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*Attorneys for the Debtors  
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**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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**In re** : **Chapter 11 Case No.**  
**REPUBLIC AIRWAYS HOLDINGS INC., et al.,** : **16-10429 (SHL)**  
**Debtors.** : **(Jointly Administered)**

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**NOTICE OF AGENDA OF MATTERS SCHEDULED  
FOR HEARING ON APRIL 20, 2017 AT 2:00 P.M.**

Date and Time: April 20, 2017 at 2:00 p.m. (Prevailing Eastern Time)

Location of Hearing: United States Bankruptcy Court  
Southern District of New York  
The Honorable Sean H. Lane  
Courtroom 701  
One Bowling Green  
New York, New York 10004

**I. MATTERS GOING FORWARD**

1. Notice of Hearing to Consider (I) Amended Exhibit D (Stockholders' Agreement) to Plan Supplement in Connection with the Debtors' Second Amended Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code and (II) Revised Proposed Order Confirming Second Amended Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code [ECF No. 1700]

Related Documents:

Debtors' Second Amended Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code [ECF No. 1311]

Notice of Filing of Plan Supplement in Connection with the Debtors' Second Amended Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code [ECF No. 1468]

Notice of Filing of Amended Schedule 9.1 to Plan Supplement [ECF No. 1567]

Notice of Filing of Second Amended Schedule 9.1 to Plan Supplement [ECF No. 1601]

Notice of Filing of Third Amended Schedule 9.1 to Plan Supplement [ECF No. 1705]

Objection Deadline: N/A.

Dated: New York, New York  
April 18, 2017

Respectfully submitted,

/s/ Sharon J. Richardson  
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