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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re	:	
	:	Chapter 11
WALTER INVESTMENT MANAGEMENT CORP.,	:	
	:	Case No. 17-13446 (JLG)
	:	
Debtor.	:	
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**NOTICE OF AGENDA FOR MATTERS
SCHEDULED FOR HEARING ON DECEMBER 21, 2017**

PLEASE TAKE NOTICE that on **November 30, 2017**, Walter Investment Management Corp. (“**WIMC**”) as debtor and debtor in possession in the above-captioned chapter 11 case (the “**Debtor**” and, together with its non-Debtor affiliates, “**Walter**”), filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code (the “**Bankruptcy Code**”) with the United States Bankruptcy Court for the Southern District of New York (the “**Bankruptcy Court**”).

PLEASE TAKE FURTHER NOTICE that a hearing (the “**Second Day Hearing**”) has been scheduled for **December 21, 2017 at 10:00 a.m. (Prevailing Eastern Time)** before the Honorable James L. Garrity Jr., United States Bankruptcy Judge, United States Bankruptcy Court for the Southern District of New York, One Bowling Green, Room 601, New York, New York 10004.

PLEASE TAKE FURTHER NOTICE that an agenda with respect to the Second Day Hearing is set forth below. Copies of each pleading identified below can be viewed and/or obtained by: (i) accessing the Court’s website at <http://www.nysb.uscourts.gov>, (ii) from the Debtors’ claims and noticing agent, Prime Clerk LLC, at <https://cases.primeclerk.com/walter> or by calling 866-430-6844 (toll free) for U.S.-based parties; or +1 646-795-6176 for international parties or by e-mail at walterinfor@primeclerk.com. Note that a PACER password is needed to access documents on the Court’s website.

AGENDA FOR DECEMBER 21, 2017 at 10:00 A.M. (ET)

I. UNCONTESTED MOTIONS

1. Motion of Debtor Pursuant to 11 U.S.C. §§ 105(a), 345(b), 363, 364, 503, and 507 Authorizing Debtor to (I) Continue Participating in Existing Cash Management System, and Using Bank Accounts and Business Forms, (II) Continue Intercompany Transactions, (III) Provide Administrative Expense Priority for Postpetition Intercompany Claims, (IV) Extend Time to Comply With, or Seek Waiver of, the Requirements of 11 U.S.C. § 345(b), and (V) Grant Related Relief **[ECF No. 4]**

Response Deadline: December 15, 2017 at 12:00 p.m. (ET)

Responses Received: None.

Related Documents:

- A. Interim Order Pursuant to 11 U.S.C. §§ 105(a), 345(b), 363, 364, 503, and 507 Authorizing Debtor to (I) Continue Participating in Existing Cash Management System, and Using Bank Accounts and Business Forms, (II) Continue Intercompany Transactions, (III) Provide Administrative Expense Priority for Postpetition Intercompany Claims, (IV) Extend the Time to Comply with, or Seek a Waiver of, the Requirements of 11 U.S.C. § 345(b), and (V) Grant Related Relief **[ECF No. 63]**
- B. Certificate of No Objection Regarding Motion of Debtor Pursuant to 11 U.S.C. §§ 105(a), 345(b), 363, 364, 503, and 507 Authorizing Debtor to (I) Continue Participating in Existing Cash Management System, and Using Bank Accounts and Business Forms, (II) Continue Intercompany Transactions, (III) Provide Administrative Expense Priority for Postpetition Intercompany Claims, (IV) Extend the Time to Comply with, or Seek a Waiver of, the Requirements of 11 U.S.C. § 345(b), and (V) Grant Related Relief **[ECF No. 90]**

Status: This matter is going forward on an uncontested basis.

2. Debtor's Motion for Interim and Final Orders Pursuant to 11 U.S.C. §§105, 361, 362, 363, 364, and 507 (A) Authorizing Debtor to Guarantee Warehouse Financing of Certain Non-Debtor Subsidiaries and Use Cash Collateral; (B) Providing Superpriority Administrative Expense Status; (C) Granting Adequate Protection; (D) Modifying Automatic Stay; (E) Scheduling a Final Hearing; and (F) Granting Related Relief **[ECF No. 19]**

Response Deadline: December 15, 2017 at 12:00 p.m. (ET)

Responses Received: None.

Related Documents:

- A. Interim Order Pursuant to 11 U.S.C. §§105, 361, 362, 363, 364 and 507 (A) Authorizing Debtor to Guarantee Warehouse Financing of Certain Non-Debtor Subsidiaries and Use Cash Collateral; (B) Providing Superpriority Administrative Expense Status; (C) Granting Adequate Protection; (D) Modifying Automatic Stay; (E) Scheduling a Final Hearing; and (F) Granting Related Relief **[ECF No. 59]**

- B. Certificate of No Objection Regarding Debtor's Motion for Interim and Final Orders Pursuant to 11 U.S.C. §§ 105, 361, 363, 363, 364 and 507 (A) Authorizing Debtor to Guarantee Warehouse Financing of Certain Non-Debtor Subsidiaries and Use Cash Collateral; (B) Providing Superpriority Administrative Expense Status; (C) Granting Adequate Protection; (D) Modifying Automatic Stay; and (E) Granting Related Relief **[ECF No. 103]**

Status: This matter is going forward on an uncontested basis.

- 3. Motion of Debtor Pursuant to 11 U.S.C. §§ 105(a), 363 and 507(a) for (I) Authority to (A) Pay Certain Prepetition Wages and Reimbursable Employee Expenses, (B) Pay and Honor Employee Medical and Other Benefits, and (C) Continue Employee Benefits Programs, and (II) Related Relief **[ECF No. 5]**

Response Deadline: December 15, 2017 at 12:00 p.m. (ET)

Responses Received: None.

Related Documents:

- A. Interim Order Pursuant to 11 U.S.C. §§ 105(a), 363 and 507 (I) (A) Authorizing Debtor to (A) Pay Certain Prepetition Wages and Reimbursable Employee Expenses, (B) Pay and Honor Employee Medical and Other Benefits, and (C) Continue Employee Benefits Programs, and (II) Related Relief **[ECF No. 62]**

- B. Certificate of No Objection Regarding Motion of Debtor Pursuant to 11 U.S.C. §§ 105(a), 363(b) and 507(a) for (I) Authority to (A) Pay Certain Prepetition Wages and Reimbursable Employee Expenses, (B) Pay and Honor Employee Medical and Other Benefits, and (C) Continue Employee Benefits Programs, and (II) Related Relief **[ECF No. 91]**

Status: This matter is going forward on an uncontested basis.

4. Motion of Debtor Pursuant to 11 U.S.C. §§ 105(a), 362(d), 363(b) and 503(b) Authorizing Debtor to (I) (A) Continue the Debtor's Workers' Compensation Programs, General Liability and Property Programs, and Professional Liability Programs and (B) Honor All Obligations With Respect Thereto and (II) Schedule a Final Hearing **[ECF No. 7]**

Response Deadline: December 15, 2017 at 12:00 p.m.

Responses Received: None.

Related Documents:

- A. Interim Order Granting Motion Of Debtor Pursuant To 11 U.S.C. §§ 105(A), 362(D), 363(B) And 503(B) Authorizing Debtor To (I) (A) Continue The Debtor's Workers' Compensation Programs, General Liability And Property Programs, And Professional Liability Programs And (B) Honor All Obligations With Respect Thereto And (Ii) Schedule A Final Hearing **[ECF No. 66]**
- B. Certificate of No Objection Regarding Motion of Debtor Pursuant to 11 U.S.C. §§ 105(a), 362(d), 363(b) and 503(b) Authorizing Debtor to (I) (A) Continue the Debtors Workers Compensation Programs, General Liability and Property Programs, and Professional Liability Programs and (B) Honor All Obligations with Respect Thereto and (II) Schedule a Final Hearing **[ECF No. 92]**

Status: This matter is going forward on an uncontested basis.

5. Debtor's Motion Pursuant to Sections 105(a) and 362 of the Bankruptcy Code (I) Establishing Notification Procedures Regarding Restrictions on Certain Transfers of Claims Against and Equity Interests in the Debtor and (II) Scheduling a Final Hearing **[ECF No. 8]**

Response Deadline: December 15, 2017 at 12:00 p.m. (ET)

Responses Received: None.

Related Documents:

- A. Interim Order Pursuant to Sections 105(a) and 362 of the Bankruptcy Code (I) Establishing Notification Procedures and Approving Restrictions on Certain Transfers of Interests in the Debtor's Estate, and (II) Scheduling a Final Hearing **[ECF No. 64]**

- B. Certificate of No Objection Regarding Motion of Debtor Pursuant to Sections 105(a) and 362 of the Bankruptcy Code (I) Establishing Notification Procedures Regarding Restrictions on Certain Transfers of Claims Against and Equity Interests in the Debtor and (II) Scheduling a Final Hearing [**ECF No. 93**]

Status: This matter is going forward on an uncontested basis.

- 6. Motion of Debtor Pursuant to 11 U.S.C. §§ 105(a), 363(b), 507(a), and 541 for Authority to Pay Certain Prepetition Taxes and Fees [**ECF No. 9**]

Response Deadline: December 15, 2017 at 12:00 p.m. (ET)

Responses Received: None.

Related Documents:

- A. Interim Order Pursuant to 11 U.S.C. §§ 105(a), 363(b), 507(a), and 541 for Authority to Pay Certain Prepetition Taxes and Fees [**ECF No. 67**]
- B. Certificate of No Objection Regarding Motion of Debtor Pursuant to 11 U.S.C. §§ 105(a), 363(b), 507(a), and 541 for Authority to Pay Certain Prepetition Taxes and Fees [**ECF No. 94**]

Status: This matter is going forward on an uncontested basis.

II. UNCONTESTED RETENTION APPLICATIONS

- 7. Application of Debtor for Authority to Retain and Employ Weil, Gotshal & Manges LLP as Attorneys for Debtor *Nunc Pro Tunc* to Petition Date [**Docket No. 33**]

Response Deadline: December 15, 2017 at 12:00 p.m. (ET)

Responses Received: None.

Related Document:

- A. Certificate of No Objection Regarding Application of Debtor Pursuant to 11 U.S.C. § 327(a), Fed. R. Bankr. P. 2014 and 2016 and Local Rules 2014-1 and 2016-1 for Authority to Retain and Employ Weil, Gotshal & Manges LLP as Attorneys for Debtor *Nunc Pro Tunc* to Petition Date [**ECF No. 95**]

Status: This matter is going forward on an uncontested basis.

8. Application of Debtor Requesting Entry of an Order Authorizing Employment and Retention of Prime Clerk LLC as Administrative Advisor *Nunc Pro Tunc* to the Petition Date [**Docket No. 15**]

Response Deadline: December 15, 2017 at 12:00 p.m. (ET)

Responses Received: None.

Related Document:

- A. Certificate of No Objection Regarding Application of Debtor Pursuant to 11 U.S.C. § 327 and Fed. R. Bankr. P. 2014 and 2016 Requesting Entry of an Order Authorizing Employment and Retention of Prime Clerk LLC as Administrative Advisor *Nunc Pro Tunc* to the Petition Date [**ECF No. 96**]

Status: This matter is going forward on an uncontested basis.

9. Application of Debtor Requesting Entry of an Order Authorizing Debtor to Retain Houlihan Lokey Capital, Inc. as Investment Banker for Debtor *Nunc Pro Tunc* to Petition Date [**Docket No. 17**]

Response Deadline: December 15, 2017 at 12:00 p.m. (ET)

Responses Received: None.

Related Documents:

- A. Certificate of No Objection Regarding the Debtors Application Pursuant to 11 U.S.C. §§ 327 and 328 and Fed. R. Bankr. P. 2014 and 2016 Requesting Entry of an Order Authorizing Debtor to Retain Houlihan Lokey Capital, Inc. as Investment Banker for Debtor *Nunc Pro Tunc* to Petition Date [**ECF No. 97**]
- B. Supplemental Declaration of Reid Snellenbarger in Support of Application of Debtor Pursuant to 11 U.S.C. §§ 327 and 328 and Fed. R. Bankr. P. 2014 and 2016 Requesting Entry of an Order Authorizing Debtor to Retain Houlihan Lokey Capital, Inc. as Investment Banker for Debtor *Nunc Pro Tunc* to Petition Date [**ECF No. 99**]

Status: This matter is going forward on an uncontested basis.

10. Debtor's Application to (I) Retain Alvarez & Marsal North America, LLC to Provide the Debtor a Senior Officer and Certain Additional Personnel and (II) Approving the Appointment of David Coles as Senior Officer to Perform Restructuring Services for the Debtor *nunc pro tunc* to the Petition Date [**ECF No. 16**]

Response Deadline: December 15, 2017 at 12:00 p.m. (ET)

Responses Received: None.

Related Document:

- A. Certificate of No Objection Regarding Debtors Application to (I) Retain Alvarez and Marsal North America, LLC to Provide the Debtor a Senior Officer and Certain Additional Personnel and (II) Approving the Appointment of David Coles as Senior Officer Nunc Pro Tunc to the Petition Date **[ECF No. 98]**

Status: This matter is going forward on an uncontested basis.

- 11. Motion of Debtor Pursuant to 11 U.S.C. §§ 105(a), 327, and 330 for Authority to Employ Professionals Used in Ordinary Course of Business **[ECF No. 78]**

Response Deadline: December 15, 2017 at 12:00 p.m. (ET)

Responses Received: None.

Related Document:

- A. Certificate of No Objection Regarding Motion of Debtor Pursuant to 11 U.S.C. §§ 105(a), 327, and 330 for Authority to Employ Professionals Used in Ordinary Course of Business **[ECF No. 100]**

Status: This matter is going forward on an uncontested basis.

III. CONTESTED MATTERS

- 12. Motion for Limited Extension of the Automatic Stay to Affiliate Co-Plan Proponents Pursuant to 11 U.S.C §§ 105(a) and 362(a) **[ECF No. 10]**

Response Deadline: December 15, 2017 at 12:00 p.m. (ET)

Responses Received:

- A. Objection of United States Trustee to Debtor's Motion for Limited Extension of the Automatic Stay to Affiliate Co-Plan Proponents Pursuant to 11 U.S.C. §§ 105(a) and 362(a) **[ECF No. 89]**
- B. Reply to Objection of United States Trustee to Debtor's Motion for a Limited Extension of the Automatic Stay **[ECF No. 101]**

Related Document:

- C. Joinder of Ad Hoc Group of Senior Unsecured Noteholders in Support of Debtor's Motion for Limited Extension of the Automatic Stay **[ECF No. 102]**

Status: This matter is going forward on a contested basis.

IV. RELATED DOCUMENTS

13. Declaration of David Coles Pursuant to Rule 1007-2 of the Local Bankruptcy Rules for Southern District of New York [**ECF No. 3**]
14. Notice of Hearing on December 21, 2017 at 10:00 a.m. [**ECF No. 61**]
15. Affidavit of Service [**ECF No. 47**]
16. Affidavit of Service [**ECF No. 75**]
17. Affidavit of Service [**ECF No. 80**]
18. Affidavit of Service [**ECF No. 87**]

Dated: December 19, 2017
New York, New York

/s/ Sunny Singh
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