

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

TRUE RELIGION APPAREL, INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 17-11460 (CSS)
(Jointly Administered)

NOTICE OF RESCHEDULED OMNIBUS HEARING DATE AND TIME

PLEASE TAKE NOTICE that the omnibus hearing scheduled, in the above-captioned cases, for September 14, 2017 at 2:00 p.m. prevailing Eastern Time (the “September 14, 2017 Hearing”) has been rescheduled by the Court to **September 15, 2017 at 1:00 p.m. prevailing Eastern Time** (the “September 15, 2017 Hearing”).

PLEASE TAKE FURTHER NOTICE that the omnibus hearing will be held before the Honorable Christopher S. Sontchi, United States Bankruptcy Judge, at the United States Bankruptcy Court for the District of Delaware, 824 Market Street, 5th Floor, Courtroom No. 6, Wilmington, Delaware 19801.

PLEASE TAKE FURTHER NOTICE that any matters schedule for the September 14, 2017 Hearing will now be heard at the September 15, 2017 Hearing.

¹ The Debtors in these chapter 11 cases and the last four digits of each Debtor’s U.S. tax identification number are as follows: TRLG Intermediate Holdings, LLC (3150); True Religion Apparel, Inc. (2633); Guru Denim Inc. (1785); True Religion Sales, LLC (3441); and TRLGGC Services, LLC (8453). The Debtors’ headquarters is located at 1888 Rosecrans Avenue, Manhattan Beach, CA 90266.

Dated: August 23, 2017

PACHULSKI STANG ZIEHL & JONES LLP

/s/ James E. O'Neill

Laura Davis Jones (DE Bar No. 2436)
David M. Bertenthal (CA Bar No. 167624)
James E. O'Neill (Bar No. 4042)
919 North Market Street, 17th Floor
PO Box 8705
Wilmington, Delaware 19899 (Courier 19801)
Telephone: (302) 652-4100
Facsimile: (302) 652-4400
Email: ljones@pszjlaw.com
dbertenthal@pszjlaw.com
joneill@pszjlaw.com

Counsel to the Debtors and Debtors in Possession

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

TRUE RELIGION APPAREL, INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 17-11460 (CSS)
(Jointly Administered)

CERTIFICATE OF SERVICE

I, James E. O'Neill, hereby certify that on the 23rd day of August, 2017, I caused a copy of the following document(s) to be served on the individuals on the attached service list(s) in the manner indicated:

Notice of Rescheduled Omnibus Hearing Date and Time

/s/ James E. O'Neill

James E. O'Neill (Bar No. 4042)

¹ The Debtors in these chapter 11 cases and the last four digits of each Debtor's U.S. tax identification number are as follows: TRLG Intermediate Holdings, LLC (3150); True Religion Apparel, Inc. (2633); Guru Denim Inc. (1785); True Religion Sales, LLC (3441); and TRLGGC Services, LLC (8453). The Debtors' headquarters is located at 1888 Rosecrans Avenue, Manhattan Beach, CA 90266.

True Religion – Service List re CIT Group/Commercial Services

Case No. 17-11460 (CSS)

Doc. No. 214847

01 – First Class Mail

03 – Email

First Class Mail and Email

(The CIT Group/Commercial Services, Inc.)

Robert Franklin, Esq.

Arnold Wachsberger

David Collins

CIT Group, Inc.

201 South Tryon Street, 7th Floor Legal

Charlotte, NC 28202

Email: robert.franklin@cit.com

arnold.wachsberger@cit.com

david.collins@cit.com

True Religion – Service List re AFCO
Case No. 17-11460 (CSS)
Doc. No. 214882
01 – First Class Mail
01 – Email

First Class Mail and Email

AFCO Credit Corp.
8885 Rio San Diego Drive, Suite #347
San Diego, CA 92108
Email: sandiego@afco.com

True Religion Apparel

2002 Service List, First Class Mail
Case No.: 17-11460 (CSS)
Document No.: 214139
01 – Interoffice
14 – Hand Delivery
76 – First Class Mail
02 – Foreign First Class Mail

(Counsel to the Debtors)

Laura Davis Jones, Esquire
James E. O'Neill, Esquire
Pachulski Stang Ziehl & Jones, LLP
919 N. Market Street, 17th Floor
Wilmington, DE 19801

Interoffice Pouch

(Counsel to the Debtors)
David M. Bertenthal, Esquire
Pachulski Stang Ziehl & Jones, LLP
10100 Santa Monica Boulevard, 13th Floor
Los Angeles, CA 90067

Hand Delivery

(United States Trustee)
Linda J. Casey, Esquire
Mark Kenney, Esquire
Office of the United States Trustee
J. Caleb Boggs Federal Building, Suite 2207
844 King Street, Suite 2207
Lockbox 35
Wilmington, DE 19801

Hand Delivery

(State of DE Attorney General)
Matthew P. Denn, Esquire
Delaware Department of Justice
Carvel State Office Building, 5th Floor
820 N. French Street
Wilmington, DE 19801

Hand Delivery

)
Zillah A. Frampton
Bankruptcy Administrator
Delaware Division of Revenue
820 N. French Street
CSOB 8th Floor
Wilmington, DE 19801

Hand Delivery

(United States Attorney)
Charles Oberly c/o Ellen Slight, Esquire
United States Attorney's Office
District of Delaware
1007 N. Orange Street, Suite 700
Wilmington, DE 19801

Hand Delivery

(Counsel for Citizens Bank, N.A., as DIP Agent and DIP Lender)
Kurt F. Gwynne, Esquire
Emily K. Devan, Esquire
Reed Smith LLP
1201 Market Street, Suite 1500
Wilmington, DE 19801

Hand Delivery

(Counsel to the Ad Hoc Group of Unaffiliated Prepetition First and Second Lien Lenders of the Debtors (the "Ad Hoc Group"))
Karen Skomorucha Owens, Esquire
Stacy L. Newman, Esquire
Ashby & Geddes
500 Delaware Avenue, 8th Floor
PO Box 1150
Wilmington, DE 19801

Hand Delivery

(Counsel to the Taubman Landlords)
Susuan E. Kaufman, Esquire
Law Office of Susan E. Kaufman, LLC
919 North Market Street, Suite 460
Wilmington, DE 19801

Hand Delivery

(Counsel to ABL Agent)
Jeffrey M. Schlerf, Esquire
Courtney A. Emerson, Esquire
Fox Rothschild LLP
919 N. Market Street, Suite 300
Wilmington, DE 19801

Hand Delivery

*(Proposed Counsel to the Official
Committee of Unsecured Creditors)*
Michael W. Yurkewicz, Esquire
Sally E. Veghte, Esquire
Klehr Harrison Harvey Branzburg LLP
919 N. Market Street, Suite 1000
Wilmington, DE 19801

Hand Delivery

*(Counsel to The Guardian Life Insurance
Company of America)*
Richard G. Placey, Esquire
Montgomery, McCracken, Walker &
Rhoads, LLP
1105 N. Market Street, Suite 1500
Wilmington, DE 19801

Hand Delivery

*(Counsel to Rexford Industrial - Jurupa,
LLC)*
Michael J. Joyce, Esquire
O'Kelly Ernst & Joyce, LLC
901 N. Market Street, 10th Floor
Wilmington, DE 19801

Hand Delivery

(Counsel to Miromar Outlet West, LLC)
Christopher A. Ward, Esquire
Polsinelli PC
222 Delaware Avenue, Suite 1101
Wilmington, DE 19801

Hand Delivery

*(Counsel to TowerBrook Capital Partners
L.P. and affiliates)*
Derek C. Abbott, Esquire
Daniel B. Butz, Esquire
Morris, Nichols, Arsht & Tunnell LLP
1201 N. Market Street, 16th Floor
PO Box 1347
Wilmington, DE 19899-1347

Hand Delivery

(Counsel to ePlus Group, Inc.)
David M. Fournier, Esquire
John H. Schanne, II, Esquire
Pepper Hamilton LLP
Hercules Plaza, Suite 5100
1313 N. Market Street
PO Box 1709
Wilmington, DE 19899-1709

First Class Mail

(Claims Agent)
Jordan D. Searles
Prime Clerk LLC
830 3rd Avenue, 9th Floor
New York, NY 10022

First Class Mail

(United States Attorney General)
Jeff Sessions, Esquire
United States Attorney General's Office
U.S. Department of Justice
950 Pennsylvania Avenue, NW
Washington, DC 20530-001

First Class Mail

)
Pension Benefit Guaranty Corporation
Office of the General Counsel
1200 K Street, NW
Washington, DC 20005

First Class Mail

)
Secretary of State
Division of Corporations
Franchise Tax
401 Federal Street
PO Box 898
Dover, DE 19903

First Class Mail

)
Delaware Secretary of Treasury
820 Silver Lake Boulevard, Suite 100
Dover, DE 19904

First Class Mail

)
U.S. Department of Treasury
Office of General Counsel
U.S. Department of the Treasury
1500 Pennsylvania Avenue, NW
Washington, DC 20220

First Class Mail

)
Office of General Counsel
Securities & Exchange Commission
100 F Street, NE
Washington, DC 20554

First Class Mail

)
Sharon Binger, Regional Director
Philadelphia Regional Office
Securities & Exchange Commission
One Penn Center, Suite 520
1617 JFK Boulevard
Philadelphia, PA 19103

First Class Mail

)
Andrew Calamari, Regional Director
New York Regional Office
Securities & Exchange Commission
Brookfield Place, Suite 400
200 Vesey Street
New York, NY 10281-1022

First Class Mail

)
Internal Revenue Service
Centralized Insolvency Operation
PO Box 7346
Philadelphia, PA 19101

First Class Mail

(Environmental Protection Agency - Region 3)
Attn: Bankruptcy Department
Environmental Protection Agency
1650 Arch Street
Philadelphia, PA 19103-2029

First Class Mail

(Counsel for Citizens Bank, N.A., as DIP Agent and DIP Lender)
Julia Frost-Davies, Esquire
Christopher L. Carter, Esquire
Morgan, Lewis & Bockius LLP
One Federal Street
Boston, MA 02110

First Class Mail

(Counsel to the Ad Hoc Group of Unaffiliated Prepetition First and Second Lien Lenders of the Debtors (the "Ad Hoc Group"))
Arik Preis, Esquire
Jason Rubin, Esquire
Yochun Katie Lee, Esquire
Akin Gump Strauss Hauer & Feld LLP
Bank of America Tower
One Bryant Park
New York, NY 10036-6745

First Class Mail

(First Lien Agent)

Attn: Corporate Trust Administration
Delaware Trust Company
2711 Centerville Road, Suite 400
Wilmington, DE 19808

First Class Mail

(Counsel to First Lien Agent)

Patricia I. Chen, Esquire
Ropes & Gray LLP
Prudential Tower, 800 Boylston Street
Boston, MA 02199-3600

First Class Mail

(Counsel to ABL Agent)

Andrew C. Ambruso, Esquire
White & Case LLP
1221 Avenue of the Americas
New York, NY 10020-1095

First Class Mail

(Second Lien Agent)

Wilmington Trust, National Association
50 South Sixth Street, Suite 1290
Minneapolis, MN 55402

First Class Mail

*(Counsel to TRLG Holdings, LLC;
TowerBrook Capital Partners L.P. and
affiliates)*

Joshua A. Feltman, Esquire
Emil A. Kleinhaus, Esquire
Watchtell, Lipton, Rosen & Katz
51 West 52nd Street
New York, NY 10019

First Class Mail

(Debtors)

Attn: President or General Counsel
True Religion Apparel, Inc.
1888 Rosecrans Avenue
Manhattan Beach, CA 90266

First Class Mail

(Top 30 Unsecured Creditor)

Jaime Epstein
1122 Third Avenue Associates, LLC
Jamie Epstein/Related Cos
60 Columbus Circle, 18th Floor
New York, NY 10023

First Class Mail

(Top 30 Unsecured Creditor)

Alexandra Barnes
513 Broadway Realty, LLC
Premier Equities
150 East 58th Street, 23rd Floor
New York, NY 10155

First Class Mail

(Top 30 Unsecured Creditor)

Kathleen Rivera
863 Broadway, LLC
441 Lexington Avenue, 10th Floor
New York, NY 10017

First Class Mail

(Top 30 Unsecured Creditor)

Jorge Torres
Ballet Valet, Corp.
2214 NW 1st Place
Miami, FL 33127

First Class Mail

(Top 30 Unsecured Creditor)

Leonard Blakesly
Continental Rosecrans Aviation, LP
PO Box 916
El Segundo, CA 90245-0916

First Class Mail

(Top 30 Unsecured Creditor)

Leonard Blakesly
Continental Rosecrans Aviation, LP
2041 Rosecrans Avenue 200
El Segundo, CA 90245

First Class Mail

(Top 30 Unsecured Creditor)
President or General Counsel
CPG Partners, LP
PO Box 822884
Philadelphia, PA 19182-2884

First Class Mail

(Top 30 Unsecured Creditor)
President or General Counsel
CPG Partners, LP
PO Box 822873
Philadelphia, PA 19182-2884

First Class Mail

(Top 30 Unsecured Creditor)
President or General Counsel
CPG Partners, LP
225 West Washington Street
Indianapolis, IN 46204

First Class Mail

(Top 30 Unsecured Creditor)
Erica S. Stoecker, General Counsel
Diana Buchness, Paralegal
Eplus Group, Inc.
13595 Dulles Technology Drive
Herndon, VA 20171

First Class Mail

(Top 30 Unsecured Creditor)
President or General Counsel
Fashion Show Mall, LLC
SDS-12-2773
PO Box 86
Minneapolis, MN 55486-2773

First Class Mail

(Top 30 Unsecured Creditor)
Cynthia Lapensee, Accounts Receivables
Forbes/Cohen Florida Properties, LP
100 Galleria Officecentre #427
Southfield, MI 48034

First Class Mail

(Top 30 Unsecured Creditor)
Russ Ronchi
Formula Three Group, LLC
7071 Warner Avenue
#F, Suite 459
Huntington Beach, CA 92647

First Class Mail

(Top 30 Unsecured Creditor)
David Smith
Guardian Life Insurance Co of America
7 Hanover Square
New York, NY 10004-2616

First Class Mail

(Top 30 Unsecured Creditor)
Terri Mirassou
JT 119 Newbury Street LLC
One Overton Park
3625 Cumberland Boulevard, 12th Floor
Atlanta, GA 30339

First Class Mail

(Top 30 Unsecured Creditor)
Josh Callahan
Jamestown Premier Malibu Village, LP
1700 Montgomery Street, Suite 110
San Francisco, CA 94111

First Class Mail

(Top 30 Unsecured Creditor)
Tim Kennedy
Kennedy International Corp
20934 S. Santa Fe Avenue
Carson, CA 90810

First Class Mail

(Top 30 Unsecured Creditor)
Claudia Blanco
Lya Group
1317 S. Grand Avenue
Los Angeles, CA 90015

First Class Mail

(Top 30 Unsecured Creditor)

Shauna Henderson
Medallia, Inc.
395 Page Mill, Suite 100
Palo Alto, CA 94306

First Class Mail

(Top 30 Unsecured Creditor)

Lourdes Ramirez
North American Trading, LLC
827 Union Pacific Street
PMB 83 256
Laredo, TX 78045

First Class Mail

(Top 30 Unsecured Creditor)

Adriana Lopez
Northbridge Chicago, LLC
RN 540 Hotel Company, LLC
401 Wilshire Boulevard, Suite 700
Santa Monica, CA 90401

First Class Mail

(Top 30 Unsecured Creditor)

Ana Mendoza
Os 4 Labor, LLC
5312 N. Inwindale Avenue, Suite 1H
Irwindale, CA 91724

First Class Mail

(Top 30 Unsecured Creditor)

Felicia Ojo
Park Meadows Mall
PO Box 64105
Baltimore, MD 21264-4105

First Class Mail

(Top 30 Unsecured Creditor)

Felicia Ojo
Park Meadows Mall
110 N. Wacker Drive
Chicago, IL 60606

First Class Mail

(Top 30 Unsecured Creditor)

Troy Osbourne
Purpose Driven Personnel, Inc.
9826 Painter Avenue, Suite M
Whittier, CA 90605

First Class Mail

(Top 30 Unsecured Creditor)

Maybelle Mya
Roza 14W, LLC
14 Wall Street
New York, NY 10005

First Class Mail

(Top 30 Unsecured Creditor)

Nannette Partee
Short Hills Associates, LLC
Department 53501
PO Box 67000
Detroit, MI 48267-0535

First Class Mail

(Top 30 Unsecured Creditor)

President or General Counsel
Simon Chelsea
Las Vegas Development, LLC
PO Box 827724
Philadelphia, PA 19182-7724

First Class Mail

(Top 30 Unsecured Creditor)

President or General Counsel
Simon Chelsea
Las Vegas Development, LLC
225 West Washington Street
Indianapolis, IN 46204

First Class Mail

(Top 30 Unsecured Creditor)

Brent Tomb
Town Center At Boca Raton Trust
225 West Washington Street
Indianapolis, IN 46204

First Class Mail

(Top 30 Unsecured Creditor)
Attn: Revenue Division, Bankruptcy Team
U.S. Customs & Border Protection
6650 Telecom Drive, Suite 100
Indianapolis, IN 46278

First Class Mail

(Top 30 Unsecured Creditor)
Import & Export Questions
US Customs
1300 Pennsylvania Avenue NW
Washington, DC 20229

First Class Mail

(Interested Landlord)
Ronald M. Tucker, Esquire
Simon Property Group, Inc.
225 West Washington Street
Indianapolis, IN 46204

First Class Mail

(Interested Landlord)
Kristen N. Pate
GGP Limited Partnership, as Agent
110 N. Wacker Drive
Chicago, IL 60606

First Class Mail

(Counsel to PREIT Services, LLC, as agent for Cherry Hill Center, LLC)
Jeffrey Kurtzman, Esquire
Kurtzman Steady, LLC
401 S. 2nd Street, Suite 200
Philadelphia, PA 19147

First Class Mail

(Counsel to the Taubman Landlords)
Andrew S. Conway, Esquire
The Taubman Company
200 East Long Lake Road, Suite 300
Bloomfield Hills, MI 48304

First Class Mail

(Counsel to Allen ISD, Tarrant County and Dallas County, Texas)
Elizabeth Weller, Esquire
Linebarger Goggan Blair & Sampson, LLP
2777 N. Stemmons Freeway, Suite 1000
Dallas, TX 75207

First Class Mail

(Counsel to Bellevue Square, LLC)
David A. Nold, Esquire
Nold Muchinsky PLLC
10500 NE 8th Street, Suite 930
Bellevue, WA 98004

First Class Mail

(Counsel to Westfield, LLC and certain of its affiliates)
Niclas A Ferland, Esquire
Ilan Markus, Esquire
LeClairRyan
545 Long Wharf Drive, 9th Floor
New Haven, CT 06511

First Class Mail

(Counsel to The Macerich Company, Related Companies, and The Forbes Company)
Dustin P. Branch, Esquire
Ballard Spahr LLP
2029 Century Park East, Suite 800
Los Angeles, CA 90067-3012

First Class Mail

(Counsel to Pyramid Management Group, LLC)
Kevin M. Newman, Esquire
Menter, Rudin & Trivelpiece, P.C.
308 Maltbie Street, Suite 200
Syracuse, NY 13204-1439

First Class Mail

(Counsel to Summerlin Centre, LLC)

Howard Marc Spector, Esquire
Spector & Johnson, PLLC
12770 Coit Road, Suite 1100
Dallas, TX 75251

First Class Mail

(Counsel to City of Mercedes)

John T. Banks, Esquire
Perdue, Brandon, Fielder, Collins & Mott,
L.L.P.
3301 Northland Drive, Suite 505
Austin, TX 78731

First Class Mail

(Counsel to UPS)

Lawrence M. Schwab, Esquire
Kenneth T. Law, Esquire
Bialson, Bergen & Schwab, a Professional
Corporation
633 Menlo Avenue, Suite 100
Menlo Park, CA 94025

First Class Mail

*(Counsel to Cypress-Fairbanks ISD,
Montgomery County, Harris County)*

John P. Dillman, Esquire
Linebarger Goggan Blair & Sampson, LLP
PO Box 3064
Houston, TX 77253-3064

First Class Mail

(Counsel to Bexar County)

Don Stecker, Esquire
Linebarger Goggan Blair & Sampson, LLP
711 Navarro Street, Suite 300
San Antonio, TX 78205

First Class Mail

(Counsel to The Irvine Company LLC)

Ernie Zachary Park, Esquire
Bewley, Lassleben & Miller, LLP
13215 E. Penn Street, Suite 510
Whittier, CA 90602-1797

First Class Mail

*(Proposed Counsel to the Official
Committee of Unsecured Creditors)*

Jay Indyke, Esquire
Cathy Hershcopf, Esquire
Seth Van Aalten, Esquire
Cooley LLP
The Grace Building
1114 Avenue of the Americas, 46th Floor
New York, NY 10036-7798

First Class Mail

*(Counsel to The Texas Workforce
Commission, Comptroller of Public
Accounts of the State of Texas)*

Kimberly A. Walsh, Esquire
Assistant Attorney General
Office of the Attorney General
Bankruptcy & Collections Division MC 008
PO Box 12548
Austin, TX 78711-2548

First Class Mail

*(Counsel to GGP Limited Partnership and
Turnberry Associates)*

Robert L. LeHane, Esquire
Kelley Drye & Warren LLP
101 Park Avenue
New York, NY 10178

First Class Mail

*(Counsel to The Guardian Life Insurance
Company of America)*

Steven Maniloff, Esquire
Montgomery, McCracken, Walker &
Rhoads, LLP
123 S. Broad Street, 28th Floor
Philadelphia, PA 19109

First Class Mail

*(Counsel to Rexford Industrial - Jurupa,
LLC)*

Allan D. Sarver, Esquire
16000 Ventura Boulevard, Suite 1000
Encino, CA 91436

First Class Mail

(Counsel to Hidalgo County, City of McAllen, San Marcos CISD)
Diane Wade Sanders, Esquire
Linebarger Goggan Blair & Sampson, LLP
PO Box 17428
Austin, TX 78760

First Class Mail

(Counsel to Miromar Outlet West, LLC)
Mike Dal Lago, Esquire
Dal Lago Law
999 Vanderbilt Beach Road, Suite 200
Naples, FL 34108

First Class Mail

(Counsel to Missouri Dept of Revenue)
Sheryl L. Moreau, Esquire
Special Assistant Attorney General
Missouri Department of Revenue
General Counsel's Office
301 W. High Street, Room 670
PO Box 475
Jefferson City, MO 65105-0475

First Class Mail

(Counsel to LYA Group, Inc.)
Richard H. Golubow, Esquire
Winthrop Couchot Golubow Hollander, LLP
660 Newport Center Drive, Suite 400
Newport Beach, CA 92660

First Class Mail

(Counsel to Arlington ISD)
Ebony Cobb, Esquire
Perdue, Brandon, Fielder, Collins & Mott,
L.L.P.
500 E. Boarder Street, Suite 640
Arlington, TX 76010

Foreign First Class Mail

(Top 30 Unsecured Creditor)
Zama Pang
Excel Kind Industrial, Ltd
Flat B, 4/F, No. 2-4
Luk Hop St Sanpokong
Kowloon,
HONG KONG

Foreign First Class Mail

(Top 30 Unsecured Creditor)
Jose Martinez
Oa S.A. De C.V.
Zona Franca Internacional
Edif. 2 Km 28.5 Carretera A, Comalapa
Olocuilta
La Paz,
EL SALVADOR