

Bruce R. Zirinsky
Sharon J. Richardson
Gary D. Ticoll
ZIRINSKY LAW PARTNERS PLLC
375 Park Avenue, Suite 2607
New York, New York 10152
(212) 763-0192

Christopher K. Kiplok
Erin E. Diers
HUGHES HUBBARD & REED LLP
One Battery Park Plaza
New York, New York 10004
(212) 837-6000

*Attorneys for the Debtors
and Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----x
In re : **Chapter 11 Case No.**
REPUBLIC AIRWAYS HOLDINGS INC., et al., : **16-10429 (SHL)**
Debtors.¹ : **(Jointly Administered)**
-----x

**NOTICE OF (I) OCCURRENCE OF THE EFFECTIVE DATE OF THE
SECOND AMENDED JOINT PLAN OF REORGANIZATION UNDER CHAPTER 11
OF THE BANKRUPTCY CODE, (II) THE DEADLINE FOR ASSERTING OTHER
ADMINISTRATIVE CLAIMS, AND (III) THE FINAL FEE APPLICATION DEADLINE**

**TO ALL CREDITORS, INTEREST HOLDERS, PROFESSIONALS RETAINED IN THE
CHAPTER 11 CAES, AND PARTIES IN INTEREST:**

PLEASE TAKE NOTICE that on April 20, 2017, the United States Bankruptcy
Court for the Southern District of New York (the “Bankruptcy Court”) entered an order (the
“Confirmation Order”) [ECF No. 1722] confirming the Second Amended Joint Plan of

1. The Debtors in these chapter 11 cases are the following entities: Republic Airways Holdings Inc.; Republic Airways Services, Inc.; Republic Airline Inc.; Shuttle America Corporation; Midwest Air Group, Inc.; Midwest Airlines, Inc.; and Skyway Airlines, Inc. On January 31, 2017, Shuttle America Corporation was merged with and into Republic Airline Inc. The Debtors’ employer tax identification numbers and addresses are set forth in their respective chapter 11 petitions.

Reorganization Under Chapter 11 of the Bankruptcy Code (the “Plan”) of Republic Airways Holdings Inc. and certain of its wholly-owned direct and indirect subsidiaries, as debtors and debtors in possession (the “Debtors”). Unless otherwise defined in this notice, capitalized terms used in this notice shall have the meanings ascribed to them in the Plan and the Confirmation Order.

PLEASE TAKE FURTHER NOTICE that the Effective Date of the Plan (as defined in the Plan) occurred on **April 30, 2017**.

PLEASE TAKE FURTHER NOTICE that pursuant to Section 3.3 of the Plan and the Confirmation Order, by no later than the date that is the forty-fifth (45th) day after the Effective Date (on or before **June 14, 2017**) (the “Administrative Claim Bar Date”), requests for payment of Other Administrative Claims that accrued on or before the Effective Date, if any, must be (x) filed with the Claims Agent by delivering the original executed proof of claim, in each case so as to be received on or before the Administrative Claim Bar Date at the following address, (i) electronically via the interface provided on the website of the Debtors’ Claims Agent <http://cases.primeclerk.com/RJET/EPOC-index> (the “Electronic Filing System”), (ii) by overnight courier, hand delivery or by mailing the original executed proof of claim:

Republic Airways Holdings Claims Processing Center
c/o Prime Clerk LLC
830 3rd Avenue, 3rd Floor
New York, NY 10022

or (iii) by hand delivery at the following address:

United States Bankruptcy Court
Southern District of New York
One Bowling Green, Room 534
New York, NY 10004-1408

and (y) served by email on counsel to the Debtors and Post-Effective Date Debtors, Zirinsky Law Partners PLLC, 375 Park Avenue, Suite 2607, New York, New York 10152 (Attn: Bruce R. Zirinsky, Esq. (bzirinsky@zirinskylaw.com), Sharon J. Richardson, Esq. (srichardson@zirinskylaw.com), and Gary D. Ticoll, Esq. (gticoll@zirinskylaw.com)) and Hughes Hubbard & Reed LLP, One Battery Park Plaza, New York, New York 10004 (Attn: Christopher K. Kiplok, Esq. (chris.kiplok@hugheshubbard.com) and Erin E. Diers, Esq. (erin.diers@hugheshubbard.com)).

PLEASE TAKE FURTHER NOTICE that persons or entities need not file a proof of claim on or prior to the Administrative Claim Bar Date with respect to Other Administrative Claims that:

- i. are for goods or services provided to the Debtors in the ordinary course of business;
- ii. previously have been Allowed by Final Order of the Bankruptcy Court, including the DIP Orders;
- iii. are for Cure amounts;
- iv. are on account of postpetition taxes (including any related penalties or interest) owed by the Debtors or the Post-Effective Date Debtors to any governmental unit (as defined in section 101(27) of the Bankruptcy Code);
- v. are asserted by or on behalf of employees of the Debtors, including Other Administrative Claims arising in connection with the Collective Bargaining Agreements;
- vi. the Debtors or Post-Effective Date Debtors have otherwise agreed in writing do not require such a filing;
- vii. arise under section 503(b)(9) of the Bankruptcy Code, which are subject to the Order Pursuant to 11 U.S.C. §§ 503(b)(9) & 105(a) (i) Establishing Deadline and Approving Procedures for the Assertion, Resolution, and Satisfaction of Claims Asserted Pursuant to 11 U.S.C. § 503(b)(9) and (ii) Prohibiting Vendors from Pursuing Such Claims Outside the Procedures [ECF No. 52]; or

- viii. arise under section 546(c) of the Bankruptcy Code, which are subject to the Order Pursuant to 11 U.S.C. §§ 105(a) & 546(c) Establishing and Implementing Exclusive and Global Procedures for Treatment of Reclamation Claims [ECF No. 50].

PLEASE TAKE FURTHER NOTICE THAT HOLDERS OF OTHER ADMINISTRATIVE CLAIMS THAT ARE REQUIRED TO, BUT DO NOT, FILE AND SERVE A REQUEST FOR PAYMENT OF SUCH OTHER ADMINISTRATIVE CLAIMS BY THE ADMINISTRATIVE CLAIM BAR DATE SHALL BE FOREVER BARRED, ESTOPPED, AND ENJOINED FROM ASSERTING SUCH OTHER ADMINISTRATIVE CLAIMS AGAINST THE DEBTORS OR THEIR PROPERTY AND SUCH OTHER ADMINISTRATIVE CLAIMS SHALL BE DEEMED DISCHARGED AS OF THE EFFECTIVE DATE.

PLEASE TAKE FURTHER NOTICE that each holder of a Professional Fee Claim must file its final fee application for the allowance of compensation for services rendered and reimbursement of expenses incurred through the Effective Date by no later than the date that is the sixtieth (60th) day after the Effective Date. Accordingly, all final fee applications for Professional Fee Claims must be filed on or before **June 29, 2017. FAILURE TO FILE A FINAL FEE APPLICATION BY THIS DATE SHALL RESULT IN THE RELEVANT PROFESSIONAL FEE CLAIM BEING FOREVER BARRED AND DISALLOWED.**

PLEASE TAKE FURTHER NOTICE that copies of the Confirmation Order, the Plan, and related documents are available for inspection in the office of the Clerk of the Bankruptcy Court at the Bankruptcy Court, Alexander Hamilton Custom House, One Bowling Green, New York, New York 10004, or can be viewed for free at the website of the Debtors' claims agent, Prime Clerk LLC at: <https://cases.primeclerk.com/rjet> or for a fee on the Bankruptcy Court's website at: www.nysb.uscourts.gov. To access documents on the

Bankruptcy Court's website, you will need a PACER password and login, which can be obtained
at: <http://www.pacer.psc.uscourts.gov>.

Dated: April 30, 2017
New York, New York

/s/ Gary D. Ticoll
Bruce R. Zirinsky
Sharon J. Richardson
Gary D. Ticoll
ZIRINSKY LAW PARTNERS PLLC
375 Park Avenue, Suite 2607
New York, New York 10152
(212) 763-0192

Christopher K. Kiplok
Erin E. Diers
HUGHES HUBBARD & REED LLP
One Battery Park Plaza
New York, New York 10004
(212) 837-6000

*Attorneys for Debtors
and Debtors in Possession*