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Attorneys for the Reorganized Debtors

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re : **Chapter 11 Case No.**
REPUBLIC AIRWAYS HOLDINGS INC., et al., : **16-10429 (SHL)**
Debtors. : **(Jointly Administered)**

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**NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON JANUARY 17, 2018 AT 11:00 A.M.**

Date and Time: January 17, 2018 at 11:00 a.m. (Prevailing Eastern Time)

Location of Hearing: United States Bankruptcy Court
Southern District of New York
The Honorable Sean H. Lane
Courtroom 701
One Bowling Green
New York, New York 10004

I. ADJOURNED MATTERS

1. Notice of Adjournment of Hearings to Consider (I) Debtors' Objections to (A) Claim Nos. 717, 809, 810, and 1084 (Fifth Omnibus Objection), (B) Claim Nos. 509, 1536, 1585, 1596, 1614 and 1628 (Eighth Omnibus Objection), and (C) Claim Nos. 633, 634, 888 and 1102 (Ninth Omnibus Objection), and (II) Bonita Simonton's Motion for Limited Relief From the Automatic Stay to January 17, 2018 at 11:00 A.M. (Prevailing Eastern Time) [ECF No. 1970] (the "Notice of Adjournment")¹

II. MATTERS GOING FORWARD

A. Status Conference

2. Status Conference concerning the Reorganized Debtors' Objection to (I) Rejection Damage Claims, (II) Guarantee Claims and (III) Administrative Claim Filed by Wells Fargo Bank Northwest, N.A., as Owner Trustee, and ALF VI, Inc., as Owner Participant, in Connection with the Lease Transactions for N286SK, N561RP, N562RP, N287SK, N288SK, N563RP, and N259JQ

Related Documents

Reorganized Debtors' Objection to (I) Rejection Damage Claims, (II) Guarantee Claims and (III) Administrative Claim Filed by Wells Fargo Bank Northwest, N.A., as Owner Trustee, and ALF VI, Inc., as Owner Participant, in Connection with the Lease Transactions for N286SK, N561RP, N562RP, N287SK, N288SK, N563RP, and N259JQ [ECF No. 1852]

Declaration of John E. Luth in Support of Reorganized Debtors' Objection [ECF No. 1853]

Declaration of Ethan J. Blank Regarding Reorganized Debtors' Objection [ECF No. 1854]

Reorganized Debtors' Motion for Entry of Order Pursuant to 11 U.S.C. § 107(b) and Fed. R. Bankr. P. 9018 Authorizing the Filing of Certain Information Under Seal in Connection with Reorganized Debtors' Objection to (I) Rejection Damage Claims, (II) Guarantee Claims and (III) Administrative Claim Filed by Wells Fargo Bank Northwest, N.A., as Owner Trustee, and ALF VI, Inc., as Owner Participant, in Connection with the Lease Transactions for N286SK, N561RP, N562RP, N287SK, N288SK, N563RP, and N259JQ [ECF No. 1852]

1. The Notice of Adjournment applies to the Fifth [ECF No. 1778], Eighth [ECF No. 1949], and Ninth Omnibus Objections to Claims [ECF No. 1950] and to Movant Bonita Simonton's Motion for Limited Relief from the Automatic Stay to Liquidate Amount of Claim and to Pursue Insurance Policies [ECF No. 1964].

Response of Wells Fargo Bank Northwest, N.A., as Owner Trustee, and ALV VI, Inc., as Owner Participant, to Reorganized Debtors' Objection to Residco Parties' (I) Rejection Damage Claims, (II) Guarantee Claims and (III) Administrative Claim in Connection with the Lease Transactions for N286SK, N561RP, N562RP, N287SK, N288SK, N563RP, and N259JQ [1897]

Declaration of Glenn Davis in Support of Response of Wells Fargo Bank Northwest, N.A., as Owner Trustee, and ALV VI, Inc., as Owner Participant, to Reorganized Debtors' Objection to Residco Parties' (I) Rejection Damage Claims, (II) Guarantee Claims and (III) Administrative Claim in Connection with the Lease Transactions for N286SK, N561RP, N562RP, N287SK, N288SK, N563RP, and N259JQ [1898]

Response (Corrected) of Wells Fargo Bank Northwest, N.A., as Owner Trustee, and ALV VI, Inc., as Owner Participant, to Reorganized Debtors' Objection to Residco Parties' (I) Rejection Damage Claims, (II) Guarantee Claims and (III) Administrative Claim in Connection with the Lease Transactions for N286SK, N561RP, N562RP, N287SK, N288SK, N563RP, and N259JQ [1915]

Memorandum Endorsed Order Signed On 12/19/2017 Re: Consensual Revised Schedule for Discovery and Briefing Re: Residco Claims [ECF No. 1984]

Reorganized Debtors' Letter Pursuant to Local Rule 7056-1 [ECF No. 1995]

Dated: New York, New York
January 12, 2018

Respectfully submitted,

/s/ Christopher K. Kiplok

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