

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

)	
In re:)	Chapter 11
TRUE RELIGION APPAREL, INC., <i>et al.</i> , ¹)	Case No. 17-11460 (CSS)
Reorganized Debtors.)	(Jointly Administered)
)	

**AMENDED² NOTICE OF AGENDA OF MATTERS SCHEDULED FOR
HEARING ON FEBRUARY 12, 2018 AT 1:00 P.M. (E.T.)**

***NO MATTERS ARE GOING FORWARD.
WITH PERMISSION FROM THE COURT, THIS HEARING IS CANCELLED***

ADJOURNED MATTER

1. Motion of Google Inc. for Allowance and Payment of Administrative Expense Claim Pursuant to 11 U.S.C. Section 503 Claims; Late Filed Claims) [Docket No. 633; filed 12/21/17]

Objection Deadline: February 5, 2018 at 4:00 p.m. (Extended until February 14, 2018 for the Reorganized Debtors)

Objections/Responses: None to date

Related Documents:

Status: By agreement of the parties, the motion is adjourned until the hearing scheduled for February 21, 2018 at 11:00 a.m. (ET).

MATTERS WITH CERTIFICATION OF COUNSEL

2. Reorganized Debtors' Third Omnibus (Non-Substantive) Objection to Proofs of Claim (Amended and Superseded Claims; Duplicate Claims; Insufficient Documentation Claims; Late Filed Claims) [Docket No. 663; filed 1/12/18]

¹ The Reorganized Debtors in these chapter 11 cases and the last four digits of each Reorganized Debtor's U.S. tax identification number are as follows: TRLG Intermediate Holdings, LLC (3150) and True Religion Apparel, Inc. (2633). By Order of the Court entered on January 19, 2018 [Docket No. 678], the chapter 11 cases of Guru Denim Inc., True Religion Sales, LLC, and TRLG Services, LLC were closed. The Reorganized Debtors' headquarters is located at 1888 Rosecrans Avenue, Manhattan Beach, CA 90266.

² All amendments are indicated in **bold** font.

Objection Deadline: January 26, 2018 at 4:00 p.m.

Objections/Responses:

- A. Informal response from Somerset Collection LP
- B. Informal response from Forbes/Cohen Properties LP
- C. Summerlin Centre, LLC's Response in Opposition to Reorganized Debtors' Third Omnibus (Non-Substantive) Objection to Proofs of Claim (Amended and Superseded Claims; Duplicate Claims; Insufficient Documentation Claims; Late Filed Claims) [Docket No. 703; filed 1/26/18]

Related Documents:

- A. Notice of Withdrawal of Reorganized Debtors' Third Omnibus (Non-Substantive) Objection to Proofs of Claim (Amended and Superseded Claims; Duplicate Claims; Insufficient Documentation Claims; Late Filed Claims) Only with Respect to Claim Nos. 410 and 494 [Docket No. 705; filed 1/26/18]
- B. Notice of Submission of Proofs of Claim in Connection with Reorganized Debtors' Third Omnibus (Non-Substantive) Objection to Proofs of Claim (Amended and Superseded Claims and Insufficient Documentation Claims Only) [Docket No. 708; filed 1/29/18]
- C. Notice of Withdrawal of Reorganized Debtors' Third Omnibus (Non-Substantive) Objection to Proofs of Claim (Amended and Superseded Claims; Duplicate Claims; Insufficient Documentation Claims; Late Filed Claims) Only with Respect to Claim No. 345 [Docket No. 718; filed 1/31/18]
- D. Certification of Counsel Regarding Reorganized Debtors' Third Omnibus (Non-Substantive) Objection to Proofs of Claim (Amended and Superseded Claims; Duplicate Claims; Insufficient Documentation Claims; Late Filed Claims) [Docket No. 724; filed 2/2/18]
- E. Order Granting Reorganized Debtors' Third Omnibus (Non-Substantive) Objection to Proofs of Claim (Amended and Superseded Claims; Duplicate Claims; Insufficient Documentation Claims; Late Filed Claims) [Docket No. 735; entered 2/9/18]**

Status: On February 9, 2018, the Court entered an order regarding this matter. Accordingly, no hearing on this matter is necessary.

- 3. Reorganized Debtors' Fourth Omnibus (Substantive) Objection to Proofs of Claim (No Liability Claims; Reclassified Claims; Reduce and Allow Claims) [Docket No. 664; filed 1/12/18]

Objection Deadline: January 26, 2018 at 4:00 p.m. (Extended to February 7, 2018 at 4:00 p.m. for Jamestown Premier Malibu Village, L.P. and Franchise Tax Board)

Objections/Responses:

- A. Informal response from Tarrant County
- B. Informal response from Douglas County Treasurer
- C. Informal response from Lee County Tax Collector
- D. Informal response from Franchise Tax Board
- E. Informal response from New Hampshire Department of Revenue Administration
- F. Informal response from Louisiana Department of Revenue
- G. Informal response from RN 50 Hotel Company LLC
- H. Informal response from Copley Place Associates LLC
- I. Informal response from Haul-Away Rubbish Service Co., Inc.
- J. Informal response from Arent Fox LLP
- K. Informal response from City of Los Angeles, Office of Finance
- L. Informal response from City and County of Denver/Treasury
- M. Informal response from 513 Broadway Realty, LLC
- N. Informal response from 1604, L.P.
- O. Informal response from Jamestown Premier Malibu Village, L.P.
- P. Response in Opposition to Debtors' Fourth Omnibus (Substantive) Objection Seeking to Reduce and Allow Roza 14W LLC's Claim [Docket No. 702; filed 1/26/18]
- Q. Objection by the Tennessee Department of Revenue to the Reorganized Debtors' Fourth Omnibus Objection to Claims [Docket No. 704; filed 1/26/18]

Related Documents:

- A. Notice of Withdrawal of Reorganized Debtors' Fourth Omnibus (Substantive) Objection to Proofs of Claim (No Liability Claims; Reclassified Claims; Reduce and Allow Claims) Only with Respect to Claim No. 233 [Docket No. 671; filed 1/18/18]

- B. Notice of Withdrawal of Reorganized Debtors' Fourth Omnibus (Substantive) Objection to Proofs of Claim (No Liability Claims; Reclassified Claims; Reduce and Allow Claims) Only with Respect to Claim Nos. 173 and 469 [Docket No. 686; filed 1/22/18]
- C. Notice of Withdrawal of Reorganized Debtors' Fourth Omnibus (Substantive) Objection to Proofs of Claim (No Liability Claims; Reclassified Claims; Reduce and Allow Claims) Only with Respect to Claim Nos. 472 and 281 [Docket No. 695; filed 1/24/18]
- D. Notice of Withdrawal of Reorganized Debtors' Fourth Omnibus (Substantive) Objection to Proofs of Claim (No Liability Claims; Reclassified Claims; Reduce and Allow Claims) Only with Respect to Claim No. 356 [Docket No. 699; filed 1/25/18]
- E. Notice of Submission of Proofs of Claim in Connection with Debtors' Fourth Omnibus (Substantive) Objection to Proofs of Claim (No Liability Claims; Reclassified Claims; Reduce and Allow Claims) [Docket No. 709; filed 1/29/18]
- F. Notice of Withdrawal of Reorganized Debtors' Fourth Omnibus (Substantive) Objection to Proofs of Claim (No Liability Claims; Reclassified Claims; Reduce and Allow Claims) Only with Respect to Claim Nos. 12 and 13 [Docket No. 711; filed 1/29/18]
- G. Notice of Withdrawal of Reorganized Debtors' Fourth Omnibus (Substantive) Objection to Proofs of Claim (No Liability Claims; Reclassified Claims; Reduce and Allow Claims) Only with Respect to Claim Nos. 42, 46, 81, 88, 127 and 405 [Docket No. 719; filed 1/31/18]
- H. Notice of Withdrawal of Reorganized Debtors' Fourth Omnibus (Substantive) Objection to Proofs of Claim (No Liability Claims; Reclassified Claims; Reduce and Allow Claims) Only with Respect to Claim No. 252 [Docket No. 722; filed 2/1/18]
- I. Certification of Counsel Regarding Reorganized Debtors' Fourth Omnibus (Substantive) Objection to Proofs of Claim (No Liability Claims; Reclassified Claims; Reduce and Allow Claims) [Docket No. 731; filed 2/8/18]
- J. Order Granting Reorganized Debtors' Fourth Omnibus (Substantive) Objection to Proofs of Claim (No Liability Claims; Reclassified Claims; Reduce and Allow Claims) [Docket No. 734; entered 2/9/18]**

Status: On February 9, 2018, the Court entered an order regarding this matter. Accordingly, no hearing on this matter is necessary.

FINAL FEE APPLICATIONS

- 4. See Index Attached as Exhibit A

Related Documents:

A. Certification of Counsel Regarding Omnibus Order Awarding Interim and Final Allowance of Compensation for Services Rendered and for Reimbursement of Expenses [Docket No.726; filed 2/2/18]

B. Omnibus Order Approving Final Fee Applications of Certain Professionals [Docket No. 733, entered February 9, 2018]

Status: On February 9, 2018, the Court entered an order regarding this matter. Accordingly, no hearing on this matter is necessary.

Dated: February 12, 2018
Wilmington, Delaware

ASHBY & GEDDES, P.A.

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Co-Counsel to the Reorganized Debtors

EXHIBIT A

(Final Fee Applications)

**INDEX OF FEE APPLICATIONS GOING FORWARD
AT HEARING ON FEBRUARY 12, 2018 AT 1:00 P.M.**

1. Final Application of MAEVA Group, LLC for Allowance of Compensation and for Reimbursement of Expenses as Financial Advisor to the Debtors and Debtors in Possession for the Period from July 5, 2017 through October 27, 2017 [Docket No. 616; filed 12/14/17]

Related Documents:

- A. First Monthly Application of MAEVA Group, LLC for Allowance of Compensation and for Reimbursement of Expenses as Financial Advisor to the Debtors and Debtors in Possession for the Period from July 5, 2017 through August 31, 2017 [Docket No. 465; filed 9/25/17]
- B. Certificate of No Objection Regarding First Monthly Application of MAEVA Group, LLC for Allowance of Compensation and for Reimbursement of Expenses as Financial Advisor to the Debtors and Debtors in Possession for the Period from July 5, 2017 through August 31, 2017 [Docket No. 542; filed 10/17/17]
- C. Second Monthly Application of MAEVA Group, LLC for Allowance of Compensation and for Reimbursement of Expenses as Financial Advisor to the Debtors and Debtors in Possession for the Period from September 1, 2017 through September 30, 2017 [Docket No. 543; filed 10/17/17]
- D. Certificate of No Objection Regarding Second Monthly Application of MAEVA Group, LLC for Allowance of Compensation and for Reimbursement of Expenses as Financial Advisor to the Debtors and Debtors in Possession for the Period from September 1, 2017 through September 30, 2017 [Docket No. 576; filed 11/8/17]
- E. Third Monthly Application of MAEVA Group, LLC for Allowance of Compensation and for Reimbursement of Expenses as Financial Advisor to the Debtors and Debtors in Possession for the Period from October 1, 2017 through October 27, 2017 [Docket No. 584; filed 11/15/17]
- F. Certificate of No Objection Regarding Third Monthly Application of MAEVA Group, LLC for Allowance of Compensation and for Reimbursement of Expenses as Financial Advisor to the Debtors and Debtors in Possession for the Period from October 1, 2017 through October 27, 2017 [Docket No. 612; filed 12/7/17]
- G. Certificate of No Objection Regarding Final Application of MAEVA Group, LLC for Allowance of Compensation and for Reimbursement of Expenses as Financial Advisor to the Debtors and Debtors in Possession for the Period from July 5, 2017 through October 27, 2017 [Docket No. 675; filed 1/18/18]

2. Final Application for Compensation and Reimbursement of Expenses of Pachulski Stang Ziehl & Jones LLP, as Counsel for the Debtors and Debtors in Possession, for the Period from July 5, 2017 through October 27, 2017 [Docket No. 625; filed 12/20/17]

Related Documents:

- A. First Monthly Application for Compensation and Reimbursement of Expenses of Pachulski Stang Ziehl & Jones LLP, as Counsel for the Debtors and Debtors in Possession, for the Period from July 5, 2017 through July 31, 2017 [Docket No. 421; filed 9/5/17]
- B. Certificate of No Objection Regarding First Monthly Application for Compensation and Reimbursement of Expenses of Pachulski Stang Ziehl & Jones LLP, as Counsel for the Debtors and Debtors in Possession, for the Period from July 5, 2017 through July 31, 2017 [Docket No. 477; filed 9/27/17]
- C. Second Monthly Application for Compensation and Reimbursement of Expenses of Pachulski Stang Ziehl & Jones LLP, as Counsel for the Debtors and Debtors in Possession, for the Period from August 1, 2017 through August 31, 2017 [Docket No. 581; filed 11/14/17]
- D. Third Monthly Application for Compensation and Reimbursement of Expenses of Pachulski Stang Ziehl & Jones LLP, as Counsel for the Debtors and Debtors in Possession, for the Period from September 1, 2017 through September 30, 2017 [Docket No. 607; filed 12/6/17]
- E. Certificate of No Objection Regarding Second Monthly Application for Compensation and Reimbursement of Expenses of Pachulski Stang Ziehl & Jones LLP, as Counsel for the Debtors and Debtors in Possession, for the Period from August 1, 2017 through August 31, 2017 [Docket No. 608; filed 12/6/17]
- F. First Quarterly Application for Compensation and Reimbursement of Expenses of Pachulski Stang Ziehl & Jones LLP, as Counsel for the Debtors and Debtors in Possession, for the Period from July 5, 2017 through September 30, 2017 [Docket No. 609; filed 12/7/17]
- G. Fourth Monthly Application for Compensation and Reimbursement of Expenses of Pachulski Stang Ziehl & Jones LLP, as Counsel for the Debtors and Debtors in Possession, for the Period from October 1, 2017 through October 27, 2017 [Docket No. 623; filed 12/20/17]
- H. Certificate of No Objection Regarding Third Monthly Application for Compensation and Reimbursement of Expenses of Pachulski Stang Ziehl & Jones LLP, as Counsel for the Debtors and Debtors in Possession, for the Period from September 1, 2017 through September 30, 2017 [Docket No. 641; filed 12/28/17]

- I. Certificate of No Objection Regarding Fourth Monthly Application for Compensation and Reimbursement of Expenses of Pachulski Stang Ziehl & Jones LLP, as Counsel for the Debtors and Debtors in Possession, for the Period from October 1, 2017 through October 27, 2017 [Docket No. 660; filed 1/12/18]
 - J. Certificate of No Objection Regarding Final Application for Compensation and Reimbursement of Expenses of Pachulski Stang Ziehl & Jones LLP, as Counsel for the Debtors and Debtors in Possession, for the Period from July 5, 2017 through October 27, 2017 [Docket No. 687; filed 1/22/18]
3. First Interim and Final Application of Cooley LLP, Lead Counsel to the Official Committee of Unsecured Creditors of True Religion Apparel, Inc. et al. For Compensation and Reimbursement of Expenses for the Interim and Final Period of July 12, 2017 through October 27, 2017 [Docket No. 630; filed 12/21/17]

Related Documents:

- A. First Monthly Application of Cooley LLP, Lead Counsel to the Official Committee of Unsecured Creditors of True Religion Apparel, Inc., et al. for Compensation and Reimbursement of Expenses for the Period from July 12, 2017 through August 31, 2017 [Docket No. 473; filed 9/27/17]
 - B. Certificate of No Objection Regarding First Monthly Application of Cooley LLP, Lead Counsel to the Official Committee of Unsecured Creditors of True Religion Apparel, Inc., et al. for Compensation and Reimbursement of Expenses for the Period from July 12, 2017 through August 31, 2017 [Docket No. 548; filed 10/19/17]
 - C. Second Monthly Application of Cooley LLP, Lead Counsel to the Official Committee of Unsecured Creditors of True Religion Apparel, Inc., et al. for Compensation and Reimbursement of Expenses for the Period from September 1, 2017 through October 27, 2017 [Docket No. 596; filed 12/1/17]
 - D. Certificate of No Objection Regarding Second Monthly Application of Cooley LLP, Lead Counsel to the Official Committee of Unsecured Creditors of True Religion Apparel, Inc., et al. for Compensation and Reimbursement of Expenses for the Period from September 1, 2017 through October 27, 2017 [Docket No. 643; filed 12/28/17]
 - E. Certificate of No Objection Regarding First Interim and Final Application of Cooley LLP, Lead Counsel to the Official Committee of Unsecured Creditors of True Religion Apparel, Inc. et al. For Compensation and Reimbursement of Expenses for the Interim and Final Period of July 12, 2017 through October 27, 2017 [Docket No. 689; filed 1/23/18]
4. Final Fee Application of Klehr Harrison Harvey Branzburg LLP for Payment of Compensation and Reimbursement of Expenses as Delaware Co-Counsel to the Official

Committee of Unsecured Creditors for the Period from July 12, 2017 through October 31, 2017 [Docket No. 631; filed 12/21/17]

Related Documents:

- A. First Monthly Fee Application of Klehr Harrison Harvey Branzburg LLP for Payment of Compensation and Reimbursement of Expenses as Delaware Co-Counsel to the Official Committee of Unsecured Creditors for the Period from July 12, 2017 through August 31, 2017 [Docket No. 474; filed 9/27/17]
 - B. Certificate of No Objection Regarding First Monthly Fee Application of Klehr Harrison Harvey Branzburg LLP for Payment of Compensation and Reimbursement of Expenses as Delaware Co-Counsel to the Official Committee of Unsecured Creditors for the Period from July 12, 2017 through August 31, 2017 [Docket No. 549; filed 10/19/17]
 - C. Second Monthly Fee Application of Klehr Harrison Harvey Branzburg LLP for Payment of Compensation and Reimbursement of Expenses as Delaware Co-Counsel to the Official Committee of Unsecured Creditors for the Period from September 1, 2017 through October 31, 2017 [Docket No. 598; filed 12/1/17]
 - D. Certificate of No Objection Regarding Second Monthly Fee Application of Klehr Harrison Harvey Branzburg LLP for Payment of Compensation and Reimbursement of Expenses as Delaware Co-Counsel to the Official Committee of Unsecured Creditors for the Period from September 1, 2017 through October 31, 2017 [Docket No. 645; filed 12/28/17]
 - E. Certificate of No Objection Regarding Final Fee Application of Klehr Harrison Harvey Branzburg LLP for Payment of Compensation and Reimbursement of Expenses as Delaware Co-Counsel to the Official Committee of Unsecured Creditors for the Period from July 12, 2017 through October 31, 2017 [Docket No. 690; filed 1/23/18]
5. Final Application for Compensation and Reimbursement of Expenses of Province, Inc., as Financial Advisor to the Official Committee of Unsecured Creditors, for the Period from July 12, 2017 through October 27, 2017 [Docket No. 632; filed 12/21/17]

Related Documents:

- A. First Monthly Application for Compensation and Reimbursement of Expenses of Province, Inc., as Financial Advisor to the Official Committee of Unsecured Creditors, for the Period from July 12, 2017 through August 31, 2017 [Docket No. 475; filed 9/27/17]
- B. Certificate of No Objection Regarding First Monthly Application for Compensation and Reimbursement of Expenses of Province, Inc., as Financial Advisor to the

Official Committee of Unsecured Creditors, for the Period from July 12, 2017 through August 31, 2017 [Docket No. 550; filed 10/19/17]

- C. Second Monthly Application for Compensation and Reimbursement of Expenses of Province, Inc., as Financial Advisor to the Official Committee of Unsecured Creditors, for the Period from September 1, 2017 through October 27, 2017 [Docket No. 597; filed 12/1/17]
 - D. Certificate of No Objection Regarding Second Monthly Application for Compensation and Reimbursement of Expenses of Province, Inc., as Financial Advisor to the Official Committee of Unsecured Creditors, for the Period from September 1, 2017 through October 27, 2017 [Docket No. 688; filed 1/23/18]
 - E. Certificate of No Objection Regarding Final Application for Compensation and Reimbursement of Expenses of Province, Inc., as Financial Advisor to the Official Committee of Unsecured Creditors, for the Period from July 12, 2017 through October 27, 2017 [Docket No. 691; filed 1/23/18]
6. Final Fee Application for Compensation for Services Rendered and Reimbursement of Expenses Incurred by Deloitte Tax LLP as Tax Services Provider to the Debtors for the Period of July 5, 2017 through October 27, 2017 [Docket No. 634; filed 12/22/17]

Related Documents:

- A. Certificate of No Objection Regarding Final Fee Application for Compensation for Services Rendered and Reimbursement of Expenses Incurred by Deloitte Tax LLP as Tax Services Provider to the Debtors for the Period of July 5, 2017 through October 27, 2017 [Docket No. 693; filed 1/23/18]
7. Combined Monthly and Final Fee Application of Prime Clerk LLC, Administrative Advisor to the Debtors, for Compensation for Services and Reimbursement of Expenses For (I) The Monthly Period from October 1, 2017 through October 27, 2017 and (II) The Final Period from July 5, 2017 through October 27, 2017 [Docket No. 636; filed 12/26/17]

Related Documents:

- A. Monthly Fee Application of Prime Clerk LLC, Administrative Advisor to the Debtors, for Compensation for Services and Reimbursement of Expenses for the Period from August 1, 2017 through August 31, 2017 [Docket No. 463; filed 9/25/17]
- B. Certificate of No Objection Regarding Monthly Fee Application of Prime Clerk LLC, Administrative Advisor to the Debtors, for Compensation for Services and Reimbursement of Expenses for the Period from August 1, 2017 through August 31, 2017 [Docket No. 541; filed 10/17/17]

- C. Monthly Fee Application of Prime Clerk LLC, Administrative Advisor to the Debtors, for Compensation for Services and Reimbursement of Expenses for the Period from September 1, 2017 through September 30, 2017 [Docket No. 553; filed 10/23/17]

- D. Certificate of No Objection Regarding Monthly Fee Application of Prime Clerk LLC, Administrative Advisor to the Debtors, for Compensation for Services and Reimbursement of Expenses for the Period from September 1, 2017 through September 30, 2017 [Docket No. 582; filed 11/14/17]