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UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re:	:	Chapter 11
	:	
SYNERGY PHARMACEUTICALS INC., <i>et al.</i> , ¹	:	Case No. 18-14010 (JLG)
	:	
Post-Confirmation Debtors.	:	(Jointly Administered)
	:	
	:	

**NOTICE OF AGENDA OF MATTERS
SCHEDULED FOR HEARING ON JUNE 26, 2019 AT 11:00 A.M.**

Time and Date of Hearing: June 26, 2019 at 11:00 a.m. (Prevailing Eastern Time)

Location of Hearing: Honorable James L. Garrity Jr., Courtroom 601 United States Bankruptcy Court, Southern District of New York, One Bowling Green, New York, NY 10004

Copies of Motions and Applications: Copies of each pleading identified below can be viewed and/or obtained by (i) accessing the Court’s website at www.nysb.uscourts.gov, (ii) contacting the Office of the Clerk of the Court at United States Bankruptcy Court, Southern District of New York, One Bowling Green, New York, NY 10004, or (iii) from the Debtors’ notice and claims agent, Prime Clerk, LLC, at <https://cases.primeclerk.com/Synergy> or by calling **1-855-388-4579** (toll free from U.S. and Canada); or **1-646-795-6978** (international) or by e-mail at synergyinfo@primeclerk.com. Note that a PACER password is needed to access documents on the Court’s website.

¹ The Post-Confirmation Debtors in these chapter 11 cases, along with the last four digits of their respective tax identification numbers, are as follows: Synergy Pharmaceuticals Inc. (5269); Synergy Advanced Pharmaceuticals, Inc. (4596).

I. UNCONTESTED MATTERS

1. Debtors' Fifth Omnibus Objection to Claims (Unsupported Claims) [Docket No. 731]

Response Deadline: June 19, 2019 at 4:00 p.m. (Prevailing Eastern Time)

Responses Filed: None

Related Documents: Notice of Substitution [Docket No. 772]

Notice of Hearing to Consider (I) Debtors' Fifth Omnibus Objection to Claims (Unsupported Claims); (II) Debtors' Sixth Omnibus Objection to Claims (Satisfied Claims); (III) Debtors' Seventh Omnibus Objection to Claims (No-Liability Claims); and (IV) Debtors' Eight Omnibus Objection to Claims (Reduce and Allow) [Docket No. 777]

Affidavit of Service of Asir U. Ashraf Regarding Notice of Hearing to Consider (I) Debtors' Fifth Omnibus Objection to Claims (Unsupported Claims); (II) Debtors' Sixth Omnibus Objection to Claims (Satisfied Claims); (III) Debtors' Seventh Omnibus Objection to Claims (No-Liability Claims); and (IV) Debtors' Eighth Omnibus Objection to Claims (Reduce and Allow), Debtors' Fifth Omnibus Objection to Claims (Unsupported Claims), Debtors' Sixth Omnibus Objection to Claims (Satisfied Claims), Debtors' Seventh Omnibus Objection to Claims (No-Liability Claims), Debtors' Eighth Omnibus Objection to Claims (Reduce and Allow), Notice of Hearing to Consider Debtors' Ninth Omnibus Objection to Claims (No-Liability Claims), Debtors' Ninth Omnibus Objection to Claims (No-Liability Claims), Notice of Hearing to Consider Debtors' Tenth Omnibus Objection to Claims (Reduce and Allow), Debtors' Tenth Omnibus Objection to Claims (Reduce and Allow), Notice of Hearing to Consider Debtors' Objection to Claim No. 641 filed by Highwater Capital Group and Debtors' Objection to Claim No. 641 filed by Highwater Capital Group [Docket No. 788]

Certificate of No Objection to Debtors' Fifth Omnibus Objection to Claims (Unsupported Claims) [Docket No. 821]

Status: **A certificate of no objection has been filed pursuant to Local Rule 9075-2 and an order has been submitted to the Court. The hearing on this matter will be canceled if the Court enters an order prior to the hearing.**

2. Debtors' Sixth Omnibus Objection to Claims (Satisfied Claims) [Docket No. 737].

Response Deadline: June 19, 2019 at 4:00 p.m. (Prevailing Eastern Time)

Responses Filed: None

Related Documents: Notice of Substitution [Docket No. 772]

Notice of Hearing to Consider (I) Debtors' Fifth Omnibus Objection to Claims (Unsupported Claims); (II) Debtors' Sixth Omnibus Objection to Claims (Satisfied Claims); (III) Debtors' Seventh Omnibus Objection to Claims (No-Liability Claims); and (IV) Debtors' Eight Omnibus Objection to Claims (Reduce and Allow) [Docket No. 777]

Affidavit of Service of Asir U. Ashraf Regarding Notice of Hearing to Consider (I) Debtors' Fifth Omnibus Objection to Claims (Unsupported Claims); (II) Debtors' Sixth Omnibus Objection to Claims (Satisfied Claims); (III) Debtors' Seventh Omnibus Objection to Claims (No-Liability Claims); and (IV) Debtors' Eighth Omnibus Objection to Claims (Reduce and Allow), Debtors' Fifth Omnibus Objection to Claims (Unsupported Claims), Debtors' Sixth Omnibus Objection to Claims (Satisfied Claims), Debtors' Seventh Omnibus Objection to Claims (No-Liability Claims), Debtors' Eighth Omnibus Objection to Claims (Reduce and Allow), Notice of Hearing to Consider Debtors' Ninth Omnibus Objection to Claims (No-Liability Claims), Debtors' Ninth Omnibus Objection to Claims (No-Liability Claims), Notice of Hearing to Consider Debtors' Tenth Omnibus Objection to Claims (Reduce and Allow), Debtors' Tenth Omnibus Objection to Claims (Reduce and Allow), Notice of Hearing to Consider Debtors' Objection to Claim No. 641 filed by Highwater Capital Group and Debtors' Objection to Claim No. 641 filed by Highwater Capital Group [Docket No. 788]

Statement of No Objection filed by NYS Department of
Tax & Finance [Docket No. 790]

Certificate of No Objection to Debtors' Sixth Omnibus
Objection to Claims (Satisfied Claims) [Docket No.
822]

Status:

**A certificate of no objection has been filed pursuant
to Local Rule 9075-2 and an order has been
submitted to the Court. The hearing on this matter
will be canceled if the Court enters an order prior to
the hearing.**

3. Debtors' Seventh Omnibus Objection to Claims (No-Liability Claims) [Docket No.
738].

Response Deadline: June 19, 2019 at 4:00 p.m. (Prevailing Eastern Time)

Responses Filed: None

Related Documents: Notice of Substitution [Docket No. 772]

Notice of Hearing to Consider (I) Debtors' Fifth
Omnibus Objection to Claims (Unsupported Claims);
(II) Debtors' Sixth Omnibus Objection to Claims
(Satisfied Claims); (III) Debtors' Seventh Omnibus
Objection to Claims (No-Liability Claims); and (IV)
Debtors' Eight Omnibus Objection to Claims (Reduce
and Allow) [Docket No. 777]

Affidavit of Service of Asir U. Ashraf Regarding
Notice of Hearing to Consider (I) Debtors' Fifth
Omnibus Objection to Claims (Unsupported Claims);
(II) Debtors' Sixth Omnibus Objection to Claims
(Satisfied Claims); (III) Debtors' Seventh Omnibus
Objection to Claims (No-Liability Claims); and (IV)
Debtors' Eighth Omnibus Objection to Claims (Reduce
and Allow), Debtors' Fifth Omnibus Objection to
Claims (Unsupported Claims), Debtors' Sixth Omnibus
Objection to Claims (Satisfied Claims), Debtors'
Seventh Omnibus Objection to Claims (No-Liability
Claims), Debtors' Eighth Omnibus Objection to Claims
(Reduce and Allow), Notice of Hearing to Consider
Debtors' Ninth Omnibus Objection to Claims (No-
Liability Claims), Debtors' Ninth Omnibus Objection to
Claims (No-Liability Claims), Notice of Hearing to
Consider Debtors' Tenth Omnibus Objection to Claims
(Reduce and Allow), Debtors' Tenth Omnibus
Objection to Claims (Reduce and Allow), Notice of

Hearing to Consider Debtors' Objection to Claim No. 641 filed by Highwater Capital Group and Debtors' Objection to Claim No. 641 filed by Highwater Capital Group [Docket No. 788]

Certificate of No Objection to Debtors' Seventh Omnibus Objection to Claims (No-Liability Claims) [Docket No. 823]

Status:

A certificate of no objection has been filed pursuant to Local Rule 9075-2 and an order has been submitted to the Court. The hearing on this matter will be canceled if the Court enters an order prior to the hearing.

4. Debtors' Eight Omnibus Objection to Claims (Reduce And Allow) [Docket No. 734].

Response Deadline: June 19, 2019 at 4:00 p.m. (Prevailing Eastern Time)

Responses Filed: None

Related Documents: Notice of Substitution [Docket No. 772]

Notice of Hearing to Consider (I) Debtors' Fifth Omnibus Objection to Claims (Unsupported Claims); (II) Debtors' Sixth Omnibus Objection to Claims (Satisfied Claims); (III) Debtors' Seventh Omnibus Objection to Claims (No-Liability Claims); and (IV) Debtors' Eight Omnibus Objection to Claims (Reduce and Allow) [Docket No. 777]

Affidavit of Service of Asir U. Ashraf Regarding Notice of Hearing to Consider (I) Debtors' Fifth Omnibus Objection to Claims (Unsupported Claims); (II) Debtors' Sixth Omnibus Objection to Claims (Satisfied Claims); (III) Debtors' Seventh Omnibus Objection to Claims (No-Liability Claims); and (IV) Debtors' Eighth Omnibus Objection to Claims (Reduce and Allow), Debtors' Fifth Omnibus Objection to Claims (Unsupported Claims), Debtors' Sixth Omnibus Objection to Claims (Satisfied Claims), Debtors' Seventh Omnibus Objection to Claims (No-Liability Claims), Debtors' Eighth Omnibus Objection to Claims (Reduce and Allow), Notice of Hearing to Consider Debtors' Ninth Omnibus Objection to Claims (No-Liability Claims), Debtors' Ninth Omnibus Objection to Claims (No-Liability Claims), Notice of Hearing to Consider Debtors' Tenth Omnibus Objection to Claims

(Reduce and Allow), Debtors' Tenth Omnibus Objection to Claims (Reduce and Allow), Notice of Hearing to Consider Debtors' Objection to Claim No. 641 filed by Highwater Capital Group and Debtors' Objection to Claim No. 641 filed by Highwater Capital Group [Docket No. 788]

Certificate of No Objection to Debtors' Fifth Omnibus Objection to Claims (Reduce and Allow) [Docket No. 824]

Status:

A certificate of no objection has been filed pursuant to Local Rule 9075-2 and an order has been submitted to the Court. The hearing on this matter will be canceled if the Court enters an order prior to the hearing.

5. Debtors' Ninth Omnibus Objection to Claims (No-Liability Claims) [Docket No. 735].

Response Deadline: June 19, 2019 at 4:00 p.m. (Prevailing Eastern Time)

Responses Filed: None

Related Documents: Notice of Hearing to Consider Debtors' Ninth Omnibus Objection to Claims (No-Liability Claims) [Docket No. 775]

Affidavit of Service of Asir U. Ashraf Regarding Notice of Hearing to Consider (I) Debtors' Fifth Omnibus Objection to Claims (Unsupported Claims); (II) Debtors' Sixth Omnibus Objection to Claims (Satisfied Claims); (III) Debtors' Seventh Omnibus Objection to Claims (No-Liability Claims); and (IV) Debtors' Eighth Omnibus Objection to Claims (Reduce and Allow), Debtors' Fifth Omnibus Objection to Claims (Unsupported Claims), Debtors' Sixth Omnibus Objection to Claims (Satisfied Claims), Debtors' Seventh Omnibus Objection to Claims (No-Liability Claims), Debtors' Eighth Omnibus Objection to Claims (Reduce and Allow), Notice of Hearing to Consider Debtors' Ninth Omnibus Objection to Claims (No-Liability Claims), Debtors' Ninth Omnibus Objection to Claims (No-Liability Claims), Notice of Hearing to Consider Debtors' Tenth Omnibus Objection to Claims (Reduce and Allow), Debtors' Tenth Omnibus Objection to Claims (Reduce and Allow), Notice of Hearing to Consider Debtors' Objection to Claim No. 641 filed by Highwater Capital Group and Debtors'

Objection to Claim No. 641 filed by Highwater Capital Group [Docket No. 788]

Certificate of No Objection to Debtors' Ninth Omnibus Objection to Claims (No-Liability Claims) [Docket No. 817]

Status:

A certificate of no objection has been filed pursuant to Local Rule 9075-2 and an order has been submitted to the Court. The hearing on this matter will be canceled if the Court enters an order prior to the hearing.

6. Debtors' Tenth Omnibus Objection to Claims (Reduce and Allow) [Docket No. 736].

Response Deadline: June 19, 2019 at 4:00 p.m. (Prevailing Eastern Time)

Responses Filed: None

Related Documents: Notice of Hearing to Consider Debtors' Tenth Omnibus Objection to Claims (Reduce and Allow) [Docket No. 776]

Affidavit of Service of Asir U. Ashraf Regarding Notice of Hearing to Consider (I) Debtors' Fifth Omnibus Objection to Claims (Unsupported Claims); (II) Debtors' Sixth Omnibus Objection to Claims (Satisfied Claims); (III) Debtors' Seventh Omnibus Objection to Claims (No-Liability Claims); and (IV) Debtors' Eighth Omnibus Objection to Claims (Reduce and Allow), Debtors' Fifth Omnibus Objection to Claims (Unsupported Claims), Debtors' Sixth Omnibus Objection to Claims (Satisfied Claims), Debtors' Seventh Omnibus Objection to Claims (No-Liability Claims), Debtors' Eighth Omnibus Objection to Claims (Reduce and Allow), Notice of Hearing to Consider Debtors' Ninth Omnibus Objection to Claims (No-Liability Claims), Debtors' Ninth Omnibus Objection to Claims (No-Liability Claims), Notice of Hearing to Consider Debtors' Tenth Omnibus Objection to Claims (Reduce and Allow), Debtors' Tenth Omnibus Objection to Claims (Reduce and Allow), Notice of Hearing to Consider Debtors' Objection to Claim No. 641 filed by Highwater Capital Group and Debtors' Objection to Claim No. 641 filed by Highwater Capital Group [Docket No. 788]

Certificate of No Objection to Debtors' Tenth Omnibus Objection to Claims (Reduce and Allow) (No-Liability Claims) [Docket No. 818]

Status:

A certificate of no objection has been filed pursuant to Local Rule 9075-2 and an order has been submitted to the Court. The hearing on this matter will be canceled if the Court enters an order prior to the hearing.

7. Debtors' Objection to Claim No. 641 filed by Highwater Capital Group [Docket No. 729].

Response Deadline: June 19, 2019 at 4:00 p.m. (Prevailing Eastern Time)

Responses Filed: None

Related Documents: Notice of Hearing to Consider Debtors' Objection to Claim No. 641 filed by Highwater Capital Group [Docket No. 778]

Affidavit of Service of Asir U. Ashraf Regarding Notice of Hearing to Consider (I) Debtors' Fifth Omnibus Objection to Claims (Unsupported Claims); (II) Debtors' Sixth Omnibus Objection to Claims (Satisfied Claims); (III) Debtors' Seventh Omnibus Objection to Claims (No-Liability Claims); and (IV) Debtors' Eighth Omnibus Objection to Claims (Reduce and Allow), Debtors' Fifth Omnibus Objection to Claims (Unsupported Claims), Debtors' Sixth Omnibus Objection to Claims (Satisfied Claims), Debtors' Seventh Omnibus Objection to Claims (No-Liability Claims), Debtors' Eighth Omnibus Objection to Claims (Reduce and Allow), Notice of Hearing to Consider Debtors' Ninth Omnibus Objection to Claims (No-Liability Claims), Debtors' Ninth Omnibus Objection to Claims (No-Liability Claims), Notice of Hearing to Consider Debtors' Tenth Omnibus Objection to Claims (Reduce and Allow), Debtors' Tenth Omnibus Objection to Claims (Reduce and Allow), Notice of Hearing to Consider Debtors' Objection to Claim No. 641 filed by Highwater Capital Group and Debtors' Objection to Claim No. 641 filed by Highwater Capital Group [Docket No. 788]

Certificate of No Objection to Debtors' Objection to Claim No. 641 filed by Highwater Capital Group [Docket No. 818]

Status: A certificate of no objection has been filed pursuant to Local Rule 9075-2 and an order has been submitted to the Court. The hearing on this matter will be canceled if the Court enters an order prior to the hearing.

II. CONTESTED MATTERS

1. Application of Cole Schotz P.C., as Former Counsel for the Ad Hoc Committee of Equity Holders, for Allowance of an Administrative Expense Claim Pursuant to 11 U.S.C. §§ 503(B)(3)(D) and 503(B)(4) for Counsels Services Incurred in Making a Substantial Contribution in these Cases and Request for a Waiver of Certain Requirements of Local Bankruptcy Rule 2016-1 [Docket No. 740].

Response Deadline: Extended to June 19, 2019 at 4:00 p.m. (Prevailing Eastern Time)

Responses Filed: None

Related Documents: Notice of Adjournment of Hearing on Application of Cole Schotz P.C. as Former Counsel for the Ad Hoc Committee of Equity Holders, for Allowance of an Administrative Expense Claim Pursuant to 11 U.S.C. Sections 503(b)(3)(D) and 503(b)(4) for Counsel's Services Incurred in Making a Substantial Contribution in these cases and Request for a Waiver of Certain Requirements of Local Bankruptcy Rule 2016-1 [Docket No. 758]

Plan Administrator's Objection to Application of Cole Schotz P.C., as Former Counsel for the Ad Hoc Committee of Equity Holders, for Allowance of an Administrative Expense Claim Pursuant to 11 U.S.C. §§ 503(b)(3)(D) and 503(b)(4) [Docket No. 811]

Joinder of CRG Servicing LLC and Affiliated Lenders to Plan Administrator's Objection to Application of Cole Schotz P.C., as Former Counsel for the Ad Hoc Committee of Equity Holders, for Allowance of an Administrative Expense Claim Pursuant to 11 U.S.C. §§ 503(b)(3)(D) and 503(b)(4) [Docket No. 812]

Joinder of John W. Noble, Litigation Trustee, in Opposition to the Application of Cole Schotz P.C., as Former Counsel for the Ad Hoc Committee of Equity Holders, for Allowance of an Administrative Expense Claim Pursuant to 11 U.S.C. §§ 503(b)(3)(d) and 503(b)(4) [Docket No. 813]

Affidavit of Service of Joinder of John W. Noble,
Litigation Trustee, in Opposition to the Application of
Cole Schotz P.C., as Former Counsel for the Ad Hoc
Committee of Equity Holders, for Allowance of an
Administrative Expense Claim Pursuant to 11 U.S.C. §§
503(b)(3)(d) and 503(b)(4) [Docket No. 815]

Affidavit of Service of Alain B. Francoeur Regarding
Plan Administrators Objection to Application of Cole
Schotz P.C., as Former Counsel for the Ad Hoc
Committee of Equity Holders, for Allowance of an
Administrative Expense Claim [Docket No. 816]

Status:

The hearing on this matter is going forward.

Dated: New York, New York
June 24, 2019

Respectfully submitted,

ARENT FOX LLP

By: /s/ Robert M. Hirsh

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