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*Proposed Attorneys for Debtor  
and Debtor in Possession*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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<b>In re</b>	:
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	:
<b>WALTER INVESTMENT MANAGEMENT CORP.,</b>	:
	:
	:
<b>Debtor.</b>	:
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**Chapter 11**  
**Case No. 17-13446 (JLG)**

**NOTICE OF COMMENCEMENT OF  
CHAPTER 11 CASES AND AGENDA FOR FIRST DAY HEARING**

**PLEASE TAKE NOTICE** that on **November 30, 2017**, Walter Investment Management Corp. (“**WIMC**”) as debtor and debtor in possession in the above-captioned chapter 11 case (the “**Debtor**” and, together with its non-Debtor affiliates, “**Walter**”), filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code (the “**Bankruptcy Code**”) with the United States Bankruptcy Court for the Southern District of New York (the “**Bankruptcy Court**”).

**PLEASE TAKE FURTHER NOTICE** that a hearing (the “**First Day Hearing**”) has been scheduled for **December 4, 2017 at 2:00 p.m. (Prevailing Eastern Time)** before the Honorable James L. Garrity Jr., United States Bankruptcy Judge, United States Bankruptcy Court for the Southern District of New York, One Bowling Green, Room 601, New York, New York 10004.

**PLEASE TAKE FURTHER NOTICE** that an agenda with respect to the First Day Hearing is set forth below. Copies of each pleading identified below can be viewed and/or obtained by: (i) accessing the Court’s website at <http://www.nysb.uscourts.gov>, (ii) from the Debtors’ claims and noticing agent, Prime Clerk LLC, at <https://cases.primeclerk.com/walter> or by calling 866-430-6844 (toll free) for U.S.-based parties; or +1 646-795-6176 for international parties or by e-mail at [walterinfor@primeclerk.com](mailto:walterinfor@primeclerk.com). Note that a PACER password is needed to access documents on the Court’s website.

**AGENDA FOR DECEMBER 4, 2017 at 2:00 P.M. FIRST DAY HEARING**

**I. Introduction**

1. Introduction – Ray C. Schrock, P.C. (Weil, Gotshal & Manges LLP)

**II. Motions and Applications to Be Heard at the First-Day Hearing**

2. Motion of Debtor Pursuant to 11 U.S.C. §§ 105(a), 345(b), 363, 364, 503, and 507 Authorizing Debtor to (I) Continue Participating in Existing Cash Management System, and Using Bank Accounts and Business Forms, (II) Continue Intercompany Transactions, (III) Provide Administrative Expense Priority for Postpetition Intercompany Claims, (IV) Extend Time to Comply With, or Seek Waiver of, the Requirements of 11 U.S.C. § 345(b), and (V) Grant Related Relief **[ECF No. 4]**
3. Debtor's Motion for Interim and Final Orders Pursuant to 11 U.S.C. §§105, 361, 362, 363, 364, and 507 (A) Authorizing Debtor to Guarantee Warehouse Financing of Certain Non-Debtor Subsidiaries and Use Cash Collateral; (B) Providing Superpriority Administrative Expense Status; (C) Granting Adequate Protection; (D) Modifying Automatic Stay; (E) Scheduling a Final Hearing; and (F) Granting Related Relief **[ECF No. 19]**
4. Motion of Debtor Pursuant to 11 U.S.C. §§ 107(b) and 105(a) and Fed. R. Bankr. P. 9018 for Entry of Order Authorizing the Debtor to File Under Seal the Fee Letter Related to the DIP Warehouse Facilities **[ECF No. 20]**
5. Motion of Debtor Pursuant to 11 U.S.C. §§ 105(a), 363 and 507(a) for (I) Authority to (A) Pay Certain Prepetition Wages and Reimbursable Employee Expenses, (B) Pay and Honor Employee Medical and Other Benefits, and (C) Continue Employee Benefits Programs, and (II) Related Relief **[ECF No. 5]**
6. Motion of Debtor for Order (I) Scheduling Combined Hearing to Consider (A) Approval of Disclosure Statement (B) Approval of Solicitation Procedures and Forms of Ballots, and (C) Confirmation of Prepackaged Plan; (II) Establishing an Objection Deadline to Object to Disclosure Statement and Plan; (III) Approving the Form and Manner of Notice of Combined Hearing, Objection Deadline, and Notice of Commencement; (IV) Extending Time, and Upon Plan Confirmation, Waiving of Requirements to (A) Convene Section 341 Meeting, and (B) File Statement of Financial Affairs and Schedules of Assets and Liabilities; and (V) Granting Related Relief **[ECF No. 6]**
7. Motion of Debtor Pursuant to 11 U.S.C. §§ 105(a), 362(d), 363(b) and 503(b) Authorizing Debtor to (I) (A) Continue the Debtor's Workers' Compensation Programs, General Liability and Property Programs, and Professional Liability Programs and (B) Honor All Obligations With Respect Thereto and (II) Schedule a Final Hearing **[ECF No. 7]**

8. Debtor's Motion Pursuant to Sections 105(a) and 362 of the Bankruptcy Code (I) Establishing Notification Procedures Regarding Restrictions on Certain Transfers of Claims Against and Equity Interests in the Debtor and (II) Scheduling a Final Hearing [**ECF No. 8**]
9. Motion of Debtor Pursuant to 11 U.S.C. §§ 105(a), 363(b), 507(a), and 541 for Authority to Pay Certain Prepetition Taxes and Fees [**ECF No. 9**]
10. Application of Debtor Pursuant to 11 U.S.C. § 105(a) and 28 U.S.C. § 156(c) for Authority to Appoint and Retain Prime Clerk LLC as Claims and Noticing Agent Effective as of the Petition Date [**ECF No. 14**]
11. Motion for Limited Extension of the Automatic Stay to Affiliate Co-Plan Proponents Pursuant to 11 U.S.C §§ 105(a) and 362(a) [**ECF No. 10**]

**III. Related Pleadings**

12. Declaration of David Coles Pursuant to Rule 1007-2 of the Local Bankruptcy Rules for Southern District of New York [**ECF No. 3**]
13. Notice of Exhibits F-2, F-3 and H to Debtor's Motion for Interim and Final Orders Pursuant to 11 U.S.C. §§105, 361, 362, 363, 364 and 507(a) Authorizing Debtor to Guarantee Warehouse Financing of Certain Non-Debtor Subsidiaries and Use Cash Collateral;(B) Providing Superpriority Administrative Expense Status; (C) Granting Adequate Protection; (D) Modifying Automatic Stay; (E) Scheduling a Final Hearing; and (F) Granting Related Relief [**ECF No. 28**]
14. Disclosure Statement for Prepackaged Chapter 11 Plan of Reorganization of Walter Investment Management Corp. and the Affiliate Co-Plan Proponents [**ECF No. 12**]
15. Prepackaged Chapter 11 Plan of Reorganization of Walter Investment Management Corp. and the Affiliate Co-Plan Proponents [**ECF No. 11**]

16. Declaration of Christina Pullo of Prime Clerk LLC Regarding Solicitation of Votes and Tabulation of Ballots Cast on the Prepackaged Chapter 11 Plan of Reorganization of Walter Investment Management Corp. and the Affiliate Co-Plan Proponents [**ECF No. 13**]
17. Corporate Ownership Statement Pursuant to Fed. R. Bankr. P. 1007(a)(1) and Local Bankruptcy Rules 1007-3 [**ECF No. 2**]

Dated: December 1, 2017  
New York, New York

/s/ Sunny Singh  
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