

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	Chapter 11
)	
TRUE RELIGION APPAREL, INC., <i>et al.</i> ,)	Case No. 17-11460 (CSS)
)	
Reorganized Debtor.)	
)	
_____)	_____
In re:)	Chapter 11
)	
TRLG INTERMEDIATE HOLDINGS, LLC, ¹)	Case No. 17-11461 (CSS)
)	
Reorganized Debtor.)	
)	

**AMENDED² NOTICE OF AGENDA OF MATTERS SCHEDULED FOR
HEARING ON FEBRUARY 21, 2018 AT 11:00 A.M. (E.T.)**

***NO MATTERS ARE GOING FORWARD.
WITH PERMISSION FROM THE COURT, THIS HEARING IS CANCELLED***

ADJOURNED/WITHDRAWN MATTERS

1. Motion of Google Inc. for Allowance and Payment of Administrative Expense Claim Pursuant to 11 U.S.C. § 503 [Docket No. 633; filed 12/21/17]

Objection Deadline: February 5, 2018 at 4:00 p.m. (Extended until February 14, 2018 for the Reorganized Debtors)

Objections/Responses: None

Related Documents:

- A. Notice of Withdrawal of Docket no. 633 [Docket No. 739; filed 2/12/18]

¹ The Reorganized Debtor in this chapter 11 case and the last four digits of the Debtor's U.S. tax identification number is as follows: TRLG Intermediate Holdings, LLC (3150). By Order of the Court entered on January 19, 2018 [Docket No. 678], the chapter 11 cases of Guru Denim Inc., True Religion Sales, LLC, and TRLG Services, LLC were closed. By Order of the Court entered on February 16, 2018 [Docket No. 745], the chapter 11 case of True Religion Apparel, Inc. was closed. The Reorganized Debtor's headquarters is located at 1888 Rosecrans Avenue, Manhattan Beach, CA 90266.

² All amendments are indicated in **bold** font.

Status: This matter has been withdrawn.

2. Reorganized Debtors' Fourth Omnibus (Substantive) Objection to Proofs of Claim (No Liability Claims; Reclassified Claims; Reduce and Allow Claims) [Docket No. 664; filed 1/12/18] Only with Respect to the Claims of Roza 14W LLC (Claim No. 130), the Tennessee Department of Revenue (Claim No. 480), and the Franchise Tax Board (Claim Nos. 486, 487, 488)

Objection Deadline: January 26, 2018 at 4:00 p.m. (Extended to February 7, 2018 at 4:00 p.m. for Jamestown Premier Malibu Village, L.P. and Franchise Tax Board)

Objections/Responses:

- A. Informal response from Franchise Tax Board
- B. Response in Opposition to Debtors' Fourth Omnibus (Substantive) Objection Seeking to Reduce and Allow Roza 14W LLC's Claim [Docket No. 702; filed 1/26/18]
- C. Objection by the Tennessee Department of Revenue to the Reorganized Debtors' Fourth Omnibus Objection to Claims [Docket No. 704; filed 1/26/18]

Related Documents:

- A. Certification of Counsel Regarding Reorganized Debtors' Fourth Omnibus (Substantive) Objection to Proofs of Claim (No Liability Claims; Reclassified Claims; Reduce and Allow Claims) [Docket No. 731; filed 2/8/18]
- B. Order Regarding Reorganized Debtors' Fourth Omnibus (Substantive) Objection to Proofs of Claim (No Liability Claims; Reclassified Claims; Reduce and Allow Claims) [Docket No. 734; entered 2/9/18]
- C. Notice of Withdrawal of Reorganized Debtors' Fourth Omnibus (Substantive) Objection to Proofs of Claim (No Liability Claims; Reclassified Claims; Reduce and Allow Claims) Only with Respect to Claim No. 130 [Docket No. 743; filed 2/16/18]

Status: The objection with respect to the claim of Roza 14W LLC (Claim No. 130) has been resolved. The objection with respect to the claim of Tennessee Department of Revenue (Claim No. 480) and the Franchise Tax Board (Claim Nos. 486, 487, 488) has been adjourned to the hearing scheduled for March 27, 2018 at 2:00 p.m. (ET). An order resolving all other claims subject to the objection was entered on February 9, 2018.

MATTER WITH CERTIFICATE OF NO OBJECTION

3. Motion of Reorganized Debtors for Entry of an Order (I) Issuing a Final Decree Closing the Case of True Religion Apparel, Inc. and (II) Designating Surviving Chapter 11 Case

and Amending Case Caption [Docket No. 716; filed 1/31/18]

Objection Deadline: February 15, 2018 at 4:00 p.m.

Objections/Responses: None

Related Documents:

A. Certificate of No Objection Regarding Motion of Reorganized Debtors for Entry of an Order (I) Issuing a Final Decree Closing the Case of True Religion Apparel, Inc. and (II) Designating Surviving Chapter 11 Case and Amending Case Caption [Docket No. 741; filed 2/15/18]

B. Order (I) Issuing a Final Decree Closing the Case of True Religion Apparel, Inc. and (II) Designating Surviving Chapter 11 Case and Amending Case Caption [Docket No. 745; entered 2/16/18]

Status: On February 16, 2018, the Court entered an order regarding this matter. Accordingly, no hearing on this matter is necessary.

Dated: February 20, 2018
Wilmington, Delaware

ASHBY & GEDDES, P.A.

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-and-

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