

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

In re:	)	
	)	Chapter 11
THINGS REMEMBERED, INC., <i>et al.</i> , <sup>1</sup>	)	Case No. 19-10234 (KG)
	)	
Debtors.	)	(Jointly Administered)
	)	

**SECOND AMENDED<sup>2</sup> NOTICE OF AGENDA FOR HEARING ON FOR FEBRUARY 28, 2019, AT 11:00 A.M. (PREVAILING EASTERN TIME), BEFORE THE HONORABLE KEVIN GROSS AT THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE, LOCATED AT 824 NORTH MARKET STREET, 6TH FLOOR, COURTROOM NO. 3, WILMINGTON, DELAWARE 19801<sup>3</sup>**

**\*\* AS NO MATTERS ARE GOING FORWARD, THIS HEARING HAS BEEN CANCELLED WITH PERMISSION FROM THE COURT\*\*<sup>4</sup>**

**CONTINUED MATTER:**

1. Debtors’ Motion Seeking Entry of Interim and Final Orders (I) Authorizing Postpetition Use of Cash Collateral, (II) Granting Adequate Protection to the Secured Parties, (III) Modifying the Automatic Stay, (IV) Scheduling a Final Hearing, and (V) Granting Related Relief [Docket No. 22, filed on February 6, 2019].

Response Deadline: February 21, 2019 at 4:00 p.m. (ET). Extended to March 7, 2019, at 4:00 p.m. (ET) for the Official Committee of Unsecured Creditors.

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, include: Things Remembered, Inc. (2696); TRM Holdco Corp. (5858); and TRM Holdings Corporation (2354). The location of the Debtors’ service address is: 5500 Avion Park Drive, Highland Heights, Ohio 44143.

<sup>2</sup> **Amended items appear in bold.**

<sup>3</sup> Any party who wishes to attend telephonically is required to make arrangements prior to the hearing through CourtCall by telephone (866-582-6878) or by facsimile (866-533-2946).

<sup>4</sup> **Per chambers direction, the hearing has been cancelled.**

Responses Received:

- A. Limited Objection and Joinder of CBL & Associates Management, Inc. to Certain Landlords' Objection to the Debtors' Motion Seeking Entry of Interim and Final Orders (I) Authorizing Post Petition Use of Cash Collateral, (II) Granting Adequate Protection to the Secured Parties, (III) Modifying the Automatic Stay, (IV) Scheduling a Final Hearing, and (V) Granting Related Relief [Docket No. 157, filed on February 21, 2019].
- B. Limited Objection of Aronov Realty Management, Brookfield Property REIT Inc., Centennial Real Estate Company, LLC, Kravco Company LLC, Montebello Town Center Investors LLC, ST Mall Owner, LLC, YTC Mall Owner, LLC, Starwood Retail Partners LLC, and the Macerich Company to Debtors' Motion Seeking Entry of Interim and Final Orders (I) Authorizing Postpetition Use of Cash Collateral, (II) Granting Adequate Protection to the Secured Parties, (III) Modifying the Automatic Stay, (IV) Scheduling a Final Hearing, and (V) Granting Related Relief [Docket No. 158, filed on February 21, 2019].
- C. Joinder of Taubman Landlords to Limited Objection of Certain Landlords to Debtors' Motion Seeking Entry of Interim and Final Orders (I) Authorizing Post Petition Use of Cash Collateral, (II) Granting Adequate Protection to the Secured Parties, (III) Modifying the Automatic Stay, (IV) Scheduling a Final Hearing, and (V) Granting Related Relief [Docket No. 176, filed on February 25, 2019].

Related Documents:

- A. Order (A) Authorizing Postpetition Use of Cash Collateral, (B) Granting Adequate Protection to the Secured Parties, (C) Modifying the Automatic Stay, (D) Scheduling a Final Hearing, and (E) Granting Related Relief [Docket No. 70, entered on February 7, 2019].
- B. Omnibus Notice of Second Day Hearing [Docket No. 79, filed on February 7, 2019].

Status: This matter has been continued to the hearing on March 13, 2019 at 11:00 a.m. (ET).

**MATTERS UNDER CNO/COC:**

- 2. Debtors' Motion Seeking Entry of Interim and Final Orders (I) Authorizing, but Not Directing, the Debtors to (A) Pay Prepetition Employee Wages, Salaries, Other Compensation, and Reimbursable Employee Expenses and (B) Continue Employee Benefits Programs and (II) Granting Related Relief [Docket No. 6, filed on February 6, 2019].

Response Deadline: February 21, 2019 at 4:00 p.m. (ET). Extended to February 25, 2019, at 12:00 p.m. (ET) for the Official Committee of Unsecured Creditors.

Responses Received:

- A. Informal comments received from the United States Trustee and the Official Committee of Unsecured Creditors.

Related Documents:

- A. Interim Order (I) Authorizing, But Not Directing, the Debtors to (A) Pay Prepetition Employee Wages, Salaries, Other Compensation, and Reimbursable Employee Expenses and (B) Continue Employee Benefits Programs and (II) Granting Related Relief [Docket No. 65, entered on February 7, 2019].
- B. Omnibus Notice of Second Day Hearing [Docket No. 79, filed on February 7, 2019].
- C. Certification of Counsel Regarding Debtors' Motion Seeking Entry of Interim and Final Orders (I) Authorizing, but Not Directing, the Debtors to (A) Pay Prepetition Employee Wages, Salaries, Other Compensation, and Reimbursable Employee Expenses and (B) Continue Employee Benefits Programs and (II) Granting Related Relief [Docket No. 180, filed on February 26, 2019].
- D. Final Order (I) Authorizing, but Not Directing, the Debtors to (A) Pay Prepetition Employee Wages, Salaries, Other Compensation, and Reimbursable Employee Expenses and (B) Continue Employee Benefits Programs and (II) Granting Related Relief [Docket No. 192, entered on February 26, 2019].

Status: An order has been entered.

- 3. Debtors' Motion Seeking Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Continue to Operate Their Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, (C) Maintain Existing Business Forms, and (II) Granting Related Relief [Docket No. 7, filed on February 6, 2019].

Response Deadline: February 21, 2019 at 4:00 p.m. (ET). Extended to February 25, 2019, at 12:00 p.m. (ET) for the Official Committee of Unsecured Creditors.

Responses Received

- A. Informal comments received from the Official Committee of Unsecured Creditors.

Related Documents:

- A. Interim Order (I) Authorizing the Debtors to (A) Continue to Operate Their Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, (C) Maintain Existing Business Forms, and (II) Granting Related Relief [Docket No. 62, entered on February 7, 2019].
- B. Omnibus Notice of Second Day Hearing [Docket No. 79, filed on February 7, 2019].
- C. Certification of Counsel Regarding Debtors' Motion Seeking Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Continue to Operate Their Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, (C) Maintain Existing Business Forms, and (II) Granting Related Relief [Docket No. 184, filed on February 26, 2019].
- D. Final Order (I) Authorizing the Debtors to (A) Continue to Operate Their Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, (C) Maintain Existing Business Forms, and (II) Granting Related Relief [Docket No. 193, entered on February 26, 2019].

Status: An order has been entered.

- 4. Debtors' Motion Seeking Entry of Interim and Final Orders (I) Authorizing the Payment of Certain Prepetition Taxes and Fees and (II) Granting Related Relief [Docket No. 9, filed on February 6, 2019].

Response Deadline: February 21, 2019 at 4:00 p.m. (ET). Extended to February 25, 2019, at 12:00 p.m. (ET) for the Official Committee of Unsecured Creditors.

Responses Received:

- A. Informal comments received from the Official Committee of Unsecured Creditors.

Related Documents:

- A. Interim Order (I) Authorizing the Payment of Certain Prepetition Taxes and Fees and (II) Granting Related Relief [Docket No. 63, entered on February 7, 2019].
- B. Omnibus Notice of Second Day Hearing [Docket No. 79, filed on February 7, 2019].
- C. Certification of Counsel Regarding Debtors' Motion Seeking Entry of Interim and Final Orders (I) Authorizing the Payment of Certain Prepetition Taxes and Fees and (II) Granting Related Relief [Docket No. 181, filed on February 26, 2019].

- D. Final Order (I) Authorizing the Payment of Certain Prepetition Taxes and Fees and (II) Granting Related Relief [Docket No. 196, entered on February 26, 2019].

Status: An order has been entered.

5. Debtors' Motion Seeking Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Pay Their Obligations under Insurance Policies Entered into Prepetition, (B) Continue to Pay Brokerage Fees, (C) Renew, Supplement, Modify, or Purchase Insurance Coverage, (D) Maintain the Customs Surety Bonds, and (E) Honor the Terms of the Financing Agreements and Pay Premiums Thereunder, and (II) Granting Related Relief [Docket No. 10, filed on February 6, 2019].

Response Deadline: February 21, 2019 at 4:00 p.m. (ET). Extended to February 25, 2019, at 12:00 p.m. (ET) for the Official Committee of Unsecured Creditors.

Responses Received:

- A. Informal comments received from the Official Committee of Unsecured Creditors.

Related Documents:

- A. Interim Order (I) Authorizing the Debtors to (A) Pay Their Obligations under Insurance Policies Entered into Prepetition, (B) Continue to Pay Brokerage Fees, (C) Renew, Supplement, Modify, or Purchase Insurance Coverage, (D) Maintain the Customs Surety Bonds, and (E) Honor the Terms of the Financing Agreements and Pay Premiums Thereunder, and (II) Granting Related Relief [Docket No. 71, entered on February 7, 2019].
- B. Omnibus Notice of Second Day Hearing [Docket No. 79, filed on February 7, 2019].
- C. Certification of Counsel Regarding Debtors' Motion Seeking Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Pay Their Obligations under Insurance Policies Entered into Prepetition, (B) Continue to Pay Brokerage Fees, (C) Renew, Supplement, Modify, or Purchase Insurance Coverage, (D) Maintain the Customs Surety Bonds, and (E) Honor the Terms of the Financing Agreements and Pay Premiums Thereunder, and (II) Granting Related Relief [Docket No. 186, filed on February 26, 2019].

- D. Final Order (I) Authorizing the Debtors to (A) Pay Their Obligations under Insurance Policies Entered into Prepetition, (B) Continue to Pay Brokerage Fees, (C) Renew, Supplement, Modify, or Purchase Insurance Coverage, (D) Maintain the Customs Surety Bonds, and (E) Honor the Terms of the Financing Agreements and Pay Premiums Thereunder, and (II) Granting Related Relief [Docket No. 198, entered on February 26, 2019].

Status: An order has been entered.

- 6. Debtors' Motion Seeking Entry of Interim and Final Orders (I) Determining Adequate Assurance of Payment for Future Utility Services, (II) Prohibiting Utility Providers from Altering, Refusing, or Discontinuing Utility Services, (III) Establishing Procedures for Determining Adequate Assurance of Payment, (IV) Requiring Utility Providers to Return Deposits for Utility Services No Longer in Use, and (V) Granting Related Relief [Docket No. 11, filed on February 6, 2019].

Response Deadline: February 21, 2019 at 4:00 p.m. (ET). Extended to February 25, 2019, at 12:00 p.m. (ET) for the Official Committee of Unsecured Creditors.

Responses Received:

- A. Informal comments received from the Official Committee of Unsecured Creditors.
- B. Objection of Certain Utility Companies to the Debtors' Motion Seeking Entry of Interim and Final Orders (I) Determining Adequate Assurance of Payment for Future Utility Services, (II) Prohibiting Utility Providers from Altering, Refusing, or Discontinuing Utility Services, (III) Establishing Procedures for Determining Adequate Assurance of Payment, (IV) Requiring Utility Providers to Return Deposits for Utility Services No Longer in Use, and (V) Granting Related Relief [Docket No. 144, filed on February 20, 2019].

Related Documents:

- A. Interim (I) Determining Adequate Assurance of Payment for Future Utility Services, (II) Prohibiting Utility Providers from Altering, Refusing, or Discontinuing Utility Services, (III) Establishing Procedures for Determining Adequate Assurance of Payment, (IV) Requiring Utility Providers to Return Deposits for Utility Services No Longer in Use, and (V) Granting Related Relief [Docket No. 69, entered on February 7, 2019].
- B. Omnibus Notice of Second Day Hearing [Docket No. 79, filed on February 7, 2019].

- C. Certification of Counsel Regarding Debtors' Motion Seeking Entry of Interim and Final Orders (I) Determining Adequate Assurance of Payment for Future Utility Services, (II) Prohibiting Utility Providers from Altering, Refusing, or Discontinuing Utility Services, (III) Establishing Procedures for Determining Adequate Assurance of Payment, (IV) Requiring Utility Providers to Return Deposits for Utility Services No Longer in Use, and (V) Granting Related Relief [Docket No. 187, filed on February 26, 2019].
- D. Notice of Withdrawal of Objection of Certain Utility Companies To the Debtors' Motion Seeking Entry of Interim and Final Orders (I) Determining Adequate Assurance of Payment For Future Utility Services, (II) Prohibiting Utility Providers From Altering, Refusing, or Discontinuing Utility Services, (III) Establishing Procedures For Determining Adequate Assurance of Payment, (IV) Requiring Utility Providers To Return Deposits For Utility Services No Longer In Use, and (V) Granting Related Relief [Docket No. 190, filed on February 26, 2019].
- E. Final Order (I) Determining Adequate Assurance of Payment for Future Utility Services, (II) Prohibiting Utility Providers from Altering, Refusing, or Discontinuing Utility Services, (III) Establishing Procedures for Determining Adequate Assurance of Payment, (IV) Requiring Utility Providers to Return Deposits for Utility Services No Longer in Use, and (V) Granting Related Relief [Docket No. 194, entered on February 26, 2019].

Status: An order has been entered.

- 7. Debtors' Motion Seeking Entry of Interim and Final Orders (I) Authorizing the Debtors to Maintain and Administer Their Existing Customer Programs and Honor Certain Prepetition Obligations Related Thereto and (II) Granting Related Relief [Docket No. 12, filed on February 6, 2019].

Response Deadline: February 21, 2019 at 4:00 p.m. (ET). Extended to February 25, 2019, at 12:00 p.m. (ET) for the Official Committee of Unsecured Creditors.

Responses Received:

- A. Informal comments received from the Official Committee of Unsecured Creditors.

Related Documents:

- A. Interim Order (I) Authorizing the Debtors to Maintain and Administer Their Existing Customer Programs and Honor Certain Prepetition Obligations Related Thereto and (II) Granting Related Relief [Docket No. 67, entered on February 7, 2019].

- B. Omnibus Notice of Second Day Hearing [Docket No. 79, filed on February 7, 2019].
- C. Certification of Counsel Regarding Debtors' Motion Seeking Entry of Interim and Final Orders (I) Authorizing the Debtors to Maintain and Administer Their Existing Customer Programs and Honor Certain Prepetition Obligations Related Thereto and (II) Granting Related Relief [Docket No. 182, filed on February 26, 2019].
- D. Final Order (I) Authorizing the Debtors to Maintain and Administer Their Existing Customer Programs and Honor Certain Prepetition Obligations Related Thereto and (II) Granting Related Relief [Docket No. 195, entered on February 26, 2019].

Status: An order has been entered.

- 8. Debtors' Motion Seeking Entry of Interim and Final Orders (I) Authorizing Debtors to Pay Prepetition Claims of Certain Lien Claimants and Import/Export Claimants, and (II) Granting Related Relief [Docket No. 14, filed on February 6, 2019].

Response Deadline: February 21, 2019 at 4:00 p.m. (ET). Extended to February 25, 2019, at 12:00 p.m. (ET) for the Official Committee of Unsecured Creditors.

Responses Received:

- A. Informal comments received from the Official Committee of Unsecured Creditors.

Related Documents:

- A. Interim Order (I) Authorizing Debtors to Pay Prepetition Claims of Certain Lien Claimants and Import/Export Claimants, and (II) Granting Related Relief [Docket No. 68, entered on February 7, 2019].
- B. Omnibus Notice of Second Day Hearing [Docket No. 79, filed on February 7, 2019].
- C. Certification of Counsel Regarding Debtors' Motion Seeking Entry of Interim and Final Orders (I) Authorizing Debtors to Pay Prepetition Claims of Certain Lien Claimants and Import/Export Claimants, and (II) Granting Related Relief [Docket No. 183, filed on February 26, 2019].
- D. Final Order (I) Authorizing Debtors to Pay Prepetition Claims of Certain Lien Claimants and Import/Export Claimants, and (II) Granting Related Relief [Docket No. 197, entered on February 26, 2019].

Status: An order has been entered.



9. Debtors' Motion Seeking Entry of Interim and Final Orders (I) Approving Notification and Hearing Procedures for Certain Transfers of and Declarations of Worthlessness with respect to Common Stock and (II) Granting Related Relief [Docket No. 16, filed on February 6, 2019].

Response Deadline: February 21, 2019 at 4:00 p.m. (ET). Extended to February 25, 2019, at 12:00 p.m. (ET) for the Official Committee of Unsecured Creditors.

Responses Received:

- A. Informal comments received from the Official Committee of Unsecured Creditors.

Related Documents:

- A. Interim Order (I) Approving Notification and Hearing Procedures for Certain Transfers of and Declarations of Worthlessness with respect to Common Stock and (II) Granting Related Relief [Docket No. 66, entered on February 7, 2019].
- B. Omnibus Notice of Second Day Hearing [Docket No. 79, filed on February 7, 2019].
- C. Notice of Interim Order (I) Approving Notification and Hearing Procedures for Certain Transfers of and Declarations of Worthlessness with Respect to Common Stock and (II) Granting Related Relief [Docket No. 85, filed on February 8, 2019].
- D. Certification of Counsel Regarding Debtors' Motion Seeking Entry of Interim and Final Orders (I) Approving Notification and Hearing Procedures for Certain Transfers of and Declarations of Worthlessness with respect to Common Stock and (II) Granting Related Relief [Docket No. 185, filed on February 26, 2019].
- E. Final Order (I) Approving Notification and Hearing Procedures for Certain Transfers of and Declarations of Worthlessness with respect to Common Stock and (II) Granting Related Relief [Docket No. 199, entered on February 26, 2019].

Status: An order has been entered.

10. Debtors' Motion Seeking Entry of Interim and Final Orders (I) Authorizing the Debtors to Assume the Consultant Agreement, (II) Approving Procedures for Store Closing Sales, (III) Approving the Implementation of Customary Store Bonus Program and Payments to Non-insiders Thereunder, and (IV) Granting Related Relief [Docket No. 15, filed on February 6, 2019].

Response Deadline: February 21, 2019 at 4:00 p.m. (ET). Extended to February 25, 2019, at 12:00 p.m. (ET) for the Official Committee of Unsecured Creditors. Extended to February 25, 2019 at 4:00 p.m. (ET) for the United States Attorney for the District of Delaware.

Responses Received:

- A. Maricopa County Treasurer's Objection to Debtors' Motion Seeking Entry of Interim and Final Orders (I) Authorizing the Debtors to Assume the Consultant Agreement, (II) Approving Procedures for Store Closing Sales, (III) Approving the Implementation of Customary Store Bonus Program and Payments to Non-insiders Thereunder, and (IV) Granting Related Relief [Docket No. 160, filed on February 21, 2019].
- B. Objection by the United States to: (1) the Debtors' Motion Seeking Entry of Interim and Final Orders (I) Authorizing the Debtors to Assume the Consultant Agreement, (II) Approving Procedures for Store Closing Sales, (III) Approving the Implementation of Customary Store Closing Bonus Program and Payments to Non-Insiders Thereunder, and (IV) Granting Related Relief; and (2) the Debtors' Motion Seeking Entry of an Order (I) Authorizing and Approving Procedures to Reject Executory Contracts and Unexpired Leases, (II) Authorizing the Removal or Abandonment of Personal Property Remaining at a Rejected Location, and (III) Granting Related Relief [Docket No. 166, filed on February 22, 2019].

Related Documents:

- A. Interim Order (I) Authorizing the Debtors to Assume the Consultant Agreement, (II) Approving Procedures for Store Closing Sales, (III) Approving the Implementation of Customary Store Bonus Program and Payments to Non-insiders Thereunder, and (IV) Granting Related Relief [Docket No. 64, entered on February 7, 2019].
- B. Omnibus Notice of Second Day Hearing [Docket No. 79, filed on February 7, 2019].
- C. Declaration in Support Declaration of Mackenzie L. Shea in Support of Debtors' Motion Seeking Entry of Interim and Final Orders (I) Authorizing the Debtors to Assume the Consultant Agreement, (II) Approving Procedures for Store Closings Sales, (III) Approving the Implementation of Customary Store Bonus Program and Payments to Non-Insiders Thereunder, and (IV) Granting Related Relief [Docket No. 168, filed on February 22, 2019].

- D. Declaration of Sarah Baker in Support of Debtors' Motion Seeking Entry of Interim and Final Orders (I) Authorizing the Debtors to Assume the Consultant Agreement, (II) Approving Procedures for Store Closings Sales, (III) Approving the Implementation of Customary Store Bonus Program and Payments to Non-Insiders Thereunder, and (IV) Granting Related Relief [Docket No. 169, filed on February 22, 2019].
- E. Certification of Counsel Regarding Debtors' Motion Seeking Entry of Interim and Final Orders (I) Authorizing the Debtors to Assume the Consultant Agreement, (II) Approving Procedures for Store Closing Sales, (III) Approving the Implementation of Customary Store Bonus Program and Payments to Non-insiders Thereunder, and (IV) Granting Related Relief [Docket No. 210, filed on February 28, 2019].

**Status: Per the direction of the Court, an order will be entered. Accordingly, a hearing regarding this matter is not required.**

- 11. Debtors' Motion Seeking Entry of an Order (I) Authorizing and Approving Procedures to Reject Executory Contracts and Unexpired Leases, (II) Authorizing the Removal or Abandonment of Personal Property Remaining at a Rejected Location and (III) Granting Related Relief [Docket No. 17, filed on February 6, 2019].

Response Deadline: February 21, 2019 at 4:00 p.m. (ET). Extended to February 22, 2019 at 4:00 p.m. (ET) for Ballard Spahr LLP. Extended to February 25, 2019, at 12:00 p.m. (ET) for the Official Committee of Unsecured Creditors.

Responses Received:

- A. Objection by the United States to: (1) the Debtors' Motion Seeking Entry of Interim and Final Orders (I) Authorizing the Debtors to Assume the Consultant Agreement, (II) Approving Procedures for Store Closing Sales, (III) Approving the Implementation of Customary Store Closing Bonus Program and Payments to Non-Insiders Thereunder, and (IV) Granting Related Relief; and (2) the Debtors' Motion Seeking Entry of an Order (I) Authorizing and Approving Procedures to Reject Executory Contracts and Unexpired Leases, (II) Authorizing the Removal or Abandonment of Personal Property Remaining at a Rejected Location, and (III) Granting Related Relief [Docket No. 166, filed on February 22, 2019].
- B. Informal comments received from the Official Committee of Unsecured Creditors.
- C. Informal comments received from certain Landlords.

Related Documents:

- A. Notice of Hearing Regarding Debtors' Motion Seeking Entry of an Order (I) Authorizing and Approving Procedures to Reject Executory Contracts and Unexpired Leases, (II) Authorizing the Removal or Abandonment of Personal Property Remaining at a Rejected Location and (III) Granting Related Relief [Docket No. 80, filed on February 7, 2019].
- B. First Omnibus Notice of Rejection of Certain Executory Contracts and/or Unexpired Leases [Docket No. 201, filed on February 26, 2019].
- C. Second Omnibus Notice of Rejection of Certain Executory Contracts and/or Unexpired Leases [Docket No. 202, filed on February 26, 2019].
- D. Notice of Filing Schedule 2 (List of Rejected Contracts) to the First Omnibus Notice of Rejection of Certain Executory Contracts and/or Unexpired Leases [Docket No. 204].
- E. Notice of Filing Schedule 2 (List of Rejected Contracts) to the Second Omnibus Notice of Rejection of Certain Executory Contracts and/or Unexpired Leases [Docket No. 205].
- F. Certification of Counsel Regarding Debtors' Motion Seeking Entry of an Order (I) Authorizing and Approving Procedures to Reject Executory Contracts and Unexpired Leases, (II) Authorizing the Removal or Abandonment of Personal Property Remaining at a Rejected Location and (III) Granting Related Relief [Docket No. 211, filed on February 27, 2019].

**Status: Per the direction of the Court, an order will be entered. Accordingly, a hearing regarding this matter is not required.**

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Dated: February 28, 2019  
Wilmington, Delaware

**LANDIS RATH & COBB LLP**



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