

**UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

ABEINSA HOLDING INC. *et al.*,Debtors.¹

Chapter 11

Case No. 16-10790 (KJC)

(Jointly Administered)

**NOTICE OF COMMENCEMENT OF CHAPTER 11 BANKRUPTCY CASES,
MEETING OF CREDITORS AND FIXING OF CERTAIN DATES**

On March 29, April 6 and April 7, 2016, the above captioned debtors and debtors in possession (collectively, the “Debtors”) filed voluntary petitions for relief under chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”). The Debtors and their addresses, case numbers and federal tax identification numbers are as follows:

<u>DEBTOR</u> (Other names, if any, used by the Debtor in the last 6 years appear in brackets)	<u>ADDRESS</u>	<u>CASE NO.</u>	<u>EMPLOYER ID #</u>
Abeinsa Holding Inc. [Teyma USA Inc.]	3030 North Central Avenue, Suite 808 Phoenix, AZ 85012	16-10790-KJC	80-2479489
Abengoa US Holding, LLC	850 New Burton Road, Suite 201 Dover, DE 19904	16-10894-KJC	46-1676871
Abengoa US, LLC	850 New Burton Road, Suite 201 Dover, DE 19904	16-10895-KJC	46-1679573

¹ The Debtors in these chapter 11 cases, together with the last four digits of each Debtor’s federal tax identification number, are as follows: Abeinsa Holding Inc. (9489); Abeinsa EPC LLC (1176); Abencor USA, LLC (0184); Abener Construction Services, LLC (0495); Abener North America Construction, LP (5989); Abengoa Solar, LLC (6696); Inabensa USA, LLC (2747); Nicsa Industrial Supplies LLC (9076); Teyma Construction USA, LLC (0362); Abeinsa Abener Teyma General Partnership (2513); Abener Teyma Mojave General Partnership (2353); Abener Teyma Hugoton General Partnership (7769); Abener Teyma Inabensa Mount Signal Joint Venture (9634); Teyma USA & Abener Engineering and Construction Services General Partnership (6534); Abengoa US Holding, LLC (6871); Abengoa US, LLC (9573); Abengoa US Operations, LLC (1268); Abengoa Bioenergy Biomass of Kansas, LLC (1119); Abengoa Bioenergy Hybrid of Kansas, LLC (9711); Abengoa Bioenergy Technology Holding, LLC (7434); Abengoa Bioenergy New Technologies, LLC (8466).

<u>DEBTOR</u> (Other names, if any, used by the Debtor in the last 6 years appear in brackets)	<u>ADDRESS</u>	<u>CASE NO.</u>	<u>EMPLOYER</u> <u>ID #</u>
Abengoa US Operations, LLC	850 New Burton Road, Suite 201 Dover, DE 19904	16-10896-KJC	37-1711268
Abengoa Solar LLC [Solucar Inc.; Abengoa Solar Inc.]	1250 Simms Street, Suite 101 Lakewood, CO 80401	16-10791-KJC	87-0786696
Abeinsa EPC LLC [Abeinsa EPC Inc.]	3030 North Central Avenue, Suite 808 Phoenix, AZ 85012	16-10792-KJC	45-4871176
Abencor USA, LLC	3030 North Central Avenue, Suite 808 Phoenix, AZ 85012	16-10793-KJC	45-5530184
Nicsa Industrial Supplies LLC [Nicsa Industrial Supply Corp.; Nicsa Trading Corporation]	8800 Jameel Road, Suite 190 Houston, TX 77040	16-10794-KJC	65-0919076
Abener Construction Services, LLC [Abener Engineering and Construction Services, LLC]	P.O. Box 4039 Chesterfield, MO 63017	16-10795-KJC	20-8230495
Abeinsa Abener Teyma General Partnership	3030 North Central Avenue, Suite 808 Phoenix, AZ 85012	16-10796-KJC	46-1142513
Abener Teyma Mojave General Partnership [Abentey Mojave General Partnership]	3030 North Central Avenue, Suite 808 Phoenix, AZ 85012	16-10797-KJC	27-3942353

<u>DEBTOR</u> (Other names, if any, used by the Debtor in the last 6 years appear in brackets)	<u>ADDRESS</u>	<u>CASE NO.</u>	<u>EMPLOYER ID #</u>
Abener Teyma Inabensa Mount Signal Joint Venture [Abener Teyma Mount Signal Joint Venture]	3030 North Central Avenue, Suite 808 Phoenix, AZ 85012	16-10798-KJC	45-5579634
Teyma USA & Abener Engineering and Construction Services General Partnership [Teyma USA & Abener Engineering and Construction Services Partnership]	3030 North Central Avenue, Suite 808 Phoenix, AZ 85012	16-10799-KJC	27-1866534
Teyma Construction USA, LLC	3030 North Central Avenue, Suite 808 Phoenix, AZ 85012	16-10800-KJC	46-1730362
Abener North America Construction, L.P.	P.O. Box 4039 Chesterfield, MO 63017	16-10801-KJC	27-3385989
Inabensa USA, LLC	1209 Orange Street Corporation Trust Center Wilmington, DE 19801	16-10802-KJC	80-0782747
Abener Teyma Hugoton General Partnership [Abener Hugoton General Partnership]	3030 North Central Avenue, Suite 808 Phoenix, AZ 85012	16-10880-KJC	27-3067769
Abengoa Bioenergy Biomass of Kansas, LLC	16150 Main Circle Drive, Suite 300 Chesterfield, MO 63017-4689	16-10876-KJC	20-5181119
Abengoa Bioenergy Hybrid of Kansas, LLC	16150 Main Circle Drive, Suite 300 Chesterfield, MO 63017 4689	16-10878-KJC	20-5179711
Abengoa Bioenergy New Technologies, LLC [Abengoa Bioenergy New Technologies, Inc.; Abengoa Bioenergy R&D, Inc.]	16150 Main Circle Drive, Suite 300 Chesterfield, MO 63017-4689	16-10877-KJC	36-4518466
Abengoa Bioenergy Technology Holding, LLC	16150 Main Circle Drive, Suite 300 Chesterfield, MO 63017-4689	16-10879-KJC	26-1687434

DATE, TIME AND LOCATION OF MEETING OF CREDITORS. **May 6, 2016 at 9:30 a.m. (Eastern Daylight Time)**, J. Caleb Boggs Federal Building, 844 King Street, Wilmington, DE 19801.

DEADLINE TO FILE A PROOF OF CLAIM. Notice of a deadline will be sent at a later time.

NAME, ADDRESS AND TELEPHONE NUMBER OF TRUSTEE. No trustee has been appointed in these cases.

PROPOSED COUNSEL FOR THE DEBTORS.

R. Craig Martin (DE 5032)
DLA PIPER LLP (US)
1201 North Central Avenue, Suite 2100
Wilmington, DE 19801
Telephone: (302) 468-5700
Facsimile: (302) 394-2341

Richard A. Chesley (admitted *pro hac vice*)
DLA PIPER LLP (US)
203 North LaSalle Street, Suite 1900
Chicago, IL 60601
Telephone: (312) 368-4000
Facsimile: (312) 236-7516

COMMENCEMENT OF CASE. Petitions for relief under chapter 11 of the Bankruptcy Code have been filed in the United States Bankruptcy Court for the District of Delaware (the “Court”) by each of the Debtors listed above. You will not receive notice of all documents filed in these cases. All documents filed with the Court, including lists of the Debtors’ properties and debts, are available for inspection at the office of the Clerk of the Court and may be available on the Court’s website at www.deb.uscourts.gov. Such documents will be available on the dedicated website of these cases at <https://cases.primeclerk.com/Abeinsa>.

PURPOSE OF CHAPTER 11 FILING. Chapter 11 of the Bankruptcy Code enables a debtor to reorganize pursuant to a plan. A plan is not effective unless approved by the Court at a confirmation hearing. Creditors will be given notice concerning any plan, or in the event the case is dismissed or converted to another chapter of the Bankruptcy Code. The Debtors will remain in possession of their property and will continue to operate their businesses during the course of these cases.

CREDITORS MAY NOT TAKE CERTAIN ACTIONS. A creditor is anyone to whom one or more Debtors owes money or property. Under the Bankruptcy Code, each Debtor is granted certain protection against creditors. Common examples of prohibited actions by creditors include contacting any Debtor to demand repayment, starting or continuing foreclosure actions or repossessions. If unauthorized actions are taken by a creditor against one or more of the Debtors, the Court may penalize that creditor. A creditor who is considering taking action against one or more of the Debtors or the property of one or more of the Debtors should review section 362 of the Bankruptcy Code and may wish to seek legal advice. The staff members of the Clerk of the Court are not permitted to give legal advice.

MEETING OF CREDITORS. A representative of the Debtors is required to appear at the meeting of creditors on the date and at the place set forth above for the purpose of being examined under oath. Attendance by creditors at the meeting is welcomed, but not required. At the meeting, the creditors may examine the Debtors or their representatives and transact such other business as may properly come before the meeting. The meeting may be continued or

adjourned from time to time by notice at the meeting, without further written notice to the creditors.

CLAIMS. Schedules of creditors will be filed pursuant to rule 1007 of the Federal Rules of Bankruptcy Procedure. Any creditor holding a scheduled claim which is not listed as disputed, contingent, or unliquidated as to amount may, but is not required to, file a proof of claim in these cases. Creditors whose claims are not scheduled or whose claims are listed as disputed, contingent, or unliquidated as to amount and who desire to participate in the cases or share in any distribution must file their proofs of claim. A creditor who desires to rely on the schedule of creditors has the responsibility for determining that the claim is listed accurately. **A separate notice of the deadline to file proofs of claim and proof of claim forms will be provided to the Debtors' known creditors.** Proof of claim forms also are available in the office of the Clerk of the Court and on the Court's website at www.deb.uscourts.gov. Prime Clerk is the claims agent in these cases and can provide a proof of claim form if you cannot obtain one from the Court. Prime Clerk can be reached via email at abeinsainfo@primeclerk.com and telephone at (855) 650-7243.

DISCHARGE OF DEBTS. Confirmation of the chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. *See* Bankruptcy Code § 1141(d). A discharge means that you may never try to collect the debt from the Debtors, except as provided in a plan confirmed by the Court.

For the Court: /s/ David D. Bird
Clerk of the United States Bankruptcy Court
for the District of Delaware

Dated: April 15, 2016