

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:

TRUE RELIGION APPAREL, INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 17-11460 (CSS)
(Jointly Administered)

**AMENDED² NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON SEPTEMBER 15, 2017 AT 1:00 P.M. (EASTERN TIME)**

**THE BELOW LISTED MATTERS HAVE BEEN RESOLVED.
THE COURT HAS CANCELLED THE HEARING.**

RESOLVED MATTERS

1. **Klehr Retention** – Application of the Official Committee of Unsecured Creditors for an Order Authorizing and Approving the Employment and Retention of Klehr Harrison Harvey Branzburg LLP as Delaware Co-Counsel *Nunc Pro Tunc* to July 12, 2017 [Filed: 8/10/17] (Docket No. 326).

Response Deadline: August 24, 2017 at 4:00 p.m. Eastern Time.

Responses Received: None.

Related Documents:

- a) Certification of No Objection Regarding Docket No. 326 [Filed: 8/25/17] (Docket No. 393).
- b) [Signed] Order Authorizing and Approving the Employment and Retention of Klehr Harrison Harvey Branzburg LLP as Delaware Co-Counsel *Nunc Pro Tunc* to July 12, 2017 [Filed: 8/29/17] (Docket No. 399).

Status: The order has been entered. No hearing is necessary.

¹ The Debtors in these chapter 11 cases and the last four digits of each Debtor's U.S. tax identification number are as follows: TRLG Intermediate Holdings, LLC (3150); True Religion Apparel, Inc. (2633); Guru Denim Inc. (1785); True Religion Sales, LLC (3441); and TRLGGC Services, LLC (8453). The Debtors' headquarters is located at 1888 Rosecrans Avenue, Manhattan Beach, CA 90266.

² Amended items appear in bold.

2. **CIT 9019 Motion** – Debtors’ Motion for an Order, Pursuant to Section 105(a) of the Bankruptcy Code and Bankruptcy Rule 9019, Authorizing and Approving Letter of Credit Release Agreement with the CIT Group/Commercial Services, Inc. [Filed: 8/17/17] (Docket No. 340).

Response Deadline: August 31, 2017 at 4:00 p.m. Eastern Time.

Responses Received: None.

Related Documents:

- a) Certification of No Objection Regarding Docket No. 340 [Filed: 9/1/17] (Docket No. 415).
- b) [Signed] Order, Pursuant to Section 105(a) of the Bankruptcy Code and Bankruptcy Rule 9019, Authorizing and Approving Letter of Credit Release Agreement with the CIT Group/Commercial Services, Inc. [Filed: 9/5/17] (Docket No. 419).

Status: The order has been entered. No hearing is necessary.

3. **Zurich Motion** – Debtors’ Motion for Order Pursuant to Bankruptcy Code Sections 105(a) and 363(b) and Bankruptcy Rule 6004 Approving Certain Accommodations Required by Zurich American Insurance Company in Connection with the Renewal of Certain Insurance Policies [Filed: 8/24/17] (Docket No. 390).

Response Deadline: September 8, 2017 at 4:00 p.m. Eastern Time.

Responses Received: None.

Related Documents:

- a) Certification of No Objection Regarding Docket No. 390 [Filed: 9/11/17] (Docket No. 428).
- b) [Signed] Order Granting Debtors’ Motion for Order Pursuant to Bankruptcy Code Sections 105(a) and 363(b) and Bankruptcy Rule 6004 Approving Certain Accommodations Required by Zurich American Insurance Company in Connection with the Renewal of Certain Insurance Policies [Filed: 9/12/17] (Docket No. 431).

Status: The order has been entered. No hearing is necessary.

MATTERS FOR WHICH CNO/COC HAS BEEN FILED

4. **AFCO Motion** – Debtors’ Motion Requesting the Entry of Order Authorizing the Debtors to Enter Into Postpetition Insurance Premium Financing Agreements [Filed: 8/17/17] (Docket No. 344).

Response Deadline: September 8, 2017 at 4:00 p.m. Eastern Time.

Responses Received: None.

Related Documents:

- a) [Signed] Interim Order Authorizing the Debtors to Enter Into Postpetition Insurance Premium Financing Agreements [Filed: 8/23/17] (Docket No. 373).
- b) Notice of Entry of Interim Order and Final Hearing Regarding Debtors’ Motion Requesting the Entry of Order Authorizing the Debtors to Enter Into Postpetition Insurance Premium Financing Agreements [Filed: 8/24/17] (Docket No. 389).
- c) Certification of No Objecting Regarding Docket No. 344 [Filed: 9/11/17] (Docket No. 429).
- d) **[Signed] Final Order Authorizing the Debtors to Enter Into Postpetition Insurance Premium Financing Agreements [Filed: 9/14/17] (Docket No. 436).**

Status: **The order has been entered. No hearing is necessary.**

5. **Deloitte Retention** – Debtors’ Application for Entry of an Order: (A) Authorizing the Employment and Retention of Deloitte Tax LLP as Tax Services Provider to the Debtors *Nunc Pro Tunc* to the Petition Date; (B) Modifying Information Requirements of Local Rule 2016-2(d); and (C) Granting Related Relief [Filed: 8/25/17] (Docket No. 394).

Response Deadline: September 8, 2017 at 4:00 p.m. Eastern Time.

Responses Received: Informal comments from the United States Trustee.

Related Documents:

- a) Certification of Counsel Regarding Revised Proposed Order: (A) Authorizing the Employment and Retention of Deloitte Tax LLP as Tax Services Provider to the Debtors *Nunc Pro Tunc* to the Petition Date; (B) Modifying Information Requirements of Local Rule 2016-2(d); and (C) Granting Related Relief [Filed: 9/12/17] (Docket No. 432).
- b) **[Signed] Order: (A) Authorizing the Employment and Retention of Deloitte Tax LLP as Tax Services Provider to the Debtors *Nunc Pro Tunc* to the Petition Date; (B) Modifying Information Requirements of Local Rule 2016-2(d); and (C) Granting Related Relief [Filed: 9/14/17] (Docket No. 437).**

Status: **The order has been entered. No hearing is necessary.**

6. **Third Rejection Motion** – Third Motion for the Entry of an Order Authorizing the Debtors to (A) Reject Certain Unexpired Leases Pursuant to 11 U.S.C. § 365, (B) Abandon Any Remaining Personal Property Located at the Leased Premises Pursuant to 11 U.S.C. § 554; and (C) Fix a Bar Date for Claims of Counterparties [Filed: 8/25/17] (Docket No. 395).

Response Deadline: September 8, 2017 at 4:00 p.m. Eastern Time.

Responses Received: None.

Related Documents:

- a) Certification of No Objecting Regarding Docket No. 395 [Filed: 9/11/17] (Docket No. 430).
- b) **[Signed] Third Order Authorizing the Debtors to (A) Reject Certain Unexpired Leases Pursuant to 11 U.S.C. § 365, (B) Abandon Any Remaining Personal Property Located at the Leased Premises, and (C) Fix a Bar Date for Claims of Counterparties [Filed: 9/14/17] (Docket No. 438).**

Status: **The order has been entered. No hearing is necessary.**

MATTER GOING FORWARD

7. **Motion to Assume HQ Lease** – Debtors' Motion for Order Pursuant to Bankruptcy Code Sections 105(a), 363(b) and 365(a) and Bankruptcy Rules 6004 and 6006 Approving (A) Amendment and Assumption of Headquarters Lease, as Amended, (B) Entry Into Sublease of Amended Headquarters Lease, and (C) Payment of Brokerage Commissions Related Thereto [Filed: 8/29/17] (Docket No. 401).

Response Deadline: September 14, 2017 at 12:00 p.m. Eastern Time.

Responses Received: None as of the date hereof.

Related Documents:

- a) Motion of Debtors for Order Fixing Hearing Date and Shortening Time Regarding Debtors' Motion for Order Pursuant to Bankruptcy Code Sections 105(a), 363(b) and 365(a) and Bankruptcy Rules 6004 and 6006 Approving (A) Amendment and Assumption of Headquarters Lease, as Amended, (B) Entry Into Sublease of Amended Headquarters Lease, and (C) Payment of Brokerage Commissions Related Thereto [Filed: 8/29/17] (Docket No. 402).
- b) **[Signed] Order Fixing Hearing Date and Shortening Time Regarding Motion of Debtors for Order Fixing Hearing Date and Shortening Time Regarding Debtors'**

Motion for Order Pursuant to Bankruptcy Code Sections 105(a), 363(b) and 365(a) and Bankruptcy Rules 6004 and 6006 Approving (A) Amendment and Assumption of Headquarters Lease, as Amended, (B) Entry Into Sublease of Amended Headquarters Lease, and (C) Payment of Brokerage Commissions Related Thereto [Filed: 8/30/17] (Docket No. 405).

- c) Notice of Hearing Regarding Debtors' Motion for Order Pursuant to Bankruptcy Code Sections 105(a), 363(b) and 365(a) and Bankruptcy Rules 6004 and 6006 Approving (A) Amendment and Assumption of Headquarters Lease, as Amended, (B) Entry Into Sublease of Amended Headquarters Lease, and (C) Payment of Brokerage Commissions Related Thereto [Filed: 8/30/17] (Docket No. 406).
- d) **Certification of Counsel Regarding Revised Proposed Order Granting Debtors' Motion for Order Pursuant to Bankruptcy Code Sections 105(a), 363(b) and 365(a) and Bankruptcy Rules 6004 and 6006 Approving (A) Amendment and Assumption of Headquarters Lease, as Amended, (B) Entry Into Sublease of Amended Headquarters Lease, and (C) Payment of Brokerage Commissions Related Thereto [Filed: 9/14/17] (Docket No. 441).**

Status: The Court has advised the revised proposed order will be entered. No hearing is necessary.

Dated: September 15, 2017

PACHULSKI STANG ZIEHL & JONES LLP

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**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

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Debtors.

Chapter 11

Case No. 17-11460 (CSS)
(Jointly Administered)

CERTIFICATE OF SERVICE

I, James E. O'Neill, hereby certify that on the 15th day of September, 2017, I caused a copy of the following document(s) to be served on the individuals on the attached service list(s) in the manner indicated:

**Amended Notice of Agenda of Matters Scheduled for Hearing on
September 15, 2017 at 1:00 p.m. (Eastern Time)**

/s/ James E. O'Neill

James E. O'Neill (Bar No. 4042)

¹ The Debtors in these chapter 11 cases and the last four digits of each Debtor's U.S. tax identification number are as follows: TRLG Intermediate Holdings, LLC (3150); True Religion Apparel, Inc. (2633); Guru Denim Inc. (1785); True Religion Sales, LLC (3441); and TRLGGC Services, LLC (8453). The Debtors' headquarters is located at 1888 Rosecrans Avenue, Manhattan Beach, CA 90266.

True Religion – Service List re 9/15/17
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Doc. No. 215276
05 – Email
10 – Overnight Mail

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2002 Service List, Email Delivery
Case No.: 17-11460 (CSS)
Document No.: 214141
04 – Overnight Delivery
02 – Express Mail
77 – Email Delivery

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