

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:	)	
	)	Chapter 11
ABEINSA HOLDING, INC., <i>et al.</i> , <sup>1</sup>	)	
	)	Case No. 16-10790 (KJC)
	)	
Debtors.	)	(Joint Administration Requested)
	)	

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**NOTICE OF FILING OF BANKRUPTCY PETITIONS AND RELATED  
PLEADINGS; NOTICE OF AGENDA OF HEARING ON FIRST DAY  
MOTIONS SCHEDULED FOR MARCH 31, 2016 AT 2:30 P.M. (EASTERN)**<sup>2</sup>

**Any party participating telephonically must make arrangements through  
CourtCall by telephone (866-582-6878) or facsimile (866)-533-2946.**

**Petitions:**

1. Official Form 1 Chapter 11 Petition – Abeinsa Holding, Inc., Case No. 16-10790 (Docket No. 1; Filed March 29, 2016).
2. Official Form 1 Chapter 11 Petition – Abengoa Solar LLC, Case No. 16-10791 (Docket No. 1; Filed March 29, 2016).
3. Official Form 1 Chapter 11 Petition – Abeinsa EPC, LLC, Case No. 16-10792 (Docket No. 1; Filed March 29, 2016).
4. Official Form 1 Chapter 11 Petition – Abencor USA, LLC, Case No. 16-10793 (Docket No. 1; Filed March 29, 2016).
5. Official Form 1 Chapter 11 Petition – Nicsa Industrial Supplies LLC, No. 16-10794 (Docket No. 1; Filed March 29, 2016).

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<sup>1</sup> The Debtors in these Chapter 11 cases, together with the last four digits of each Debtor’s federal tax identification number, are as follows: Abeinsa Holding Inc. (9489); Abeinsa EPC LLC (1176); Abencor USA, LLC (0184); Abener Construction Services, LLC (0495); Abener North America Construction, LP (5989); Abengoa Solar, LLC (6696); Inabensa USA, LLC (2747); Nicsa Industrial Supplies LLC (9076); Teyma Construction USA, LLC (0362); Abeinsa Abener Teyma General Partnership (2513); Abener Teyma Mojave General Partnership (2353); Abener Teyma Inabensa Mount Signal Joint Venture (9634); Teyma USA & Abener Engineering and Construction Services General Partnership (6534).

<sup>2</sup> Parties who are unable to attend the hearing may participate by telephone by contacting CourtCall, an independent conference call company, at 866-582-6878. Please refer to the Court’s website at [deb.uscourts.gov](http://deb.uscourts.gov) (in the “General Information under the Judges’ Info” section) for complete information and instructions.

6. Official Form 1 Chapter 11 Petition – Abener Construction Services, LLC, Case No. 16-10795 (Docket No. 1; Filed March 29, 2016).
7. Official Form 1 Chapter 11 Petition – Abeinsa Abener Teyma General Partnership, Case No. 16-10796 (Docket No. 1; Filed March 29, 2016).
8. Official Form 1 Chapter 11 Petition – Abener Teyma Mojave General Partnership, Case No. 16-10797 (Docket No. 1; Filed March 29, 2016).
9. Official Form 1 Chapter 11 Petition – Abener Teyma Inabensa Mount Signal Joint Venture, Case No. 16-10798 (Docket No. 1; Filed March 29, 2016).
10. Official Form 1 Chapter 11 Petition – Teyma USA & Abener Engineering and Construction Services General Partnership, Case No. 16-10799 (Docket No. 1; Filed March 29, 2016).
11. Official Form 1 Chapter 11 Petition – Teyma Construction USA, LLC, Case No. 16-10800 (Docket No. 1; Filed March 29, 2016).
12. Official Form 1 Chapter 11 Petition – Abener North America Construction, LP, Case No. 16-10801 (Docket No. 1; Filed March 29, 2016).
13. Official Form 1 Chapter 11 Petition – Inabensa USA, LLC, Case No. 16-10802 (Docket No. 1; Filed March 29, 2016).

**Declarations:**

14. Declaration of William H. Runge, III In Support of Chapter 11 Petitions and First Day Pleadings (Docket No. 3; Filed March 29, 2016).

**First Day Motions Going Forward:**

15. Motion for an Order Directing Joint Administration of Cases Pursuant to Fed. R. Bankr. P. 1015(b (Docket No. 4; Filed March 29, 2016).
16. Motion for Order Authorizing the Debtors to File a Consolidated list of Creditors in Lieu of Submitting a Separate Mailing Matrix for Each Debtor (Docket No. 5; Filed March 29, 2016).
17. Motion for Entry of an Order Extending the Time to File Schedules of Assets and Liabilities and Statements of Financial Affairs (Docket No. 6; Filed March 29, 2016).
18. Motion for Interim and Final Orders (I) Approving Debtors' Proposed Form of Adequate Assurance of Payment, (II) Establishing Procedures for Resolving Objections by Utility Companies and (III) Prohibiting Utility Companies from Altering, Refusing or Discontinuing Service (Docket No. 7; Filed March 29, 2013).

19. Motion for Interim and Final Orders Authorizing the Debtors to Pay Certain Pre-Petition Taxes and Related Obligations (Docket No. 8; Filed March 29, 2016).
20. Motion for Entry of Interim and Final Orders (I) Authorizing Debtors to (A) Maintain Existing Insurance Policies and Pay All Insurance Obligations Arising Thereunder, and (B) Renew, Revise, Extend, Supplement, Change or Enter into New Insurance Policies, and (II) Granting Certain Related Relief (Docket No. 9; Filed March 29, 2016).
21. Motion for Entry of an Order (A) Authorizing the Debtors to (I) Continue Using their Existing Cash Management System and (II) Maintain Existing Bank Accounts and Business Forms; (B) Authorizing Continued Intercompany Transactions and Netting of Intercompany Claims; and (C) Granting Postpetition Intercompany Claims Administrative Expense Priority (Docket No. 10; Filed March 29, 2016).
22. Motion for Entry of an Order Authorizing Debtors to Pay Prepetition Wages, Compensation, and Employee Benefits (Docket No. 12; Filed March 29, 2016).

**Other Motions:**

23. Omnibus Motion for Entry of an Order Authorizing the Debtors to Reject Certain Unexpired Nonresidential Real Property Lease and Granting Related Relief (Docket No. 11; Filed March 29, 2016).

**PLEASE TAKE FURTHER NOTICE** that a hearing (the “**First Day Hearing**”) with respect to the First Day Motions is scheduled for March 31, 2016 at 2:30 p.m. (Eastern Daylight Time) before The Honorable Kevin J. Carey at the United States Bankruptcy Court for the District of Delaware, 824 Market Street, 5th Floor, Courtroom 5, Wilmington, Delaware 19801.

**PLEASE TAKE FURTHER NOTICE** that any and all objections to the First Day Motions may be made at the First Day Hearing.

**PLEASE TAKE FURTHER NOTICE** that copies of the above-referenced documents may be obtained free of charge at <https://cases.primeclerk.com/Abeinsa>.

Dated: Wilmington, Delaware  
March 30, 2016

Respectfully submitted,

**DLA PIPER LLP (US)**

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*Proposed Counsel for the Debtors and Debtors in  
Possession*