

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

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In re: : Chapter 11

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TRIANGLE USA PETROLEUM : Case No. 16-11566 (MFW)

CORPORATION, *et al.*, :

: Jointly Administered

Debtors.¹ :

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: **Related Docket No. 585, 597**

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NOTICE OF RESCHEDULED CONFIRMATION HEARING DATE AND TIME

PLEASE TAKE NOTICE that pursuant to the Order (I) Approving Adequacy of Debtors' Disclosure Statement, (II) Approving Solicitation and Notice Procedures with Respect to Confirmation of Debtors' Proposed Plan of Reorganization, (III) Approving Form of Various Ballots and Notices in Connection Therewith, and (IV) Scheduling Certain Dates with Respect Thereto [Docket No. 597] a hearing to consider confirmation of the Second Amended Joint Chapter 11 Plan Of Reorganization Of Triangle USA Petroleum Corporation And Its Affiliated Debtors [Docket No. 585] (the “**Confirmation Hearing**”), was scheduled for February 14, 2017 at 10:30 a.m. (Eastern).

PLEASE TAKE FURTHER NOTICE THAT the Confirmation Hearing has been rescheduled to **March 10, 2017 at 10:30 a.m. (Eastern)** before the Honorable Mary F. Walrath, United States Bankruptcy Judge for the District of Delaware, in the United States Bankruptcy Court for the District of Delaware (the “**Bankruptcy Court**”), 5th Floor, Courtroom 4, 824

¹ The Debtors and the last four digits of their respective taxpayer identification numbers are: Triangle USA Petroleum Corporation (0717); Foxtrot Resources LLC (6690); Leaf Minerals, LLC (9522); Ranger Fabrication, LLC (6889); Ranger Fabrication Management, LLC (1015); and Ranger Fabrication Management Holdings, LLC (0750). The address of the Debtors’ corporate headquarters is 1200 17th Street, Suite 2500, Denver, Colorado 80202.

Market Street, Wilmington, Delaware 19801. The Confirmation Hearing may be further adjourned from time to time by announcement in open court without written notice to parties in interest.

PLEASE TAKE FURTHER NOTICE that the rescheduled Confirmation Hearing shall not result in any extension of the deadline for filing and serving any objections to the Plan, voting on the Plan, or exercising subscription rights to the Rights Offering² unless agreed to by the Debtors.

Dated: Wilmington, Delaware
February 9, 2017

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP

/s/ Alison M. Keefe

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² Capitalized terms used but not defined herein shall have the meanings ascribed to them in the Plan.