

SKADDEN, ARPS, SLATE, MEAGHER &
FLOM LLP
Lisa Laukitis
Christine A. Okike
Four Times Square
New York, New York 10036-6522
Telephone: (212) 735-3000
Fax: (212) 735-2000

TOGUT, SEGAL & SEGAL LLP
Albert Togut
Neil M. Berger
Kyle J. Ortiz
One Penn Plaza
Suite 3335
New York, NY 10119
Telephone: (212) 594-5000
Fax: (212) 967-4258

– and –

Ron E. Meisler (*admitted pro hac vice*)
Christopher M. Dressel (*admitted pro hac vice*)
Jennifer Madden (*admitted pro hac vice*)
155 North Wacker Drive
Chicago, Illinois 60606-1720
Telephone: (312) 407-0700
Fax: (312) 407-0411

*Proposed Counsel to Debtors
and Debtors-in-Possession*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re

**SYNERGY PHARMACEUTICALS INC., *et al.*,
Debtors.¹**

:
: **Chapter 11**
:
: **Case No. 18-14010 (JLG)**
:
: **(Jointly Administered)**
:

NOTICE OF OMNIBUS HEARINGS

PLEASE TAKE NOTICE that the above-captioned debtors and debtors-in-
possession (the “**Debtors**”) hereby give notice that omnibus hearings (the “**Omnibus
Hearings**”) have been scheduled for:

- **March 20, 2019 at 11:00 a.m. (Prevailing Eastern Time)**
- **April 9, 2019 at 11:00 a.m. (Prevailing Eastern Time)**

¹ The Debtors in these chapter 11 cases, along with the last four digits of their respective tax identification numbers, are as follows: Synergy Pharmaceuticals Inc. (5269); Synergy Advanced Pharmaceuticals, Inc. (4596). The address of the Debtors’ corporate headquarters is 420 Lexington Avenue, Suite 2012, New York, New York 10170.

PLEASE TAKE FURTHER NOTICE that the Omnibus Hearings will be held before the before the Honorable James L. Garrity Jr., United States Bankruptcy Judge in the United States Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, New York 10004, unless otherwise ordered by the Court.

Dated: New York, New York
January 25, 2019

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP

/s/ Lisa Laukitis

Lisa Laukitis
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New York, New York 10036-6522
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