

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

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In re:	)	Chapter 11
	)	
THINGS REMEMBERED, INC., <i>et al.</i> , <sup>1</sup>	)	Case No. 19-10234 (KG)
	)	
Debtors.	)	(Joint Administration Requested)
	)	

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**NOTICE OF AGENDA FOR HEARING ON FIRST DAY  
MOTIONS SCHEDULED FOR FEBRUARY 7, 2019, AT 11:00 A.M.  
(PREVAILING EASTERN TIME), BEFORE THE HONORABLE KEVIN GROSS AT  
THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF  
DELAWARE, LOCATED AT 824 NORTH MARKET STREET, 6TH FLOOR,  
COURTROOM NO. 3, WILMINGTON, DELAWARE 19801<sup>2</sup>**

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**This agenda sets forth items in the order they appear in the first day motions binders delivered to the Court. The status of each is set forth below.**

**A. VOLUNTARY CHAPTER 11 PETITIONS AND NOTICE OF FILING:**

1. Things Remembered, Inc., Case No. 19-10234 (KG) [Docket No. 1, filed on February 6, 2019].
2. TRM Holdco Corp., Case No. 19-10236 (KG) [Docket No. 1, filed on February 6, 2019].
3. TRM Holdings Corporation, Case No. 19-10238 (KG) [Docket No. 1, filed on February 6, 2019].
4. Notice of Filing of Chapter 11 Petitions and Related Motions and Declarations [Docket No. 28, filed on February 6, 2019].

**B. FIRST DAY DECLARATION:**

1. Declaration of Robert J. Duffy, Chief Restructuring Officer of the Debtors, in Support of Debtors' Chapter 11 Petitions and First Day Motions [Docket No. 21, filed on February 6, 2019].

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: Things Remembered, Inc. (2696); TRM Holdco Corp. (5858); and TRM Holdings Corporation (2354). The location of the Debtors' service address is: 5500 Avion Park Drive, Highland Heights, Ohio 44143.

<sup>2</sup> Any party who wishes to attend telephonically is required to make arrangements prior to the hearing through CourtCall by telephone (866-582-6878) or by facsimile (866-533-2946).

Status: The Duffy Declaration will be relied upon as evidentiary support for the first day matters listed below.

**C. FIRST DAY MATTERS GOING FORWARD:**

1. Debtors' Motion Seeking Entry of an Order (I) Directing Joint Administration of Their Related Chapter 11 Cases and (II) Granting Related Relief [Docket No. 3, filed on February 6, 2019].

Responses Received: None.

Related Documents: None.

Status: This matter is going forward.

2. Debtors' Motion Seeking Entry of Interim and Final Orders (I) Authorizing Postpetition Use of Cash Collateral, (II) Granting Adequate Protection to the Secured Parties, (III) Modifying the Automatic Stay, (IV) Scheduling A Final Hearing, and (V) Granting Related Relief [Docket No. 22, filed on February 6, 2019].

Responses Received: None.

Related Documents: None.

Status: This matter is going forward with respect to an interim order.

3. Debtors' Motion for Entry of Orders (I) Appointing a Consumer Privacy Ombudsman, (II)(A) Approving Bidding Procedures, (B) Approving Bid Protections, (C) Scheduling an Auction and Sale Hearing, (D) Approving the Form and Manner of Notice Thereof, (E) Establishing Procedures for the Assumption and Assignment of Contracts and Leases, (III)(A) Approving the Asset Purchase Agreement, (B) Authorizing the Sale of Assets, and (C) Authorizing the Assumption and Assignment of Contracts and Leases, and (IV) Granting Related Relief [Docket No. 23, filed on February 6, 2019].

Responses Received: None.

Related Documents:

- A. Debtors' Motion Seeking Entry of an Order Shortening the Notice and Objection Period for the Debtors' Bidding Procedures Hearing [Docket No. 24, filed on February 6, 2019].

Status: This matter is going forward solely with respect to the proposed Order Directing the United States Trustee to Appoint a Consumer Privacy Ombudsman.

4. Debtors' Motion Seeking Entry of Interim and Final Orders (I) Authorizing the Debtors to Assume the Consultant Agreement, (II) Approving Procedures for Store Closing Sales, (III) Approving the Implementation of Customary Store Bonus Program and Payments to Non-Insiders Thereunder, and (IV) Granting Related Relief [Docket No. 15, filed on February 6, 2019].

Responses Received: None.

Related Documents: None.

Status: This matter is going forward with respect to an interim order.

5. Debtors' Motion Seeking Entry of Interim and Final Orders (I) Authorizing, but Not Directing, the Debtors to (A) Pay Prepetition Employee Wages, Salaries, Other Compensation, and Reimbursable Employee Expenses and (B) Continue Employee Benefits Programs and (II) Granting Related Relief [Docket No. 6, filed on February 6, 2019].

Responses Received: None.

Related Documents: None.

Status: This matter is going forward with respect to an interim order.

6. Debtors' Motion Seeking Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Continue to Operate Their Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, and (C) Maintain Existing Business Forms, and (II) Granting Related Relief [Docket No. 7, filed on February 6, 2019].

Responses Received: None.

Related Documents: None.

Status: This matter is going forward with respect to an interim order.

7. Debtors' Motion Seeking Entry of Interim and Final Orders (I) Authorizing the Debtors to Maintain and Administer Their Existing Customer Programs and Honor Certain Prepetition Obligations Related Thereto and (II) Granting Related Relief [Docket No. 12, filed on February 6, 2019].

Responses Received: None.

Related Documents: None.

Status: This matter is going forward with respect to an interim order.

8. Debtors' Motion Seeking Entry of Interim and Final Orders (I) Approving Notification and Hearing Procedures for Certain Transfers of and Declarations of Worthlessness with Respect to Common Stock, and (II) Granting Related Relief [Docket No. 16, filed on February 6, 2019].

Responses Received: None.

Related Documents: None.

Status: This matter is going forward with respect to an interim order.

9. Debtors' Motion Seeking Entry of Interim and Final Orders (I) Authorizing Debtors to Pay Prepetition Claims of Certain Lien Claimants and Import/Export Claimants, and (II) Granting Related Relief [Docket No. 14, filed on February 6, 2019].

Responses Received: None.

Related Documents: None.

Status: This matter is going forward with respect to an interim order.

10. Debtors' Motion Seeking Entry of Interim and Final Orders (I) Determining Adequate Assurance of Payment for Future Utility Services, (II) Prohibiting Utility Providers from Altering, Refusing, or Discontinuing Utility Services, (III) Establishing Procedures for Determining Adequate Assurance of Payment, (IV) Requiring Utility Providers to Return Deposits for Utility Services No Longer in Use, and (V) Granting Related Relief. [Docket No. 11, filed on February 6, 2019].

Responses Received: None.

Related Documents: None.

Status: This matter is going forward with respect to an interim order.

11. Debtors' Motion Seeking Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Pay Their Obligations Under Insurance Policies Entered Into Prepetition, (B) Continue to Pay Brokerage Fees, (C) Renew, Supplement, Modify, or Purchase Insurance Coverage, (D) Maintain the Customs Surety Bonds, and (E) Honor the Terms of the Financing Agreements and Pay Premiums Thereunder, and (II) Granting Related Relief [Docket No. 10, filed on February 6, 2019].

Responses Received: None.

Related Documents: None.

Status: This matter is going forward with respect to an interim order.

12. Debtors' Motion Seeking Entry of Interim and Final Orders (I) Authorizing the Payment of Certain Prepetition Taxes and Fees and (II) Granting Related Relief [Docket No. 9, filed on February 6, 2019].

Responses Received: None.

Related Documents: None.

Status: This matter is going forward with respect to an interim order.

13. Debtors' Application for Appointment of Prime Clerk LLC as Claims and Noticing Agent [Docket No. 5, filed on February 6, 2019].

Responses Received: None.

Related Documents: None.

Status: This matter is going forward with respect to an interim order.

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14. Debtors' Motion Seeking Entry of an Order (I) Authorizing the Debtors to File (A) a Consolidated List of Creditors in Lieu of Submitting a Separate Mailing Matrix for Each Debtor, and (B) a Consolidated List of the Debtors' Thirty Largest Unsecured Creditors, and (II) Granting Related Relief [Docket No. 26, filed on February 6, 2019].

Responses Received: None.

Related Documents: None.

Status: This matter is going forward.

Dated: February 6, 2019  
Wilmington, Delaware

**LANDIS RATH & COBB LLP**



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