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*Attorneys for the Debtors  
and Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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**In re** : **Chapter 11 Case No.**  
**REPUBLIC AIRWAYS HOLDINGS INC., et al.,** : **16-10429 (SHL)**  
**Debtors.** : **(Jointly Administered)**

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**NOTICE OF AGENDA OF MATTERS SCHEDULED  
FOR HEARING ON JANUARY 18, 2017 AT 11:00 A.M.**

Date and Time: January 18, 2017 at 11:00 a.m. (Prevailing Eastern Time)

Location of Hearing: United States Bankruptcy Court  
Southern District of New York  
The Honorable Sean H. Lane  
Courtroom 701  
One Bowling Green  
New York, New York 10004

**I. MATTERS GOING FORWARD**

**A. UNCONTESTED FEE APPLICATION**

1. Second Application of Ice Miller LLP, as Ordinary Course Professionals for Debtors, for Allowance of Interim Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses Incurred from October 16, 2016 Through and Including November 15, 2016 [ECF No. 1282]

Related Documents

Notice of Hearing on Second Application of Ice Miller LLP [ECF No. 1283]

Objection Deadline: January 4, 2017 at 4:00 p.m. (Prevailing Eastern Time)

Objections Received: None

**B. UNCONTESTED MATTERS**

2. Debtors' Motion for Entry of an Order Pursuant to 11 U.S.C. § 1121(d), Fed. R. Bankr. P. 9006(b)(1), and Local Bankruptcy Rule 9006-2 Extending Exclusive Periods in Which to File a Chapter 11 Plan and Solicit Acceptances Thereof [ECF No. 1345]

Objection Deadline: January 6, 2017 at 4:00 p.m. (Prevailing Eastern Time)

Objections Received: None

3. Debtors' Motion for an Order Pursuant to 11 U.S.C. § 105 and Fed. R. Bankr. P. 9019 Approving Settlement Agreement with Affiliates of Nordic Aviation Capital [ECF No. 1362]

Objection Deadline: January 11, 2017 at 4:00 p.m. (Prevailing Eastern Time)

Objections Received: None

4. Debtors' Motion for Entry of an Order Pursuant to 11 U.S.C. §§ 363 and 365, Fed. R. Bankr. P. 6004 and 6006, and Local Bankruptcy Rule 6006-1 Authorizing the Debtors to (I) Enter Into Amended Master Lease Agreement with Miyabi Engine Leasing, Inc. and (II) Assume the Master Lease Agreement, as Amended [ECF No. 1369]

Objection Deadline: January 11, 2017 at 4:00 p.m. (Prevailing Eastern Time)

Objections Received: None

5. Debtors' Motion for Entry of Order Pursuant to 11 U.S.C. § 107(b) and Fed. R. Bankr. P. 9018 Authorizing the Filing of Certain Information Under Seal in Connection with Debtors' Motion for Entry of an Order Pursuant to 11 U.S.C. §§ 363 and 365, Fed. R. Bankr. P. 6004 and 6006, and Local Bankruptcy Rule 6006-1 Authorizing the Debtors to

(I) Enter into Amended Master Lease Agreement with Miyabi Engine Leasing, Inc. and  
(II) Assume the Master Lease Agreement, as Amended [ECF No. 1370]

Objection Deadline: January 11, 2017 at 4:00 p.m. (Prevailing Eastern Time)

Objections Received: None

6. Debtors' Motion for an Order Pursuant to 11 U.S.C. § 363 and Fed. R. Bankr. P. 6004 Authorizing Debtors to Enter into Sale Leaseback Transactions with DBD Mesa LLC for Five Embraer E170-100SE Aircraft [ECF No. 1371]

Related Documents

Declaration of Ethan J. Blank in Support of Debtors' Motion [ECF No. 1372]

Notice of Revised Proposed Order [ECF No. 1401]

Objection Deadline: January 11, 2017 at 4:00 p.m. (Prevailing Eastern Time)

Objections Received: None

7. Debtors' Motion for Entry of Order Pursuant to 11 U.S.C. § 107(b) and Fed. R. Bankr. P. 9018 Authorizing the Filing of Certain Information Under Seal in Connection with Debtors' Motion for an Order Pursuant to 11 U.S.C. § 363 and Fed. R. Bankr. P. 6004 Authorizing Debtors to Enter into Sale Leaseback Transactions with DBD Mesa LLC for Five Embraer E170-100SE Aircraft [ECF No. 1373]

Objection Deadline: January 11, 2017 at 4:00 p.m. (Prevailing Eastern Time)

Objections Received: None

Dated: New York, New York  
January 13, 2017

Respectfully submitted,

/s/ Sharon J. Richardson

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