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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re :
 : **Chapter 11**
 :
WALTER INVESTMENT MANAGEMENT :
CORP., : **Case No. 17-13446 (JLG)**
 :
 :
Debtor. :
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**NOTICE OF MEETING OF CREDITORS
PURSUANT TO SECTION 341 OF THE BANKRUPTCY CODE**

PLEASE TAKE NOTICE that the meeting of creditors for the above-captioned chapter 11 case, pursuant to section 341 of title 11 of the United States Code (the “**341 Meeting**”), will take place on **January 8, 2018 at 1:00 p.m. (Eastern Time)**. The 341 Meeting will be held in Room 511 of the United States Bankruptcy Court, One Bowling Green, New York, NY 10004.

PLEASE TAKE FURTHER NOTICE that attendance by creditors at the 341 Meeting is not required. The 341 Meeting may be continued or adjourned from time to time without further written notice to creditors.

Dated: December 29, 2017
New York, New York

/s/ Sunny Singh
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