

Bruce R. Zirinsky
Sharon J. Richardson
Gary D. Ticoll
ZIRINSKY LAW PARTNERS PLLC
375 Park Avenue, Suite 2607
New York, New York 10152
(212) 763-0192

Christopher K. Kiplok
HUGHES HUBBARD & REED LLP
One Battery Park Plaza
New York, New York 10004
(212) 837-6000

*Attorneys for the Debtors
and Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----x

In re : **Chapter 11 Case No.**
REPUBLIC AIRWAYS HOLDINGS INC., et al., : **16-10429 (SHL)**
Debtors. : **(Jointly Administered)**

-----x

**NOTICE OF AMENDED AGENDA OF MATTERS SCHEDULED
FOR HEARING ON NOVEMBER 28, 2016 AT 11:00 A.M.**

Date and Time: November 28, 2016 at 11:00 a.m. (Prevailing Eastern Time)

Location of Hearing: United States Bankruptcy Court
Southern District of New York
The Honorable Sean H. Lane
Courtroom 701
One Bowling Green
New York, New York 10004

I. MATTERS GOING FORWARD

A. UNCONTESTED FEE APPLICATIONS^{1,2,3}

1. Second Application of Hughes Hubbard & Reed LLP, as Attorneys for Debtors, for Interim Allowance of Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses Incurred from May 1, 2016 Through and Including August 31, 2016 [ECF No. 1098]
2. Second Application for Interim Professional Compensation for Norton Rose Fulbright US LLP, Special Counsel for the Debtors, for the Period May 1, 2016 through August 31, 2016 [ECF No. 1093]

Related Documents

Supplement to Second Application of Norton Rose Fulbright US LLP [ECF No. 1164]

3. First Application of Ice Miller LLP, as Ordinary Course Professionals for Debtors, for Allowance of Interim Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses Incurred from April 15, 2016 Through and Including May 15, 2016 [ECF No. 1099]

Related Documents

Supplement to First Application of Ice Miller LLP [ECF No. 1166]

4. First Application of O'Melveny & Myers LLP, as Ordinary Course Professionals for Debtors, for Allowance of Interim Compensation for Professional Services Rendered And Reimbursement of Actual and Necessary Expenses Incurred from August 1, 2016, Through and Including September 30, 2016 [ECF No. 1100]

Related Documents

Supplement to First Application of O'Melveny & Myers LLP [ECF No. 1167]

-
1. The Notice of Hearing on Second Interim Applications, and Interim Applications of Certain Ordinary Course Professionals, for Allowance of Compensation for Professional Services Rendered and for Reimbursement of Actual and Necessary Expenses [ECF No. 1105] applies to all of the uncontested and contested fee applications (the "Fee Applications"). The Notice established an objection deadline of November 7, 2016 at 4 p.m. (Prevailing Eastern Time).
 2. The Notice of Adjournment of Matters Scheduled for November 17, 2016 Omnibus Hearing [ECF No. 1178] applies to all of the Fee Applications.
 3. The Response of the United States Trustee Regarding Fee Applications for Second Interim Awards of Compensation and Reimbursement of Out-of-Pocket Expenses [ECF No. 1171] was the only response received and it applies to all of the fee applications.

5. Second Interim Fee Application of Deloitte & Touche LLP for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Independent Auditor to the Debtors for the Period from May 1, 2016 Through August 31, 2016 [ECF No. 1088]
6. Second Fee Application of KPMG LLP as Tax Consultant to the Debtors for Interim Allowance and Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses Incurred from May 1, 2016 Through August 31, 2016 [ECF No. 1089]
7. Second Interim Fee Application of Prime Clerk LLC, as Administrative Advisor to the Debtors, for Services Rendered and Reimbursement of Expenses for the Period from May 1, 2016 through August 31, 2016 [ECF No. 1091]
8. Second Interim Application of Seabury Corporate Advisors LLC as Investment Banker and Financial Advisor for the Debtors and Debtors in Possession for Allowance of Compensation and Reimbursement of Expenses Incurred for the Period May 1, 2016 Through August 31, 2016 [ECF No. 1096]
9. Second Interim Application of Imperial Capital, LLC, Investment Banker and Co-Financial Advisor to the Committee for Compensation and Reimbursement of Expenses Incurred for the Period May 1, 2016 through August 31, 2016 [ECF No. 1102]

Related Documents

Supplement to Second Application of Imperial Capital, LLC [ECF No. 1195]

10. Second Interim of SkyWorks Capital, LLC as Co-Financial Advisors to the Official Committee of Unsecured Creditors for Compensation and Reimbursement of Expenses for the Period May 1, 2016 through August 31, 2016 [ECF No. 1103]

Related Documents

Supplement to Second Application of Skyworks Capital, LLC [ECF No. 1197]

11. Second Interim Application of Morrison & Foerster LLP as Attorneys to the Official Committee of Unsecured Creditors for Compensation and Reimbursement of Expenses Incurred for the Period May 1, 2016 through August 31, 2016 [ECF No. 1104]

B. UNCONTESTED MATTERS

12. Debtors' Motion for Entry of an Order Pursuant to 11 U.S.C. § 365(a), Fed. R. Bankr. P. 6006 and Local Bankruptcy Rule 6006-1 Authorizing Assumption of Unexpired Lease of Nonresidential Real Property Between Republic Airline Inc. and City and County of Denver, as Amended [ECF No. 1159]

Related Documents

Notice of Adjournment of Matters Scheduled for November 17, Omnibus Hearing [ECF No. 1178]

Objection Deadline: November 10, 2016 at 4:00 p.m. (Prevailing Eastern Time)

Objections Received: None

13. Debtors' Motion for an Order Pursuant to 11 U.S.C. § 105(a) and Fed. R. Bankr. P. 9019(a) Approving Stipulation for Settlement of Claims Between the Debtors and GECAS [ECF No. 1148]

Objection Deadline: November 10, 2016 at 4:00 p.m. (Prevailing Eastern Time)

Objections Received: None

14. Debtors' Motion for Entry of Order Pursuant to 11 U.S.C. § 107(b) and Fed. R. Bankr. P. 9018 Authorizing the Filing of Certain Information Under Seal in Connection with Debtors' Motion for an Order Pursuant to 11 U.S.C. § 105(a) and Fed. R. Bankr. P. 9019(a) Approving Stipulation for Settlement of Claims Between the Debtors and GECAS [ECF No. 1149]

Objection Deadline: November 10, 2016 at 4:00 p.m. (Prevailing Eastern Time)

Objections Received: None

15. Debtors' Motion Pursuant to Sections 105(a) and 363(b) of the Bankruptcy Code and Bankruptcy Rule 6004 for Approval of (I) Merger of Shuttle America Corporation Into Republic Airline Inc., and (II) Surrender of the Shuttle America Corporation Air Carrier Certificate [ECF No. 1165]

Related Documents:

Declaration of Paul Kinstedt in Support of Debtors' Motion [ECF No. 1213]

Notice of Revised Proposed Order [ECF No. 1229]

Objection Deadline: November 21, 2016 at 4:00 p.m. (Prevailing Eastern Time)

Objections Resolved:

Limited Objection of Agência Especial de Financiamento Industrial – FINAME to Debtors' Motion [ECF No. 1206]

Limited Objection of Deutsche Bank AG New York Branch to Debtors' Motion [ECF No. 1209]

Reply Deadline: November 22, 2016 at 5:00 p.m. (Prevailing Eastern Time)

Replies Filed:

Debtors' Omnibus Response to Deutsche Bank AG New York Branch's Agencia Especial De Financiamiento Industrial – Finame's Limited Objections to Debtors' Motion [ECF No. 1222]

C. CONTESTED FEE APPLICATIONS^{1,2,3}

16. Second Application of Zirinsky Law Partners PLLC, Lead Attorneys for the Debtors, for Interim Allowance of Compensation for Services Rendered and Reimbursement of Actual and Necessary Expenses Incurred for the Period May 1, 2016 Through August 31, 2016 [ECF No. 1095]

Replies Filed:

Reply of Zirinsky Law Partners PLLC to Response of United States Trustee to Application for Second Interim Allowance of Compensation for Services Rendered and Reimbursement of Actual and Necessary Expenses Incurred for the Period May 1, 2016 Through August 31, 2016 [ECF No. 1201]

-
1. The Notice of Hearing on Second Interim Applications, and Interim Applications of Certain Ordinary Course Professionals, for Allowance of Compensation for Professional Services Rendered and for Reimbursement of Actual and Necessary Expenses [ECF No. 1105] applies to all of the uncontested and contested fee applications (the "Fee Applications"). The Notice established an objection deadline of November 7, 2016 at 4 p.m. (Prevailing Eastern Time).
 2. The Notice of Adjournment of Matters Scheduled for November 17, 2016 Omnibus Hearing [ECF No. 1178] applies to all of the Fee Applications.
 3. The Response of the United States Trustee Regarding Fee Applications for Second Interim Awards of Compensation and Reimbursement of Out-of-Pocket Expenses [ECF No. 1171] was the only response received and it applies to all of the fee applications.

Dated: New York, New York
November 23, 2016

Respectfully submitted,

/s/ Gary D. Ticoll

Bruce R. Zirinsky
Sharon J. Richardson
Gary D. Ticoll
ZIRINSKY LAW PARTNERS PLLC
375 Park Avenue, Suite 2607
New York, New York 10152
(212) 763-0192
bzirinsky@zirinskylaw.com
srichardson@zirinskylaw.com
gticoll@zirinskylaw.com

Christopher K. Kiplok
HUGHES HUBBARD & REED LLP
One Battery Park Plaza
New York, New York 10004
(212) 837-6000
chris.kiplok@hugheshubbard.com

*Attorneys for the Debtors
and Debtors in Possession*