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*Attorneys for the Debtors  
and Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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**In re** : **Chapter 11 Case No.**  
**REPUBLIC AIRWAYS HOLDINGS INC., et al.,** : **16-10429 (SHL)**  
**Debtors.** : **(Jointly Administered)**

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**NOTICE OF AGENDA OF MATTERS SCHEDULED  
FOR HEARING ON FEBRUARY 23, 2017 AT 11:00 A.M.**

Date and Time: February 23, 2017 at 11:00 a.m. (Prevailing Eastern Time)

Location of Hearing: United States Bankruptcy Court  
Southern District of New York  
The Honorable Sean H. Lane  
Courtroom 701  
One Bowling Green  
New York, New York 10004

**I. MATTERS GOING FORWARD**

**A. UNCONTESTED MATTERS**

1. Debtors' Motion for an Order Pursuant to 11 U.S.C. § 105 and Fed. R. Bankr. P. 9019 Approving Settlement Agreement Regarding Rejected Aircraft Lease (N807MD) [ECF No. 1453]

Objection Deadline: February 15, 2017 at 4:00 p.m. (Prevailing Eastern Time)

Objections Received: None

2. Debtors' Motion for an Order Pursuant to 11 U.S.C. §§ 105 and 362, Fed. R. Bankr. P. 4001 and Local Bankruptcy Rule 4001-1 Authorizing Modification of the Automatic Stay, to the Extent Applicable, to Allow for Reimbursement and/or Payment of Defense Costs Under Directors' and Officers' Insurance Policies [ECF No. 1484]

Related Documents:

Debtors' Ex Parte Motion Pursuant to Fed. R. Bankr. P. 2002(a) and 9006(c) to Shorten Notice Period and Schedule Hearing [ECF No. 1483]

Order Pursuant to Fed. R. Bankr. P. 2002(a) and 9006(c) to Shorten Notice Period and Schedule Hearing [ECF No. 1486]

Objection Deadline: February 17, 2017 at 12:00 a.m. (Prevailing Eastern Time)

Objections Received: None

Dated: New York, New York  
February 21, 2017

Respectfully submitted,

/s/ Gary D. Ticoll

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