

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re

VIOLIN MEMORY, INC.,¹

Debtor.

Chapter 11

Case No.: 16-12782 (LSS)

**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR
HEARING ON MARCH 6, 2017 AT 9:00 A.M. (EASTERN TIME)**²

I. RESOLVED MATTER

1. Motion of the Debtor to Establish Deadlines for Filing Proofs of Claim and Approving the Form and Manner of Notice Thereof [Filing Date: 2/7/17; D.I. 205]

Related Documents:

- a. Notice of Hearing [Filing Date: 2/15/17; D.I. 232]
- b. Certificate of Counsel Regarding Motion of the Debtor to Establish Deadlines for Filing Proofs of Claim and Approving the Form and Manner of Notice Thereof [Filing Date: 2/23/17; D.I. 257]
- c. Order Establishing Deadlines for Filing Proofs of Claim and Approving the Form and Manner of Notice Thereof [Filing Date: 2/24/17; D.I. 283]

Response Deadline: February 21, 2017 at 4:00 p.m. (EST)

Response Received:

- a. Informal comments from Soros Fund Management, LLC, in its capacity as Plan Sponsor

Status: An Order has been entered with regards to this matter. No hearing is required unless the Court directs otherwise.

¹ The Debtor's tax identification number is 20-3940944 and its business address is 4555 Great America Parkway, Suite #150, Santa Clara, CA 95054.

² Please note that the hearing is before the Honorable Laurie Selber Silverstein in the United States Bankruptcy Court for the District of Delaware, 824 Market Street, 6th Floor, Courtroom No. 2, Wilmington, Delaware 19801. Any person who wishes to appear must contact COURTCALL, LLC at 866-582-6878 no later than 12:00 p.m. (ET) one day prior to the hearing. Chambers must be contacted regarding any late requests for telephonic appearances.

II. MATTERS GOING FORWARD

2. Motion of the Debtor for Entry of Interim and Final Orders (A) Authorizing the Debtor to Obtain Secured Postpetition Financing Pursuant to Section 364 of the Bankruptcy Code, (B) Granting Liens and Superpriority Claims, (C) Authorizing the Debtor to Use Cash Collateral, (D) Scheduling a Final Hearing, and (E) Granting Related Relief [Filing Date: 2/6/17; D.I. 190]

Related Documents:

- a. Motion of the Debtor to Shorten Notice With Respect to the Motion of the Debtor for Entry of Interim and Final Orders (A) Authorizing the Debtor to Obtain Secured Postpetition Financing Pursuant to Section 364 of the Bankruptcy Code, (B) Granting Liens and Superpriority Claims, (C) Authorizing the Debtor to Use Cash Collateral, (D) Scheduling a Final Hearing, and (E) Granting Related Relief [Filing Date: 2/6/17; D.I. 191]
- b. Order Granting Motion of the Debtor to Shorten Notice with Respect to the Debtor's Motion for Approval of Postpetition Financing [Date Entered: 2/6/17; D.I. 197]
- c. Interim Order (A) Authorizing the Debtor to Obtain Secured Postpetition Financing Pursuant to Section 364 of the Bankruptcy Code, (B) Granting Liens and Super-priority Claims, (C) Authorizing the Debtor to Use Cash Collateral, (D) Scheduling a Final Hearing, and (E) Granting Related Relief [Date Entered: 2/16/17; D.I. 239]

Response Deadline: February 24, 2017 at 4:00 p.m. (EST)

Status: Counsel to the Debtor has not received any informal comments and intends to present a proposed form of final order at the hearing for the Court's consideration, as well as a blackline showing the changes against the original interim order.

3. Motion of the Debtor Pursuant to Sections 105(a) and 362 of the Bankruptcy Code for Entry of Interim and Final Orders (I) Establishing Notification Procedures and Approving Restrictions on Certain Transfers of Equity Interests in the Debtor and (II) Scheduling a Final Hearing [Filing Date: 2/7/17; D.I. 202]

Related Documents:

- a. Motion of the Debtor to Shorten Notice With Respect to the Motion of the Debtor Pursuant to Sections 105(a) and 362 of the Bankruptcy Code for Entry of Interim and Final Orders (I) Establishing Notification Procedures and Approving Restrictions on Certain

Transfers of Equity Interests in the Debtor and (II) Scheduling a Final Hearing [Filing Date: 2/7/17; D.I. 203]

- b. Order Granting Motion of the Debtor to Shorten Notice with Respect to the Debtor's Motion for Approval of certain Notice Procedures and Trading Restrictions [Date Entered: 2/9/17; D.I. 209]
- c. Interim Order (I) Establishing Notification Procedures and Approving Restrictions on Certain Transfers of Equity Interests in the Debtor and (II) Scheduling a Final Hearing [Date Entered: 2/15/17; D.I. 230]
- d. Notice of Filing Revised Exhibit C [Filing Date: 2/17/17; D.I. 244]

Response Deadline: February 27, 2017 at 4:00 p.m. (EST)

Status: This matter is going forward on a final basis.

- 4. Motion of the Debtor for Entry of an Order Authorizing the Debtor to Reject an Unexpired Sublease *Nunc Pro Tunc* to February 7, 2017 [Filing Date: 2/7/17; D.I. 206]

Related Document:

- a. Notice of Hearing [Filing Date: 2/15/17; D.I. 233]

Response Deadline: February 21, 2017 at 4:00 p.m. (EST)

Responses Received:

- a. Ericson Inc.'s Response to Motion of Debtor for Entry of Order Authorizing *Nunc Pro Tunc* Rejection of Sublease [Filing Date: 2/24/17; D.I. 284]

Status: This matter is going forward.

- 5. Motion of the Debtor for Entry of an Order (A) Approving the Disclosure Statement, (B) Approving the Solicitation Procedures, (C) Approving the Form of Ballots and Notices in Connection Therewith, (D) Establishing the Plan Confirmation Schedule, and (E) Granting Related Relief [Filing Date: 2/16/17; D.I. 240]

Related Documents:

- a. Motion to Shorten the Notice Periods with Respect to the Debtor's Motion to Approve Entry of an Order (A) Approving the Disclosure Statement, (B) Approving the Solicitation Procedures, (C) Approving the Form of Ballots and Notices in Connection Therewith, (D)

Establishing the Plan Confirmation Schedule, and (E) Granting Related Relief [Filing Date: 2/16/17; D.I. 241]

- b. Order Shortening the Notice Periods with Respect to the Debtor's Motion for Entry of an Order (A) Approving the Disclosure Statement, (B) Approving the Solicitation Procedures, (C) Approving the Form of Ballots and Notices in Connection Therewith, (D) Establishing the Plan Confirmation Schedule, and (E) Granting Related Relief [Date Entered: 2/17/17; D.I. 243]

Response Deadline: March 3, 2017 at 4:00 p.m. (EST)

Responses Received:

- a. Informal comments from Soros Fund Management, LLC, in its capacity as Plan Sponsor
- b. Informal comments from the Committee.

Status: This matter is going forward.

Dated: March 2, 2017
Wilmington, Delaware

BAYARD, P.A.

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