

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	§	Chapter 11
	§	
SABLE PERMIAN RESOURCES, LLC, et al.,	§	Case No. 20-33193 (MI)
	§	
Debtors.¹	§	(Jointly Administered)
	§	

**NOTICE OF ENTRY
OF CONFIRMATION ORDER AND EFFECTIVE DATE OF
THIRD AMENDED JOINT PLAN OF REORGANIZATION
AND LIQUIDATION FOR SABLE PERMIAN RESOURCES, LLC AND ITS
AFFILIATE DEBTORS UNDER CHAPTER 11 OF THE BANKRUPTCY CODE**

TO ALL CREDITORS, INTEREST HOLDERS, AND OTHER PARTIES IN INTEREST:

PLEASE TAKE NOTICE that on January 29, 2021, the United States Bankruptcy Court for the Southern District of Texas (the “Bankruptcy Court”) entered an order (the “Confirmation Order”) [Docket No. 844] confirming the *Third Amended Joint Plan of Reorganization and Liquidation for Sable Permian Resources, LLC and its Affiliate Debtors Under Chapter 11 of the Bankruptcy Code* [Docket No. 819] (as modified or amended, the “Plan”) in the chapter 11 cases of the above-captioned debtors (collectively, the “Debtors”). Unless otherwise defined in this Notice, capitalized terms and phrases used herein have the meanings given to them in the Plan and the Confirmation Order. This Notice is intended solely to provide notice of the entry of the Confirmation Order and occurrence of the Effective Date under the Plan and it does not, and shall not be construed to, limit, modify or interpret any of the provisions of the Confirmation Order. The following paragraphs identify some of the provisions of the Confirmation Order for the convenience of parties in interest; however, parties in interest should refer to the full text of the Confirmation Order and should not rely upon the summary provided below.

PLEASE TAKE FURTHER NOTICE that on February 1, 2021, the Effective Date under the Plan occurred.

PLEASE TAKE FURTHER NOTICE that the terms of the Plan and the Plan Supplement are effective and enforceable and deemed binding upon the Debtors, any and all Holders of Claims or Equity Interests (irrespective of whether such Claims or Equity Interests accepted or were deemed to have accepted the Plan), all Entities that received a Notice of Non-Voting Status, all Entities that are parties to or are subject to the settlements, compromises, releases, discharges, and

¹ The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, are: Sable Permian Resources, LLC (5172); SPR Stock Holdings, LLC (2065); Sable Permian Resources Operating, LLC (3212); SPR Holdings, LLC (3611); SPRH Finance Corporation (1390); Sable Permian Resources Corporation (9049); Sable Permian Resources Finance, LLC (6841); SPR Finance Corporation (0359); and Sable Land Company, LLC (7101). The location of the Debtors’ main corporate headquarters and the Debtors’ service address is: 700 Milam Street, Suite 3100, Houston, TX 77002.

injunctions described in the Plan and the agreements and other documents that comprise the Plan Supplement.

PLEASE TAKE FURTHER NOTICE that the Court has approved certain bar dates for filing of certain Claims against the Debtors.

a. *Administrative Claims.* Except as otherwise provided in the Plan and section 503(b)(1)(D) of the Bankruptcy Code, unless previously Filed or paid, requests for payment of Administrative Claims must be Filed and served on the Debtors, the Plan Administrator, and Reorganized Sable Land in accordance with the service instructions below **no later than March 3, 2021**; provided, however, that nothing in the foregoing shall limit, alter, or impair the terms and conditions of the *Order (I) Setting Bar Dates for Filing Proofs of Claim, Including Requests for Payment Under Section 503(b)(9), (II) Establishing Amended Schedules Bar Date and Rejection Damages Bar Date, (III) Approving the Form of and Manner for Filing Proofs of Claim, Including Section 503(b)(9) Requests, and (IV) Approving Notice of Bar Dates*, entered by the Bankruptcy Court on August 24, 2020 [Docket No. 345], with respect to the bar date for filing administrative expense claims arising under section 503(b)(9) of the Bankruptcy Code.

b. *Rejection Damages Claims.* Unless otherwise provided by a Bankruptcy Court order, all Proofs of Claim with respect to Claims arising from the rejection of Executory Contracts or Unexpired Leases, pursuant to the Plan or the Confirmation Order, if any, must be filed with the Bankruptcy Court within thirty days after service of an order of the Bankruptcy Court (including the Confirmation Order) approving such rejection. For Executory Contracts and Unexpired Leases rejected pursuant to the Confirmation Order, claims for rejection damages must be filed **no later than March 1, 2021**.

c. *Service Instructions for Reorganized Sable Land.* Service on Reorganized Sable Land should be completed at the following addresses:

Reorganized Sable Land:

Bighorn Asset Company, LLC
Attn: Mr. James Mayfield
5221 N. O'Connor Blvd., 11th Floor
Irving, TX 75093
jmayfield@fdlenergy.com

with a copy to:

Simpson Thacher & Bartlett LLP
Attn: Christopher R. May and Brad Honeycutt
600 Travis Street, Suite 5400
Houston, TX 77002
cmay@stblaw.com; brad.honeycutt@stblaw.com

d. *Service Instructions for Plan Administrator.* Service on the Plan Administrator should be completed at the following addresses:

Plan Administrator:

Conway MacKenzie, LLC
Attn: Paul Jansen
909 Fannin Street, Suite #4000
Houston, Texas 77002
Paul.Jansen@conwaymackenzie.com

with a copy to:

Hunton Andrews Kurth LLP
Attn: Ashley Harper
600 Travis Street, Suite 4200
Houston, Texas 77002
ashleyharper@HuntonAK.com

e. *Service Instructions for Liquidating Trustee.* Service on the Liquidating Trustee should be completed at the following addresses:

Liquidating Trustee:

Conway MacKenzie, LLC
Attn: Paul Jansen
909 Fannin Street, Suite #4000
Houston, Texas 77002
Paul.Jansen@conwaymackenzie.com

with a copy to:

Hunton Andrews Kurth LLP
Attn: Ashley Harper
600 Travis Street, Suite 4200
Houston, Texas 77002
ashleyharper@HuntonAK.com

PLEASE TAKE FURTHER NOTICE that each Administrative Claim and Rejection Damages Claim referenced above must be Filed, including supporting documentation so as to be *actually received* by the Balloting Agent on or before the applicable bar date as follows: electronically through the interface available at <http://cases.primeclerk.com/spr>, or if submitted through non-electronic means, by U.S. Mail or other hand delivery system at the following address:

Sable Permian Resources, LLC Claims Processing Center
c/o Prime Clerk LLC
850 Third Avenue, Suite 412
Brooklyn, NY 11232

PLEASE TAKE FURTHER NOTICE that the Confirmation Order, Disclosure Statement, Plan, and related documents and materials filed in these Chapter 11 Cases may be obtained at no charge from Prime Clerk LLC, the Balloting Agent retained by the Debtors in these Chapter 11 Cases, by: (i) calling the Debtors' restructuring hotline at (844) 627-8453 or, for international callers, (929) 602-1722; and/or (ii) visiting the Debtors' restructuring website at: <https://cases.primeclerk.com/spr>. You may also obtain copies of any pleadings filed in these Chapter 11 Cases for a fee via PACER at: <https://ecf.txs.uscourts.gov/>.

Dated: February 1, 2021
Houston, Texas

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Respectfully submitted,

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