

WEIL, GOTSHAL & MANGES LLP
767 Fifth Avenue
New York, New York 10153
Telephone: (212) 310-8000
Facsimile: (212) 310-8007
Ray C. Schrock, P.C.
Sunny Singh, Esq.

*Attorneys for Debtor
and Debtor in Possession*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----x	
In re	:
	:
	:
WALTER INVESTMENT MANAGEMENT CORP.,	:
	:
	:
Debtor.	:
-----x	

**Chapter 11
Case No. 17-13446 (JLG)**

**NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR THE FEE HEARING ON MARCH 29, 2018 AT 2:00 P.M. (ET)**

Location of Hearing: United States Bankruptcy Court for the Southern District of New York,
Alexander Hamilton U.S. Custom House, before the Honorable James L.
Garrity, Jr., United States Bankruptcy Judge, **Room 601**, One Bowling
Green, New York, New York 10004-1408

I. FEE HEARING

1. First and Final Application of Alvarez & Marsal North America, LLC as
Financial Advisors for the Debtors, for Allowance of Compensation for
Professional Services Rendered and Reimbursement of Actual and Necessary
Expenses Incurred from December 1, 2017 through and Including February 9,
2018 [**ECF No. 201**]

Response Deadline: March 27, 2018 at 4:00 p.m. (Eastern Time)

Responses Filed: None

Related Document:

- A. Notice of Hearing [**ECF No. 206**]

Status: This matter is going forward on an uncontested basis.

2. First and Final Fee Application of Houlihan Lokey Capital, Inc. for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Investment Banker to the Debtor for the Period of November 30, 2017 through February 9, 2018 [ECF No. 203]

Response Deadline: March 27, 2018 at 4:00 p.m. (Eastern Time)

Responses Filed: None

Related Document:

- A. Notice of Hearing [ECF No. 206]

Status: This matter is going forward on an uncontested basis.

3. First and Final Application of Weil, Gotshal & Manges LLP, as Attorneys for Debtor, for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses Incurred for Period from November 30, 2017 through and Including February 9, 2018 [ECF No. 204]

Response Deadline: March 27, 2018 at 4:00 p.m. (Eastern Time)

Responses Filed: None

Related Document:

- A. Notice of Hearing [ECF No. 206]

Status: This matter is going forward on an uncontested basis.

Dated: March 29, 2018
New York, New York

/s/ Sunny Singh
WEIL, GOTSHAL & MANGES LLP
767 Fifth Avenue
New York, New York 10153
Telephone: (212) 310-8000
Facsimile: (212) 310-8007
Ray C. Schrock, P.C.
Sunny Singh, Esq.

*Attorneys for Debtor
and Debtor in Possession*