

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	§	Chapter 11
SABLE PERMIAN RESOURCES, LLC, et al.,	§	Case No. 20-33193 (MI)
Debtors.¹	§	(Jointly Administered)

NOTICE OF RESET OF HEARING
[Relates to Docket Nos. 109 and 145]

PLEASE TAKE NOTICE that on June 29, 2020, the above-captioned debtors and debtors in possession (collectively, the “Debtors”) filed the *Debtors’ Motion for Entry of an Order Approving (I)(A) Bidding Procedures for the Sale of Substantially All or Any Portion of the Debtors’ Assets, (B) Bid Protections, (C) Procedures for the Debtors’ Assumption and Assignment of Certain Executory Contracts and Unexpired Leases, (D) the Form and Manner of Notice of the Sale Hearing, Assumption Procedures, and Auction Results, and (E) Dates for an Auction and Sale Hearing, and (II)(A) the Sale of Substantially All or Any Portion of the Debtors’ Assets Free and Clear of All Claims, Liens, Liabilities, Rights, Interests and Encumbrances, and (B) the Debtors’ Assumption and Assignment of Certain Executory Contracts and Unexpired Leases; and (III) Related Relief* [Docket No. 109] (the “Bid Procedures Motion”).

PLEASE TAKE FURTHER NOTICE that on July 7, 2020, the Ad Hoc Group of Senior Secured Noteholders filed the *Motion of the Ad Hoc Group of Senior Secured Noteholders for the Appointment of an Examiner Pursuant to 11 U.S.C. § 1104(c)* [Docket No. 145] (the “Examiner Motion”).

PLEASE TAKE FURTHER NOTICE that the hearing to consider the Bid Procedures Motion and the Examiner Motion was originally scheduled for July 23, 2020 at 11:00 a.m. (prevailing Central Time).

PLEASE TAKE FURTHER NOTICE that the hearing on the Bid Procedures Motion and the Examiner Motion has been reset to **August 4, 2020 at 1:30 p.m. (prevailing Central Time)** and that this hearing will be by electronic means (audio and video) as set forth below.

PLEASE TAKE FURTHER NOTICE that all other matters set for July 23, 2020 at 11:00 a.m. (prevailing Central Time) will proceed as originally scheduled.

¹ The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, are: Sable Permian Resources, LLC (5172); SPR Stock Holdings, LLC (2065); Sable Permian Resources Operating, LLC (3212); SPR Holdings, LLC (3611); SPRH Finance Corporation (1390); Sable Permian Resources Corporation (9049); Sable Permian Resources Finance, LLC (6841); SPR Finance Corporation (0359); and Sable Land Company, LLC (7101). The location of the Debtors’ main corporate headquarters and the Debtors’ service address is: 700 Milam Street, Suite 3100, Houston, TX 77002.

Electronic Hearing

Please note that on March 24, 2020, through the entry of General Order 2020-10, the Court invoked the *Protocol for Emergency Public Health or Safety Conditions* (the “Protocol”), which is set forth in the Court’s General Order 2020-04. The Protocol is available at: https://www.txs.uscourts.gov/sites/txs/files/Bankruptcy%20General%20Order%202020-04%20Adoption%20of%20Contingency%20Plan_0.pdf.

Pursuant to the Protocol, the hearing will be by electronic means and all persons will appear telephonically and also may appear via video at this hearing using the Court’s electronic conference systems.

The Court will utilize GoToMeeting for the hearing. You should download the free GoToMeeting application on each device that will be used to connect to the hearing. If you choose to connect via a web browser, available literature suggests that Chrome is the preferred browser. Please note that connecting through a browser may limit the availability of some GoToMeeting features.

To connect to the hearing, you should enter the meeting code “JudgeIsgur”. You can also connect using the link on Judge Isgur’s homepage on the Southern District of Texas website. Once connected to GoToMeeting, click the settings icon in the upper right corner and enter your name under the personal information setting.

The Court’s dial-in facility for audio is as follows: The number is 832-917-1510. The meeting room for Judge Isgur is 954554.

Hearing appearances should be made electronically and in advance of the hearing. You may make your electronic appearance by:

- 1) Going to the Southern District of Texas website;
- 2) Selecting “Bankruptcy Court” from the top menu;
- 3) Selecting “Judges’ Procedures and Schedules”;
- 4) Selecting “View Home Page” for Judge Marvin Isgur;
- 5) Under “Electronic Appearance” select “Click here to submit electronic appearance;”
- 6) Select Sable Permian Resources, LLC from the list of electronic appearance links; and
- 7) After selecting Sable Permian Resources, LLC from the list, complete the required fields and click the “Submit” button at the bottom of the page.

Submitting your appearance electronically in advance of the hearing will negate the need to make an appearance on the record at the hearing.

All documents filed in these chapter 11 cases are available free of charge by visiting <https://cases.primeclerk.com/SPR>, by calling (844) 627-8453, or by email at SableInfo@primeclerk.com. Copies of any pleadings may be obtained by visiting the Court’s website at <https://ecf.txs.uscourts.gov> in accordance with the procedures and fees set forth therein.

[Remainder of Page Left Blank Intentionally]

Dated: July 17, 2020
Houston, Texas

George A. Davis (*pro hac vice*)
LATHAM & WATKINS LLP
885 Third Avenue
New York, NY 10022
Telephone: (212) 906-1200
Facsimile: (212) 751-4864
Email: george.davis@lw.com

– and –

Caroline A. Reckler (*pro hac vice*)
Jeremy D. Webb (*pro hac vice*)
Brett V. Newman (*pro hac vice*)
Jonathan C. Gordon (*pro hac vice*)
LATHAM & WATKINS LLP
330 North Wabash Avenue, Suite 2800
Chicago, IL 60611
Telephone: (312) 876-7700
Facsimile: (312) 993-9667
Email: caroline.reckler@lw.com
jeramy.webb@lw.com
brett.newman@lw.com
jonathan.gordon@lw.com

– and –

Jeffrey E. Bjork (*pro hac vice*)
LATHAM & WATKINS LLP
355 South Grand Avenue, Suite 100
Los Angeles, CA 90071
Telephone: (213) 485-1234
Facsimile: (213) 891-8763
Email: jeff.bjork@lw.com

*Proposed Co-Counsel for the Debtors
and Debtors in Possession*

Respectfully submitted,

/s/ Timothy A. (“Tad”) Davidson II

Timothy A. (“Tad”) Davidson II
(TX Bar No. 24012503)
Joseph P. Rovira
(TX Bar No. 24066008)
Ashley L. Harper
(TX Bar No. 24065272)
HUNTON ANDREWS KURTH LLP
600 Travis Street, Suite 4200
Houston, Texas 77002
Tel: (713) 220-4200
Fax: (713) 220-4285
Email: taddavidson@huntonak.com
josephrovira@huntonak.com
ashleyharper@huntonak.com

*Proposed Co-Counsel for the Debtors
and Debtors in Possession*

CERTIFICATE OF SERVICE

I certify that on July 17, 2020, a true and correct copy of the foregoing document was served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas on those parties registered to receive electronic notices.

/s/ Timothy A. ("Tad") Davidson II
Timothy A. ("Tad") Davidson II