

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re

VIOLIN MEMORY, INC.,¹

Debtor.

Chapter 11

Case No.: 16-12782 (LSS)

**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR
HEARING ON FEBRUARY 8, 2017 AT 3:30 P.M. (EASTERN TIME)**²

I. MATTERS GOING FORWARD

1. Motion of the Debtor for an Order Authorizing the Debtor's Entry into and Performance Under a Plan Sponsor Agreement [Filing Date: 2/6/17; D.I. 188]

Related Document:

- a. Motion of the Debtor to Shorten Notice With Respect to the Motion of the Debtor for an Order Authorizing the Debtor's Entry into and Performance Under a Plan Sponsor Agreement [Filing Date: 2/6/17; D.I. 189]

Response Deadline: At or prior to the hearing.

Status: This matter is going forward.

2. Motion of the Debtor for Entry of Interim and Final Orders (A) Authorizing the Debtor to Obtain Secured Postpetition Financing Pursuant to Section 364 of the Bankruptcy Code, (B) Granting Liens and Superpriority Claims, (C) Authorizing the Debtor to Use Cash Collateral, (D) Scheduling a Final Hearing, and (E) Granting Related Relief [Filing Date: 2/6/17; D.I. 190]

¹ The Debtor's tax identification number is 20-3940944 and its business address is 4555 Great America Parkway, Suite #150, Santa Clara, CA 95054.

² Please note that the hearing is before the Honorable Laurie Selber Silverstein in the United States Bankruptcy Court for the District of Delaware, 824 Market Street, 6th Floor, Courtroom No. 2, Wilmington, Delaware 19801. Any person who wishes to appear must contact COURTCALL, LLC at 866-582-6878 no later than 12:00 p.m. (ET) one day prior to the hearing. Chambers must be contacted regarding any late requests for telephonic appearances.

Related Document:

- a. Motion of the Debtor to Shorten Notice With Respect to the Motion of the Debtor for Entry of Interim and Final Orders (A) Authorizing the Debtor to Obtain Secured Postpetition Financing Pursuant to Section 364 of the Bankruptcy Code, (B) Granting Liens and Superpriority Claims, (C) Authorizing the Debtor to Use Cash Collateral, (D) Scheduling a Final Hearing, and (E) Granting Related Relief [Filing Date: 2/6/17; D.I. 191]

Response Deadline: At or prior to the hearing.

Status: This matter is going forward on an interim basis.

Dated: February 6, 2017
Wilmington, Delaware

BAYARD, P.A.

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