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*Attorneys for the Debtors
and Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re : **Chapter 11 Case No.**
REPUBLIC AIRWAYS HOLDINGS INC., et al., : **16-10429 (SHL)**
Debtors. : **(Jointly Administered)**

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**NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON MARCH 16, 2017 AT 11:00 A.M.**

Date and Time: March 16, 2017 at 11:00 a.m. (Prevailing Eastern Time)

Location of Hearing: United States Bankruptcy Court
Southern District of New York
The Honorable Sean H. Lane
Courtroom 701
One Bowling Green
New York, New York 10004

I. MATTERS GOING FORWARD

A. FEE APPLICATIONS¹

1. Third Application of Zirinsky Law Partners PLLC, Lead Attorneys for the Debtors, for Interim Allowance of Compensation for Services Rendered and Reimbursement of Actual and Necessary Expenses Incurred For the Period September 1, 2016 Through December 31, 2016 [ECF No. 1492]

Objection Deadline: March 7, 2017 at 4:00 p.m. (Prevailing Eastern Time)

Objections Received: None

2. Third Application of Hughes Hubbard & Reed LLP, as Attorneys for Debtors, for Interim Allowance of Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses Incurred from September 1, 2016 Through and Including December 31, 2016 [ECF No. 1497]

Objection Deadline: March 7, 2017 at 4:00 p.m. (Prevailing Eastern Time)

Objections Received: None

3. Third Application of Norton Rose Fulbright US LLP, as Attorneys for the Debtors and Debtors in Possession, for Interim Allowance of Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses Incurred From September 1, 2016 Through and Including December 31, 2016 [ECF No. 1488]

Related Documents:

Supplement to Third Application of Norton Rose Fulbright US LLP [ECF No. 1544]

Objection Deadline: March 7, 2017 at 4:00 p.m. (Prevailing Eastern Time)

Objections Received: None

4. Third Interim Application of Seabury Corporate Advisors LLC as Investment Banker and Financial Advisor for the Debtors and Debtors in Possession for Allowance of Compensation and Reimbursement of Expenses [ECF No. 1490]

Objection Deadline: March 7, 2017 at 4:00 p.m. (Prevailing Eastern Time)

Objections Received: None

1. The Notice of Hearing on Third Interim Applications for Allowance of Compensation for Professional Services Rendered and for Reimbursement of Actual and Necessary Expenses [ECF No. 1499] applies to all fee applications.

5. Third Interim Fee Application of Deloitte & Touche LLP for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Independent Auditor to the Debtors for the Period From September 1, 2016 Through December 31, 2016 [ECF No. 1491]

Objection Deadline: March 7, 2017 at 4:00 p.m. (Prevailing Eastern Time)

Objections Received: None

6. Third Fee Application of KPMG LLP as Tax Consultant to the Debtors for Interim Allowance and Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses Incurred from September 1, 2016 Through December 31, 2016 [ECF No. 1489]

Objection Deadline: March 7, 2017 at 4:00 p.m. (Prevailing Eastern Time)

Objections Received: None

7. Third Interim Fee Application of Prime Clerk LLC, as Administrative Advisor to the Debtors, for Services Rendered and Reimbursement of Expenses for the Period from September 1, 2016 Through December 31, 2016 [ECF No. 1493]

Objection Deadline: March 7, 2017 at 4:00 p.m. (Prevailing Eastern Time)

Objections Received: None

8. Third Interim Application of Morrison & Foerster LLP as Attorneys to the Official Committee of Unsecured Creditors for Compensation and Reimbursement of Expenses Incurred for the Period September 1, 2016 Through December 31, 2016 [ECF No. 1496]

Objection Deadline: March 7, 2017 at 4:00 p.m. (Prevailing Eastern Time)

Objections Received: None

9. Third Interim Application of Imperial Capital, LLC, Investment Banker and Co-Financial Advisor to the Committee for Compensation and Reimbursement of Expenses Incurred for the Period September 1, 2016 Through December 31, 2016 [ECF No. 1494]

Objection Deadline: March 7, 2017 at 4:00 p.m. (Prevailing Eastern Time)

Objections Received: None

10. Third Interim Application of Skyworks Capital, LLC as Co-Financial Advisors to the Official Committee of Unsecured Creditors for Compensation and Reimbursement of Expenses Incurred for the Period September 1, 2016 Through December 31, 2016 [ECF No. 1495]

Objection Deadline: March 7, 2017 at 4:00 p.m. (Prevailing Eastern Time)

Objections Received: None

B. UNCONTESTED MATTERS

11. Debtors' Motion for an Order Pursuant to 11 U.S.C. § 105 and Fed. R. Bankr. P. 9019 Approving Settlement Agreement Regarding Surrendered Aircraft (N137HQ) [ECF No. 1535]

Objection Deadline: March 9, 2017 at 4:00 p.m. (Prevailing Eastern Time)

Objections Received: None

12. Debtors' Motion for an Order Pursuant to 11 U.S.C. § 105 and Fed. R. Bankr. P. 9019 Approving Settlement Agreements Regarding Surrendered Aircraft (Owned 145s) and Rejected Aircraft Lease Agreement (N266SK) [ECF No. 1528]

Objection Deadline: March 9, 2017 at 4:00 p.m. (Prevailing Eastern Time)

Objections Received: None

C. CONTESTED MATTERS

13. Debtors' Second Amended Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code [ECF No. 1311]

Declarations in Support:

Declaration of Bryan K. Bedford in Support of Confirmation of Debtors' Second Amended Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code [ECF No. 1553]

Declaration of Joseph P. Allman in Support of Confirmation of Debtors' Second Amended Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code [ECF No. 1554]

Declaration of Ginger Hughes in Support of Confirmation of Debtors' Second Amended Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code [ECF No. 1555]

Declaration of John E. Luth in Support of Confirmation of Debtors' Second Amended Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code [ECF No. 1556]

Memorandum of Law in Support of Confirmation:

Debtors' Memorandum of Law in Support of Confirmation of Debtors' Second Amended Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code and in Reply to Responses to the Plan [ECF No. 1557]

Related Documents:

Notice of Filing of Blackline of Debtors' Second Amended Joint Chapter 11 Plan [ECF No. 1313]

Supplemental Order Rescheduling Hearing on Confirmation of Debtors' Second Amended Joint Plan of Reorganization and Related Deadlines [ECF No. 1432]

Notice of Rescheduled Hearing on Confirmation of Debtors' Second Amended Joint Plan of Reorganization and Related Deadlines [ECF No. 1433]

Notice of Filing of Plan Supplement in Connection with the Debtors' Second Amended Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code [ECF No. 1468]

Second Supplemental Order Rescheduling Hearing on Confirmation of Debtors' Second Amended Joint Plan of Reorganization and Related Deadlines [ECF No. 1472]

Notice of Rescheduled Hearing on Confirmation of Debtors' Second Amended Joint Plan of Reorganization and Related Deadlines [ECF No. 1473]

Notice of Filing of Revised Schedule 4.3 to Debtors' Second Amended Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code [ECF No. 1551]

Certification of Prime Clerk LLC Regarding the Solicitation of Votes and Tabulation of Ballots Cast on the Debtors' Second Amended Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code [ECF No. 1552]

Notice of Filing of Proposed Order Confirming Second Amended Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code [ECF No. 1560]

Notice of Filing of Amended Schedule 9.1 to Plan Supplement in Connection with the Debtors' Second Amended Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code [ECF No. 1567]

Motion of Wells Fargo Bank Northwest, N.A., as Owner Trustee, and ALF VI, Inc., as Owner Participant, as Holders of Claims Arising from Rejections of Lease Transactions for N286SK, N561RP, N562RP, N287SK, N288SK, N563RP and N259JQ for Leave to File in Further Opposition to Debtors' Second Amended Joint Plan of Reorganization With Respect to New Matters and Theories Raised in Responses Filed By Debtors and the Creditors' Committee (Proposed Further Opposition Annexed to Motion) [ECF No. 1568]

Wells Fargo Bank Northwest, N.A.'s, as Owner Trustee, and ALF VI, Inc.'s, as Owner Participant, as Holders of Claims Arising from Rejections of Lease Transactions for N286SK, N561RP, N562RP, N287SK, N288SK, N563RP and N259JQ, (A) Response to Debtors Proposed Form of Confirmation Order and (B) Motion to Strike Portions of Declarations Submitted by Debtors in Support of Confirmation [ECF No. 1574]

Joint Omnibus Objection of the Debtors and the Official Committee of Unsecured Creditors to Motions of Wells Fargo Bank Northwest, N.A., as Owner Trustee, and ALF VI, Inc., as Owner Participant, (I) To Strike Portions of Declarations Submitted by Debtors in Support of Confirmation and (II) For Leave to File a Sur-Reply [ECF No. 1585]

Notice of Continued Hearing on Confirmation of Debtors' Second Amended Joint Plan of Reorganization [ECF No. 1589]

Objection Deadline: February 21, 2017 at 4:00 p.m., extended for Wells Fargo Bank Northwest, N.A., as owner trustee, and ALF VI, Inc. to February 23, 2017 at 11:59 p.m.

Unresolved Objections:

Correspondence from David Albert [ECF No. 1241]

Correspondence from Anthony Joyce [ECF No. 1380]

Correspondence from Humberto F. Cruz [ECF No. 1384]

Correspondence from Timothy J. Campbell [ECF No. 1403]

Correspondence from Gil Rohald [ECF No. 1519]

Objection to Confirmation of Debtors' Second Amended Joint Plan of Reorganization By Wells Fargo Bank Northwest, N.A., as Owner Trustee, and ALF VI, Inc., as Owner Participant, as Holders of Claims Arising From Rejections of Lease Transactions for N286SK, N561RP, N562RP, N287SK, N288SK, N563RP and N259JQ [ECF No. 1534]

Reply of Wells Fargo Bank Northwest, N.A., as Owner Trustee, and ALF VI, Inc., as Owner Participant, in Further Opposition to Debtors' Second Amended Joint Plan of Reorganization With Respect to New Matters and Theories Raised in Responses Filed by Debtors and the Creditors' Committee [ECF No. 1588]

Resolved Objections:

Objection of the New York State Department of Taxation and Finance to Confirmation of the Debtors' Second Amended Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code [ECF No. 1463]

Reservation of Rights of Agencia Especial De Financiamento Industrial – Finame – in Respect of Confirmation of Debtors' Second Amended Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code [ECF No. 1515]

Reservation of Rights of Deutsche Bank AG New York Branch With Respect to Confirmation of Debtors' Second Amended Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code [ECF No. 1517]

Limited Objection to Confirmation of the Debtors' Second Amended Joint Plan of Reorganization of Safran Nacelles f/k/a Aircelle and Safran Europe Services [ECF No. 1518]

Reply Deadline: March 1, 2017.

Replies Filed:

Reply of the Official Committee of Unsecured Creditors in Support of Confirmation of Debtors' Second Amended Joint Plan of Reorganization [ECF No. 1558]

Debtors' Response to Objection to Confirmation of Debtors' Second Amended Joint Plan of Reorganization By Wells Fargo Bank Northwest, N.A., as Owner Trustee, and ALF VI, Inc., as Owner Participant, as Holders of Claims Arising From Rejections of Lease Transactions for N286SK, N561RP, N562RP, N287SK, N288SK, N563RP, and N259JQ [ECF No. 1559]

Dated: New York, New York
March 14, 2017

Respectfully submitted,

/s/ Sharon J. Richardson

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