

**UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF ALABAMA
NORTHERN DIVISION**

In re:

REMINGTON OUTDOOR COMPANY,
INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 20-81688-CRJ11

Jointly Administered

Re: Docket No. 1658

**NOTICE OF (I) CONFIRMATION OF JOINT CHAPTER 11 PLAN OF THE DEBTORS,
THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS, AND EXIT TERM
LOAN LENDERS AND (II) OCCURRENCE OF THE EFFECTIVE DATE**

PLEASE TAKE NOTICE that on March 12, 2021, the Honorable Clifton R. Jessup, United States Bankruptcy Judge for the United States Bankruptcy Court for the Northern District of Alabama (the “Bankruptcy Court”), entered the *Finding of Fact, Conclusions of Law, and Order Confirming the Joint Chapter 11 Plan of the Debtors, the Official Committee of Unsecured Creditors, and Exit Term Loan Lenders* [Dkt. No. 1658] (the “Confirmation Order”) in the Chapter 11 Cases. Pursuant to the Confirmation Order, the Bankruptcy Court confirmed the *Joint Chapter 11 Plan of the Debtors, the Official Committee of Unsecured Creditors, and Exit Term Loan Lenders* (as modified by the Confirmation Order, the “Plan”),² which was attached as Exhibit A to the Confirmation Order.

PLEASE TAKE FURTHER NOTICE that the Effective Date of the Plan occurred on **March 31, 2021**. Each of the conditions precedent to the Effective Date enumerated in Section IX.A of the Plan have been satisfied or waived in accordance with the Plan and the Confirmation Order.

PLEASE TAKE FURTHER NOTICE that pursuant to the Confirmation Order, the release, injunction, and exculpation provisions in Article VIII of the Plan (as modified by the Confirmation Order) are now in full force and effect.

PLEASE TAKE FURTHER NOTICE that Professionals requesting compensation pursuant to sections 330, 331, 363, or 503(b) of the Bankruptcy Code for services rendered in

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, as applicable, are: Remington Outdoor Company, Inc. (4491); FGI Holding Company, LLC (9899); FGI Operating Company, LLC (9774); Remington Arms Company, LLC (0935); Barnes Bullets, LLC (8510); TMRI, Inc. (3522); RA Brands, L.L.C. (1477); FGI Finance, Inc. (0109); Remington Arms Distribution Company, LLC (4655); Huntsville Holdings LLC (3525); 32E Productions, LLC (2381); Great Outdoors Holdco, LLC (7744); and Outdoor Services, LLC (2405). The Debtors' principal offices and assets are located at 100 Electronics Boulevard SW, Huntsville, AL 35824.

² Capitalized terms used but not otherwise defined herein shall have the meanings used in the Plan.

connection with the Chapter 11 Cases prior to the Effective Date must file with the Bankruptcy Court, and serve on all parties that requested notice in the Chapter 11 Cases, an application for the allowance of final compensation and reimbursement of expenses in the Chapter 11 Cases on or before **Monday, May 17, 2021**.

PLEASE TAKE FURTHER NOTICE that all executory contracts and unexpired leases of the Debtors entered into prior to the Petition Date that (a) have not previously been assumed or rejected, (b) have not been assumed and assigned under any of the Sales, or (c) are not listed for assumption by the Debtors as of the Effective Date in the Plan Supplement, have been rejected pursuant to the Plan. If your contract or lease is rejected, you may have a Claim resulting from that rejection. The deadline to file a proof of Claim for damages, if any, relating to the rejection of an executory contract or unexpired lease is **Friday, April 30, 2021**. **Any Claim arising from the rejection of an executory contract or unexpired lease for which proof of such Claim is not filed on or before Friday, April 30, 2021, shall be forever barred from assertion against any of the Debtors, their Estates, the Plan Administrator, and the Plan Assets, unless otherwise ordered by the Bankruptcy Court.** Any Allowed Claim arising from the rejection of executory contracts or unexpired leases for which proof of such Claim has been timely filed shall be classified and treated in Class 5 (General Unsecured Claims).

PLEASE TAKE FURTHER NOTICE that the each holder of a General Administrative Expense Claim, other than a Claim for Professional Fees, must file a request for payment of such General Administrative Expense so that it is received on or before **Friday, April 30, 2021** (the “General Administrative Expense Bar Date”). **Holders of General Administrative Expenses who are required to file a request for payment of General Administrative Expense and who do not file such request by the General Administrative Expense Bar Date, shall be forever barred from asserting such General Administrative Expense against the Debtors or their respective property, and the holder thereof shall be enjoined from commencing or continuing any action, employment of process, or act to collect, offset, or recover such General Administrative Expense.**

PLEASE TAKE FURTHER NOTICE that the Plan and its provisions are binding on the Debtors, and any and all holders of Claims or Interests (irrespective of whether such Claims or Interests are deemed to have accepted the Plan), all Entities that are party, or subject, to the settlements, compromises, releases, discharges, and injunctions described in the Plan, each Entity acquiring property under the Plan, and any and all of the Debtors’ counterparties to executory contracts, unexpired leases, and any other prepetition agreements.

PLEASE TAKE FURTHER NOTICE that the Confirmation Order and the Plan are available for inspection. You may review copies of the Confirmation Order and the Plan by (a) accessing the website of the Debtors' claims, notice, and balloting agent, Prime Clerk LLC (“Prime Clerk”), at <https://cases.primeclerk.com/RemingtonOutdoor>, where such documents will be posted and can be reviewed free of charge or (b) contacting Prime Clerk by telephone at (877) 755-3450 (for U.S./Canada callers) or (347) 338-6538 (for international callers) or by email at RemingtonBallots@primeclerk.com and requesting copies of such documents, which will then be mailed to you free of charge. You also may obtain copies of any pleadings filed in the Chapter 11 Cases via the Bankruptcy Court's website at www.alnb.uscourts.gov. Note that a PACER

(<https://ecf.alnb.uscourts.gov/>) password and login are needed to access documents on the Bankruptcy Court's website.

PLEASE TAKE FURTHER NOTICE that the Plan and the Confirmation Order contain other provisions that may affect your rights. You are encouraged to review the Plan and the Confirmation Order in their entirety.

Dated: March 31, 2021

/s/ James P. Roberts

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