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*Attorneys for Debtors
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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re : **Chapter 11 Case No.**
REPUBLIC AIRWAYS HOLDINGS INC., et al., : **16-10429 (SHL)**
Debtors.¹ : **(Jointly Administered)**

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**NOTICE OF ENTRY OF ORDER CONFIRMING THE SECOND AMENDED JOINT
PLAN OF REORGANIZATION UNDER CHAPTER 11 OF THE BANKRUPTCY CODE
AND NOTICE OF DEADLINE FOR ASSERTING REJECTION DAMAGE CLAIMS**

TO ALL CREDITORS, INTEREST HOLDERS, AND PARTIES IN INTEREST:

PLEASE TAKE NOTICE that an order (the “Confirmation Order”) confirming

Debtors’ Second Amended Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy

1. The Debtors in these chapter 11 cases are the following entities: Republic Airways Holdings Inc.; Republic Airways Services, Inc.; Republic Airline Inc.; Shuttle America Corporation; Midwest Air Group, Inc.; Midwest Airlines, Inc.; and Skyway Airlines, Inc. On January 31, 2017, Shuttle America Corporation was merged with and into Republic Airline Inc. in accordance with the *Order Pursuant to Sections 105(a) and 363(b) of the Bankruptcy Code and Bankruptcy Rule 6004 for Approval of (I) Merger of Shuttle America Corporation Into Republic Airline Inc., and (II) Surrender of the Shuttle America Corporation Air Carrier Certificate*, entered on November 28, 2016 [Docket No. 1236]. The Debtors’ employer tax identification numbers and addresses are set forth in their respective chapter 11 petitions.

Code (the “Plan”) [Docket No. 1722] was entered in the above-captioned cases by the Honorable Sean H. Lane, United States Bankruptcy Judge, and docketed by the Clerk of the Bankruptcy Court for the Southern District of New York (the “Bankruptcy Court”) on April 20, 2017.

Unless otherwise defined in this notice, capitalized terms used in this notice shall have the meanings ascribed to them in the Plan and the Confirmation Order.

PLEASE TAKE FURTHER NOTICE that the Confirmation Order and Plan establish certain deadlines by which holders of Claims must take certain actions.

PLEASE TAKE FURTHER NOTICE that pursuant to sections 365 and 1123 of the Bankruptcy Code, each executory contract and unexpired lease to which any Debtor is a party shall be deemed automatically rejected by the Debtors effective as of the Effective Date, except for any executory contract or unexpired lease that (i) has been assumed or rejected pursuant to an order of the Bankruptcy Court entered prior to the Effective Date, (ii) is the subject of a motion to assume or reject pending on the Effective Date, (iii) is listed on Schedule 9.1 to the Plan Supplement, or (iv) as to which a Treatment Objection has been filed and properly served by the Treatment Objection Deadline.

PLEASE TAKE FURTHER NOTICE that all proofs of claim with respect to Claims arising from the rejection of executory contracts or unexpired leases on the Effective Date, if any, must be filed with the Claims Agent within 30 calendar days after the Debtors serve notice of entry of the Confirmation Order (the “Rejection Bar Date”) by delivering the original executed proof of claim, in each case so as to be received on or before the Rejection Bar Date at the following address, (i) electronically via the interface provided on the website of the Debtors’ Claims Agent <http://cases.primeclerk.com/RJET/EPOC-index> (the “Electronic Filing System”), (ii) by overnight courier, hand delivery or by mailing the original executed proof of claim:

Republic Airways Holdings Claims Processing Center
c/o Prime Clerk LLC
830 3rd Avenue, 3rd Floor
New York, NY 10022

or (iii) by hand delivery at the following address:

United States Bankruptcy Court
Southern District of New York
One Bowling Green, Room 534
New York, NY 10004-1408

Proofs of claims will be deemed filed only when actually received. Proofs of claim may not be delivered by facsimile, telecopy or electronic mail transmission (other than proofs of claims filed electronically through the Electronic Filing System).

PLEASE TAKE FURTHER NOTICE that any Rejection Claim for which a Proof of Claim is not properly filed and served by the Rejection Bar Date shall be forever barred and shall not be enforceable against the Debtors, the Post-Effective Date Debtors, or their respective Estates or properties.

PLEASE TAKE FURTHER NOTICE that copies of the Confirmation Order, the Plan, and related documents are available for inspection in the office of the Clerk of the Bankruptcy Court at the Bankruptcy Court, Alexander Hamilton Custom House, One Bowling Green, New York, New York 10004, or can be viewed for free at the website of the Debtors' claims agent, Prime Clerk LLC at: <https://cases.primeclerk.com/rjet> or for a fee on the Bankruptcy Court's website at: www.nysb.uscourts.gov. To access documents on the Bankruptcy Court's website, you will need a PACER password and login, which can be obtained at: <http://www.pacer.psc.uscourts.gov>.

PLEASE TAKE FURTHER NOTICE that the Plan and its provisions are binding on the Debtors, the Post-Effective Date Debtors, any entity acquiring or receiving

property or a distribution under the Plan, and any holder of a Claim against or Interest in the Debtors, including all governmental entities, and such holder's successors and assigns, whether or not the Claim or Interest of such holder is impaired under the Plan or whether or not such holder has voted to accept the Plan.

Dated: April 20, 2017
New York, New York

/s/ Gary D. Ticoll
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