

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

TRUE RELIGION APPAREL, INC., *et al.*,¹

Reorganized Debtors.

Chapter 11

Case No. 17-11460 (CSS)

(Jointly Administered)

**AMENDED² NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON OCTOBER 31, 2017 AT 2:00 P.M. (EASTERN TIME)**

The hearing will be held at the United States Bankruptcy Court for the District of Delaware, 824 Market Street, 5th Floor, Courtroom No. 6, Wilmington, Delaware 19801.

Any party participating telephonically should make arrangements through CourtCall by telephone (866-582-6878) or facsimile (866-533-2946), no later than 12:00 p.m., one (1) business day before the hearing.

RESOLVED MATTER

1. **Removal Extension Motion** – Motion of the Debtors for Entry of an Order (A) Enlarging the Period Within Which the Debtors May Remove Actions and (B) Granting Related Relief [Filed: 10/3/17] (Docket No. 506).

Response Deadline: October 17, 2017 at 4:00 p.m. Eastern Time.

Responses Received: None.

Related Documents:

- a) Certification of No Objection Regarding Docket No. 506 [Filed: 10/18/17] (Docket No. 546).
- b) [Signed] Order (A) Enlarging the Period Within Which the Debtors May Remove Actions and (B) Granting Related Relief [Filed: 10/19/17] (Docket No. 547).

Status: The order has been entered. No hearing is necessary.

¹ The Debtors in these chapter 11 cases and the last four digits of each Debtor's U.S. tax identification number are as follows: TRLG Intermediate Holdings, LLC (3150); True Religion Apparel, Inc. (2633); Guru Denim Inc. (1785); True Religion Sales, LLC (3441); and TRLGGC Services, LLC (8453). The Debtors' headquarters is located at 1888 Rosecrans Avenue, Manhattan Beach, CA 90266.

² **Amended items appear in bold.**

MATTERS GOING FORWARD

2. **Stay Motion** – Debtors’ Motion to Enforce the Automatic Stay (Denisha Cameron) [Filed: 10/3/17] (Docket No. 507).

Response Deadline: October 17, 2017 at 4:00 p.m. Eastern Time.

Responses Received:

- a) Creditors’ Response to Motion to Enforce the Automatic Stay [Filed: 10/17/17] (Docket No. 540).

Replies Filed:

- a) Debtors’ Reply in Support of Motion to Enforce the Automatic Stay [Filed: 10/26/17] (Docket No. 558).

Status: This matter will go forward.

3. **Amended Plan** – Debtors’ Second Amended Joint Chapter 11 Plan of Reorganization (as Modified) [Filed: 10/4/17] (Docket No. 513).

Responses Received:

- a) Objection by Westfield, LLC and Affiliates to Proposed Cure Amounts [Filed: 9/27/17] (Docket No. 472).

Status: Resolved.

- b) Objection by Rexford Industrial – Jurupa, LLC to Debtors’ Stated Notice of Intention to Assume Specified Executory Contract or Unexpired Lease Under Debtors’ Joint Chapter 11 Plan of Reorganization and Proposed Cure Amounts [Filed: 9/27/17] (Docket No. 479).

Status: **Resolved.**

- c) Objection of The Macerich Company and The Forbes Company to Cure Amounts in Connection with the Debtors’ First Amended Joint Chapter 11 Plan of Reorganization (as Modified) [Filed: 9/27/17] (Docket No. 480).

Status: Continued.

- d) Objection of Lyons Consulting Group, LLC to Proposed Cure Amount [Filed: 9/28/17] (Docket No. 482).

Status: Resolved.

- e) Objection of GGP Limited Partnership and Turnberry Associates to Debtors' Proposed Cure Amounts [Filed: 9/28/17] (Docket No. 484).

Status: Resolved.

Related Documents:

- a) [Signed] Findings of Fact, Conclusions of Law, and Order Confirming the Debtors' Second Amended Joint Chapter 11 Plan of Reorganization (as Modified) [Filed: 10/5/17] (Docket No. 522).
- b) **Notice of Occurrence of Effective Date of Debtors' Second Amended Joint Chapter 11 Plan of Reorganization [Filed: 10/27/17] (Docket No. 561).**

Status: **Cure objections are resolved or continued. No hearing is necessary.**

Dated: October 30, 2017

PACHULSKI STANG ZIEHL & JONES LLP

/s/ James E. O'Neill

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FOR THE DISTRICT OF DELAWARE**

In re:

TRUE RELIGION APPAREL, INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 17-11460 (CSS)
(Jointly Administered)

CERTIFICATE OF SERVICE

I, James E. O'Neill, hereby certify that on the 30th day of October, 2017, I caused a copy of the following document(s) to be served on the individuals on the attached service list(s) in the manner indicated:

**Amended Notice of Agenda of Matters Scheduled for Hearing on
October 31, 2017 at 2:00 p.m. (Eastern Time)**

/s/ James E. O'Neill

James E. O'Neill (Bar No. 4042)

¹ The Debtors in these chapter 11 cases and the last four digits of each Debtor's U.S. tax identification number are as follows: TRLG Intermediate Holdings, LLC (3150); True Religion Apparel, Inc. (2633); Guru Denim Inc. (1785); True Religion Sales, LLC (3441); and TRLGGC Services, LLC (8453). The Debtors' headquarters is located at 1888 Rosecrans Avenue, Manhattan Beach, CA 90266.

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2002 Service List, Email Delivery
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04 – Overnight Delivery
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