Respect Thereto and (III) Granting Related Relief [ECF No. 1152]

Objection Deadline: November 10, 2016 at 4:00 p.m. (Prevailing Eastern Time)

Objections Received: None

14. Debtors' Motion for Entry of Order Pursuant to 11 U.S.C. § 107(b) and Fed. R. Bankr. P. 9018 Authorizing the Filing of Certain Information Under Seal in Connection With Debtors' Motion for an Order Pursuant to 11 U.S.C. §§ 105(a), 362, 364(c), 503, 507 and 1110 and Fed. R. Bankr. P. 4001 (I) Approving Section 1110 Stipulation With Respect to N809MD, (II) Authorizing Debtors to Obtain Post-Petition Secured First Priority Financing and Grant Security Interests and Liens With Respect Thereto and (III) Granting Related Relief [ECF No. 1153]

Objection Deadline: November 10, 2016 at 4:00 p.m. (Prevailing Eastern Time)

Objections Received: None

15. Debtors' Final Report on Objections to Claims Asserted Pursuant to 11 U.S.C. § 503(b)(9) [ECF No. 1147]

Objection Deadline: November 10, 2016 at 4:00 p.m. (Prevailing Eastern Time)

Objections Received: None

16. Debtors' Second Omnibus Objection to Claims (Duplicate Claims; Amended and Superseded Claims; Incorrect Debtor Claims; Equity Claims; Late Claims) [ECF No. 1016]

Related Documents

Notice of Revised Proposed Order Granting Debtors' Second Omnibus Objection to Claims [ECF No. 1110]

Certificate of No Objection [ECF No. 1116]

Notice of Adjournment of Hearing [ECF No. 1136]

Objection Deadline: October 13, 2016 at 4:00 p.m. (Prevailing Eastern Time), extended for Marqueta Boone to October 14 at 4:00 p.m.

17. Debtors' Motion for Entry of Order Pursuant to 11 U.S.C. § 105(a) and Fed. R. Bankr. P. 3007 Establishing Omnibus Claims Objection Procedures [ECF No. 1059]

Related Documents

Certificate of No Objection [ECF No. 1117]

Notice of Adjournment of Hearing [ECF No. 1136]

Objection Deadline: October 13, 2016 at 4:00 p.m. (Prevailing Eastern Time)

Responses Received: None

Dated: New York, New York
December 6, 2016

Respectfully submitted,

/s/ Gary D. Ticoll

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