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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re	:	
	:	Chapter 11
WALTER INVESTMENT MANAGEMENT CORP.,	:	
	:	Case No. 17-13446 (JLG)
	:	
Debtor.	:	
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**NOTICE OF AMENDED AGENDA OF MATTERS SCHEDULED
FOR COMBINED HEARING ON JANUARY 12, 2018 AT 10:00 A.M. (ET)**

Location of Hearing: United States Bankruptcy Court for the Southern District of New York, Alexander Hamilton U.S. Custom House, before the Honorable James L. Garrity, Jr., United States Bankruptcy Judge, **Room 601**, One Bowling Green, New York, New York 10004-1408

**I. COMBINED CONFIRMATION / DISCLOSURE STATEMENT APPROVAL
HEARING**

1. Amended Prepackaged Chapter 11 Plan of Reorganization of Walter Investment Management Corp. and the Affiliate Co-Plan Proponents [ECF No. 149]; Disclosure Statement for Prepackaged Chapter 11 Plan of Reorganization of Walter Investment Management Corp. and the Affiliate Co-Plan Proponents [ECF No. 12]

Response Deadline: January 5, 2018 at 12:00 p.m. (Eastern Time)

Responses Filed:

- A. Limited Objection of Richard Worley, Individually and as Court Appointed Lead Plaintiff on Behalf of a Putative Class of Similarly Situated Equity Purchasers, to the Debtor's Prepackaged Plan of Reorganization [ECF No. 128]
- B. Ad Hoc Group of Senior Unsecured Noteholders' Reservation of

Rights With Respect to Debtor's Plan of Reorganization
[ECF No. 129]

- C. Objection to Motion of United States Trustee to Debtor's Disclosure Statement and Confirmation of Prepackaged Plan of Debtor [ECF No. 130]

Related Documents:

- D. Debtor's Memorandum of Law and Response to Objections in Support of (I) Approval of (A) Disclosure Statement, (B) Solicitation of Votes and Voting Procedures, and (C) Form of Ballots, and (II) Confirmation of Amended Prepackaged Chapter 11 Plan of Reorganization of Walter Investment Management Corp. and the Affiliate Co-Plan Proponents [ECF No. 136]
 - i. Proposed Confirmation Order [Exhibit A]
- E. Notice of Filing of Revised Proposed Confirmation Order [ECF No. 150]
- F. Declaration of David Coles in Support of Debtor's Request for (I) Approval of (A) Disclosure Statement, (B) Solicitation of Votes and Voting Procedures, and (C) Form of Ballots, and (II) Confirmation of Prepackaged Chapter 11 Plan of Reorganization of Walter Investment Management Corp. and the Affiliate Co-Plan Proponents [ECF No. 137]
- G. Declaration of James Page in Support of Debtor's Request for (I) Approval of (A) Disclosure Statement, (B) Solicitation of Votes and Voting Procedures, and (C) Form of Ballots, and (II) Confirmation of Prepackaged Chapter 11 Plan of Reorganization of Walter Investment Management Corp. and the Affiliate Co-Plan Proponents [ECF No. 138]
- H. Declaration of Christina Pullo of Prime Clerk LLC Regarding Solicitation of Votes and Tabulation of Ballots Cast on the Prepackaged Chapter 11 Plan of Reorganization of Walter Investment Management Corp. and the Affiliate Co-Plan Proponents [ECF No. 13]
- I. Prepackaged Chapter 11 Plan of Reorganization of Walter Investment Management Corp. and the Affiliate Co-Plan Proponents [ECF No. 11]
- J. Amended Prepackaged Chapter 11 Plan of Reorganization of Walter Investment Management Corp. and the Affiliate Co-Plan Proponents [ECF No. 139]

- K. Plan Supplement for Prepackaged Chapter 11 Plan of Reorganization for Walter Investment Management Corp. and the Affiliate Co-Plan Proponents [ECF No. 121]
- L. First Supplement to Plan Supplement for Prepackaged Chapter 11 Plan of Reorganization for Walter Investment Management Corp. and the Affiliate Co-Plan Proponents [ECF No. 145]
- M. Second Supplement to Plan Supplement for Prepackaged Chapter 11 Plan of Reorganization for Walter Investment Management Corp. and the Affiliate Co-Plan Proponents [ECF No. 147]
- N. Third Supplement to Plan Supplement for Prepackaged Chapter 11 Plan of Reorganization for Walter Investment Management Corp. and the Affiliate Co-Plan Proponents [ECF No. 151]
- O. Order Granting Motion of Debtor for Order (I) Scheduling Combined Hearing to Consider (A) Approval of Disclosure Statement (B) Approval of Solicitation Procedures and Forms of Ballots, and (C) Confirmation of Prepackaged Plan; (II) Establishing an Objection Deadline to Object to Disclosure Statement and Plan; (III) Approving the Form and Manner of Notice of Combined Hearing, Objection Deadline, and Notice of Commencement; (IV) Extending Time, and Upon Plan Confirmation, Waiving of Requirements to (A) Convene Section 341 Meeting, and (B) File Statement of Financial Affairs and Schedules of Assets and Liabilities; and (V) Granting Related [ECF No. 77]
- P. Notice of Assumption of Executory Contracts and Unexpired Leases of Debtor and Related Procedures [ECF No. 122]

Status: This matter is going forward on a contested basis.

Dated: January 11, 2018
New York, New York

/s/ Sunny Singh
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