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and Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY**

In re:

RTW RETAILWINDS, INC., *et al.*,

Debtors.¹

Chapter 11

Case No. 20-18445 (JKS)

(Jointly Administered)

**NOTICE OF AGENDA OF MATTERS SCHEDULED
TO BE HEARD ON DECEMBER 9, 2020, AT 10:00 A.M. (ET)**

**Please note that you must appear telephonically for the hearings
through Court Solutions.**

**To appear telephonically via Court Solutions, Parties must make prior arrangements
with Court Solutions at <http://www.Court-Solutions.com> or by calling 917-746-7476.**

¹ The Debtors in these chapter 11 cases and the last four digits of each Debtor's federal tax identification number, as applicable, are as follows: RTW Retailwinds, Inc. (1445); Lerner New York Holding, Inc. (2460); Lernco, Inc. (4787); Lerner New York, Inc. (2137); New York & Company, Inc. (4569); Lerner New York GC, LLC (6095); Lerner New York Outlet, LLC (6617); New York & Company Stores, Inc. (6483); FTF GC, LLC (7341); Lerner New York FTF, LLC (6279); Fashion to Figure, LLC (6997); FTF IP Company, Inc. (6936). The Debtors' principal place of business is 330 W. 34th St., 9th Floor, New York, New York 10001.

To: All Parties Receiving Electronic Notification of Filing
via the Court's CM/ECF System

PLEASE TAKE NOTICE that the following matters are currently scheduled to be heard telephonically on **December 9, 2020, at 10:00 a.m. (prevailing Eastern Time)** before the Honorable John K. Sherwood:

ADJOURNED MATTERS

1. **Motion**: Debtors' Motion for Entry of an Order Authorizing (I) Rejection of Lease Agreement Effective as of the Rejection Date, (II) Abandonment of any Personal Property, Effective as of the Rejection Date, and (III) Granting Related Relief [Docket No. 324]; Application in Support of Motion [Docket No. 325]; Order Granting Application to Shorten Time [Docket No. 333].

Application: Debtors' Application to Shorten Time [Docket No. 325].

Order: Order Granting Application to Shorten Time [Docket No. 333].

Objection Deadline: Matter was previously adjourned and objection deadline has passed.

Formal Objections Filed: None filed as of the date of this Agenda.

Informal Responses Received: Vornado 330 West 34th Street, L.L.C.

Status: The parties are continuing to discuss resolution of the informal response. The parties are requesting this matter be adjourned to January 12, 2021, at 10:00 a.m. (prevailing Eastern Time). An adjournment request has been submitted to the Court.

2. **Motion**: Motion to Modify Claims and Object to Claims of Susie Sanchez as Class Representative [Docket No. 555].

Objection Deadline: December 2, 2020, at 12:00 p.m. (prevailing Eastern Time).

Objection Filed: None filed as of the date of this Agenda.

Related Documents: Stipulation and Consent Order Adjourning the Debtors Objection to Claims Numbers 1106 and 1146 Filed by Susie Sanchez as Class Representative [Docket No. 658].

Status: This matter has been re-scheduled to February 23, 2021, at 10:00 a.m. (prevailing Eastern Time).

3. **Motion**: Motion to Modify Claims and Object to Claims of California Labor & Workforce Development Agency [Docket No. 556].

Objection Deadline: December 3, 2020, at 12:00 p.m. (prevailing Eastern Time).

Objection Filed: None filed as of the date of this Agenda.

Related Documents: A Stipulation and Consent Order was submitted to the Court, and the supporting Certificate of Consent was filed with the Court on December 3, 2020 [Docket No. 659].

Status: Pursuant to the Consent Order submitted to the Court it is requested that this matter be re-scheduled to February 23, 2021, at 10:00 a.m. (prevailing Eastern Time).

CONTESTED MATTERS

4. **Confirmation**: Joint Plan of Liquidation of RTW Retailwinds, Inc. and Affiliated Debtors Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 523].

Related Documents:

- A. Order (I) Approving the Adequacy of Disclosure Statement; (II) Scheduling a Hearing on Plan Confirmation and Deadlines Related Thereto; (III) Approving the Solicitation, Notice and Tabulation Procedures and the Forms Related Thereto; and (IV) Granting Related Relief [Docket No. 515].
- B. Notice of Filing of Solicitation Version of Debtors' Disclosure Statement and Joint Plan of Liquidation [Docket No. 523].
- C. Affidavit of Service of Solicitation Materials [Docket No. 600].
- D. Notice of Filing of Plan Supplement [Docket No. 644].
- E. Declaration of Alex Orchowski of Prime Clerk LLC Regarding the Solicitation of Votes and Tabulation of Ballots Cast on the Joint Plan of Liquidation of RTW Retailwinds, Inc. and Affiliated Debtors Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 663].
- F. Declaration of Robert Shapiro in Support of Confirmation of the Joint Plan of Liquidation of RTW Retailwinds, Inc. and Affiliated Debtors Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 670].
- G. Debtors' Memorandum of Law in Support of Approval of Confirmation of the Plan [Docket No. 675].

Objection Deadline: December 2, 2020, at 4:00 p.m. (prevailing Eastern Time).

Formal Objections Filed:

- A. Objection filed by the Office of the United States Trustee [Docket No. 650];

