

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:

TRUE RELIGION APPAREL, INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 17-11460 (CSS)
(Jointly Administered)

**AMENDED² NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON AUGUST 7, 2017 AT 2:00 P.M. (EASTERN TIME)**

**THE BELOW LISTED MATTERS HAVE BEEN CONTINUED OR RESOLVED.
THE COURT HAS CANCELLED THE HEARING.**

CONTINUED MATTER

1. **PSZ&J Retention** – Application Pursuant to Section 327(a) of the Bankruptcy Code, Rule 2014 of the Federal Rules of Bankruptcy Procedure and Local Rule 2014-1 for Authorization to Employ and Retain Pachulski Stang Ziehl & Jones LLP as Counsel for the Debtors and Debtors in Possession *Nunc Pro Tunc* to the Petition Date [Filed: 7/5/17] (Docket No. 49).

Response Deadline: July 25, 2017 at 4:00 p.m. Eastern Time. Extended to July 31, 2017 for the United States Trustee.

Responses Received: Informal comments from the United States Trustee.

Related Documents:

- a) Notice of Hearing on Application Pursuant to Section 327(a) of the Bankruptcy Code, Rule 2014 of the Federal Rules of Bankruptcy Procedure and Local Rule 2014-1 for Authorization to Employ and Retain Pachulski Stang Ziehl & Jones LLP as Counsel for the Debtors and Debtors in Possession *Nunc Pro Tunc* to the Petition Date [Filed: 7/7/17] (Docket No. 92).

¹ The Debtors in these chapter 11 cases and the last four digits of each Debtor's U.S. tax identification number are as follows: TRLG Intermediate Holdings, LLC (3150); True Religion Apparel, Inc. (2633); Guru Denim Inc. (1785); True Religion Sales, LLC (3441); and TRLGGC Services, LLC (8453). The Debtors' headquarters is located at 1888 Rosecrans Avenue, Manhattan Beach, CA 90266.

² **Amended items appear in bold.**

- b) Supplemental Declaration of Dalibor Snyder in Support of Application Pursuant to Section 327(a) of the Bankruptcy Code, Rule 2014 of the Federal Rules of Bankruptcy Procedure and Local Rule 2014-1 for Authorization to Employ and Retain Pachulski Stang Ziehl & Jones LLP as Counsel for the Debtors and Debtors in Possession *Nunc Pro Tunc* to the Petition Date [Filed: 7/25/17] (Docket No. 185).

Status: This matter has been continued to the hearing scheduled for August 23, 2017 at 1:00 p.m. Eastern Time.

MATTER FOR WHICH COC HAS BEEN FILED

2. **MAEVA Retention** – Debtors’ Application for Entry of an Order Authorizing the Employment and Retention of MAEVA Group, LLC as Financial Advisor for the Debtors and Debtors in Possession, *Nunc Pro Tunc* to the Petition Date, and Waiving Certain Information Disclosure Requirements [Filed: 7/5/17] (Docket No. 50).

Response Deadline: July 25, 2017 at 4:00 p.m. Eastern Time. Extended to July 27, 2017 for the Official Committee of Unsecured Creditors.

Responses Received: Informal comments from the United States Trustee.

Related Documents:

- a) Notice of Hearing on Debtors’ Application for Entry of an Order Authorizing the Employment and Retention of MAEVA Group, LLC as Financial Advisor for the Debtors and Debtors in Possession, *Nunc Pro Tunc* to the Petition Date, and Waiving Certain Information Disclosure Requirements [Filed: 7/7/17] (Docket No. 93).
- b) Certification of Counsel Regarding Revised Proposed Order Authorizing the Debtors to Employ and Retain MAEVA Group, LLC as Financial Advisor for the Debtors and Debtors in Possession Effective *Nunc Pro Tunc* to the Petition Date and Waiving Certain Information Disclosure Requirements [Filed: 8/2/17] (Docket No. 283).

Status: A revised proposed order has been filed under certification of counsel. The Debtors request entry of the order attached to the certification of counsel.

MATTERS GOING FORWARD

3. **Rejection Motion** – Motion for the Entry of an Order Authorizing the Debtors to (A) Reject Certain Executory Contracts and Unexpired Leases Pursuant to 11 U.S.C. § 365, (B) Abandon Any Remaining Personal Property Located at the Leased Premises Pursuant to 11 U.S.C. § 554; and (c) Fix a Bar Date for Claims of Counterparties [Filed: 7/5/17] (Docket No. 21).

Response Deadline: July 25, 2017 at 4:00 p.m. Eastern Time. Extended to July 27, 2017 at 4:00 p.m. Eastern Time for the United States Trustee. Extended to July 27, 2017 for Town Square Ventures, L.P. Extended to July 28, 2017 at 11:00 a.m. Eastern Time for the Official Committee of Unsecured Creditors; The Macerich Company; The Forbes Company; and The Related Companies.

Responses Received:

- a) Informal comments from the United States Trustee.
- b) Informal comments from the Official Committee of Unsecured Creditors.
- c) Informal comments from Town Square Ventures, L.P.
- d) Limited Objection of The Guardian Life Insurance Co. of America to (I) the Debtors' Motion for the Entry of an Order Authorizing the Debtors to (A) Reject Certain Executory Contracts and Unexpired Leases Pursuant to 11 U.S.C. § 365, (B) Abandon Any Remaining Personal Property Located at the Leased Premises Pursuant to 11 U.S.C. § 554, and (C) Fix a Bar Date for Claims of Counterparties, and (II) the Debtors' Motion for an Order Establishing Procedures for (i) the Rejection of Executory Contracts and Unexpired Leases of Nonresidential Real Property, and (ii) the Abandonment of Any Personal Property That Remains on the Premises and Cross Motion for Timely Payment of Administrative Rent, for Application of the Security Deposit Upon Rejection, and for Related Relief [Filed: 7/25/17] (Docket No. 189).
- e) Limited Objection of The Macerich Company, The Forbes Company, and The Related Companies to the Debtors' Motion for the Entry of an Order Authorizing the Debtors to (A) Reject Certain Executory Contracts and Unexpired Leases Pursuant to 11 U.S.C. § 365; (B) Abandon Any Remaining Personal Property Located at the Leased Premises Pursuant to 11 U.S.C. § 554; and (C) Fix a Bar Date for Claims of Counterparties [Filed: 7/28/17] (Docket No. 206).

Replies Filed:

- a) Debtors' Reply to the Objection of Guardian Life Insurance Co. and in Support of Motion to Reject Certain Executory Contracts and Unexpired Leases Pursuant to 11. U.S.C. § 365 and Cross Motion for Timely Payment of Administrative Rent, for Application of the Security Deposit Upon Rejection, and for Related Relief [Filed: 8/3/17] (Docket No. 287).

Related Documents:

- a) Notice of Hearing on Motion for the Entry of an Order Authorizing the Debtors to (A) Reject Certain Executory Contracts and Unexpired Leases Pursuant to 11 U.S.C. § 365, (B) Abandon Any Remaining Personal Property Located at the Leased Premises Pursuant to 11 U.S.C. § 554; and (c) Fix a Bar Date for Claims of Counterparties [Filed: 7/7/17] (Docket No. 105).

- b) [Signed] Order Authorizing the Debtors to (A) Reject Certain Executory Contracts and Unexpired Leases Pursuant to 11 U.S.C. § 365, (B) Abandon Any Remaining Personal Property Located at the Leased Premises; and (c) Fixing a Bar Date for Claims of Counterparties [Filed: 8/1/17] (Docket No. 258).

Status: **The limited objection and related cross-motion of The Guardian Life Insurance Co. of America [Docket No. 189] is continued to August 10, 2017 at 10:00 a.m. Eastern Time.**³ An order [Docket No. 258] has been entered with respect to the remainder of the motion.

4. **KEIP Motion** – Debtors’ Motion for an Order (I) Authorizing Implementation of a Key Employee Incentive Program; (II) Approving the Terms of the Debtors’ Key Employee Incentive Program and (III) Granting Related Relief [Filed: 7/11/17] (Docket No. 150).

Response Deadline: July 25, 2017 at 4:00 p.m. Eastern Time. Extended to July 27, 2017 for the Official Committee of Unsecured Creditors. Extended for the United States Trustee.

Responses Received: Informal comments received from the Official Committee of Unsecured Creditors and the United States Trustee.

Related Documents:

- a) Certification of Counsel Regarding Revised Proposed Order (I) Authorizing Implementation of a Key Employee Incentive Program; (II) Approving the Terms of the Debtors’ Key Employee Incentive Program and (III) Granting Related Relief [Filed: 7/28/17] (Docket No. 216).
- b) [Signed] Order (I) Authorizing Implementation of a Key Employee Incentive Program; (II) Approving the Terms of the Debtors’ Key Employee Retention Plan; and (III) Granting Related Relief [Filed: 7/31/17] (Docket No. 252).
- c) **Declaration of John Ermatinger in Support of the Debtors’ Motion for Entry of an Order (I) Authorizing Implementation of a Key Employee Incentive Plan; (II) Approving the Terms of the Debtors’ Key Employee Incentive Plan; and (III) Granting Related Relief [Filed: 8/3/17] (Docket No. 289).**
- d) **Certification of Counsel Regarding Proposed Order (I) Authorizing Implementation of a Key Employee Retention Plan; (II) Approving the Terms of the Debtor’s Key Employee Retention Plan; and (II) Granting Related Relief [Filed: 8/3/17] (Docket No. 290).**
- e) **[Signed] Order (I) Authorizing Implementation of a Key Employee Retention Plan; (II) Approving the Terms of the Debtor’s Key Employee Retention Plan; and (II) Granting Related Relief [Filed: 8/4/17] (Docket No. 310).**

³ The hearing date was inadvertently omitted in the previous amended agenda [Docket No. 311].

Status: An order has been entered with respect to the Critical Transaction Specific Employees and the Critical Roles Employees (each as described in the KEIP Motion) portion of the KEIP Motion. The Debtors have resolved all issues with the Official Committee of Unsecured Creditors and the Official Committee of Unsecured Creditors affirmatively supports the motion. **The order has been entered with respect to the Senior Leadership Employees (as described in the KEIP Motion). No hearing will be necessary.**

Dated: August 4, 2017

PACHULSKI STANG ZIEHL & JONES LLP

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**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

TRUE RELIGION APPAREL, INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 17-11460 (CSS)
(Jointly Administered)

CERTIFICATE OF SERVICE

I, Laura Davis Jones, hereby certify that on the 4th day of August, 2017, I caused a copy of the following document(s) to be served on the individuals on the attached service list(s) in the manner indicated:

**Amended Notice of Agenda of Matters Scheduled for Hearing on
August 7, 2017 at 2:00 p.m. (Eastern Time)**

/s/ Laura Davis Jones

Laura Davis Jones (DE Bar No. 2436)

¹ The Debtors in these chapter 11 cases and the last four digits of each Debtor's U.S. tax identification number are as follows: TRLG Intermediate Holdings, LLC (3150); True Religion Apparel, Inc. (2633); Guru Denim Inc. (1785); True Religion Sales, LLC (3441); and TRLGGC Services, LLC (8453). The Debtors' headquarters is located at 1888 Rosecrans Avenue, Manhattan Beach, CA 90266.

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