

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re: ) Chapter 11  
)  
TRLG INTERMEDIATE HOLDINGS, ) Case No. 17-11461 (CSS)  
LLC,<sup>1</sup> )  
)  
Reorganized Debtor. )  
\_\_\_\_\_ )

**AMENDED<sup>2</sup> NOTICE OF AGENDA OF MATTERS SCHEDULED FOR  
HEARING ON MARCH 27, 2018 AT 2:00 P.M. (E.T.)**

***NO MATTERS ARE GOING FORWARD.  
WITH PERMISSION FROM THE COURT, THIS HEARING IS CANCELLED***

**RESOLVED MATTERS**

1. Reorganized Debtor's Fifth Omnibus (Non-Substantive) Objection to Proofs of Claim (Late Filed Claims) [Docket No. 13; filed 2/23/18]

Objection Deadline: March 9, 2018 at 4:00 p.m.

Objections/Responses:

- A. Informal comments from NYC Department of Finance
- B. Withdrawal of Proof of Claim of Marion County Treasurer [Docket No. 749, Case No. 17-11460; filed February 27, 2018]
- C. Letter Withdrawal of Proof of Claim of Rhode Island Division of Taxation [Letter to Prime Clerk; received February 27, 2018]

Related Documents:

- A. Certification of Counsel Regarding Reorganized Debtor's Fifth Omnibus (Non-Substantive) Objection to Proofs of Claim (Late Filed Claims) [Docket No. 19; filed 3/12/18]

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<sup>1</sup> The Reorganized Debtor in this chapter 11 case and the last four digits of the Reorganized Debtor's U.S. tax identification number is as follows: TRLG Intermediate Holdings, LLC (3150). By Order of the Court entered on January 19, 2018 [Docket No. 678], the chapter 11 cases of Guru Denim Inc., True Religion Sales, LLC, and TRLG Services, LLC were closed. By Order of the Court entered on February 16, 2018 [Docket No. 745], the chapter 11 case of True Religion Apparel, Inc. was closed. The Reorganized Debtor's headquarters is located at 1888 Rosecrans Avenue, Manhattan Beach, CA 90266.

<sup>2</sup> All amendments are indicated in **bold** font.

- B. Order Granting Reorganized Debtor's Fifth Omnibus (Non-Substantive) Objection to Proofs of Claim (Late Filed Claims) [Docket No. 23; entered 3/15/18]

Status: An order was entered approving this matter. Accordingly, no hearing on this matter is necessary.

2. Reorganized Debtor's Sixth Omnibus (Substantive) Objection to Proofs of Claim (No Liability Claims; Reclassified Claims) [Docket No. 14; filed 2/23/18]

Objection Deadline: March 9, 2018 at 4:00 p.m.

Objections/Responses:

- A. Informal comments from NYC Department of Finance
- B. Withdrawal of Proof of Claim of Marion County Treasurer [Docket No. 749, Case No. 17-11460; filed February 27, 2018]
- C. Letter Withdrawal of Proof of Claim of Rhode Island Division of Taxation [Letter to Prime Clerk; received February 27, 2018]

Related Documents:

- A. Certification of Counsel Regarding Reorganized Debtor's Sixth Omnibus (Substantive) Objection to Proofs of Claim (No Liability Claims; Reclassified Claims) [Docket No. 20; filed 3/12/18]
- B. Notice of Submission of Proofs of Claim in Connection with Reorganized Debtor's Sixth Omnibus (Substantive) Objection to Proofs of Claim (No Liability Claims; Reclassified Claims) [Docket No. 21; filed March 13, 2018]
- C. Order Granting Reorganized Debtor's Sixth Omnibus (Substantive) Objection to Proofs of Claim (No Liability Claims; Reclassified Claims) [Docket No. 24; entered 3/15/18]

Status: An order was entered approving this matter. Accordingly, no hearing on this matter is necessary.

### **MATTER WITH CERTIFICATION OF COUNSEL**

3. Motion of Reorganized Debtor for Entry of an Order Confirming the Disallowance and Expungement of All Proofs of Claim Filed or Amended on or After February 23, 2018 Absent Prior Authorization of the Court or the Reorganized Debtor [Docket No. 12; filed 2/23/18]

Objection Deadline: March 9, 2018 at 4:00 p.m. [Extended to March 16, 2018 at 4:00 p.m. for Bureau of Customs and Border Protection]

Objections/Responses:

A. Informal comments from Bureau of Customs and Border Protection

Related Documents:

- A. Certification of Counsel Regarding Motion of Reorganized Debtor for Entry of an Order Confirming the Disallowance and Expungement of All Proofs of Claim Filed or Amended on or After February 23, 2018 Absent Prior Authorization of the Court or the Reorganized Debtor [Docket No. 27; filed 3/19/18]
- B. Order Confirming the Disallowance and Expungement of All Proofs of Claim Filed or Amended on or After February 23, 2018 Absent Prior Authorization of the Court or the Reorganized Debtor [Docket No. 32; entered 3/23/18]**

**Status: On March 23, 2018, an order was entered approving this matter. Accordingly, no hearing on this matter is necessary.**

Dated: March 26, 2018  
Wilmington, Delaware

**ASHBY & GEDDES, P.A.**

/s/ Stacy L. Newman  
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-and-

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