

**UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

ABEINSA HOLDING INC. *et al.*,

Debtors.¹

Chapter 11

Case No. 16-10790 (KJC)

(Jointly Administered)

Hearing Date: October 27, 2016 at 10:00 a.m. (ET)

Obj. Deadline: October 24, 2016 at 4:00 p.m. (ET)

Related D.I. Nos. 578, 579, 592, 593 & 596

**NOTICE OF HEARING TO CONSIDER APPROVAL OF DISCLOSURE STATEMENT
FOR DEBTORS' PLANS OF REORGANIZATION AND LIQUIDATION
AND APPROVAL OF SOLICITATION PROCEDURES**

TO ALL PARTIES IN INTEREST IN THE ABOVE-CAPTIONED DEBTORS AND DEBTORS IN POSSESSION, PLEASE TAKE NOTICE THAT:

Filing of the Proposed Disclosure Statement. On September 26, 2016, the above-captioned debtors and debtors in possession (the “**Debtors**”) filed (i) the *Debtors’ Plans of Reorganization and Liquidation* (as may be amended, modified, and/or supplemented, the “**Proposed Plan**”) [D.I. 579], and (ii) the proposed *Debtors’ Disclosure Statement Pursuant to Section 1125 of the Bankruptcy Code* (as may be amended, modified, and/or supplemented, the “**Proposed Disclosure Statement**”) [D.I. 578]. For more information about this notice or to obtain a copy of the Proposed Disclosure Statement or related materials, please contact Prime Clerk LLC, the official claims agent in the Debtors’ Chapter 11 Cases by phone at 855-650-7243, or by emailing abeinsaballots@primeclerk.com. Interested parties may also review the Disclosure Statement and related materials free of charge at Prime Clerk LLC’s case-designate website at <https://cases.primeclerk.com/Abeinsa/>.

Disclosure Statement Hearing. A hearing to consider approval of the Proposed Disclosure Statement is scheduled on **October 27, 2016 at 10:00 a.m. (prevailing Eastern Time)** (the “**Disclosure Statement Hearing**”) before The Honorable Kevin J. Carey, United States Bankruptcy Judge, in Courtroom #5 of the United States Bankruptcy Court for the District of Delaware (the “**Bankruptcy Court**”), 824 North Market Street, 5th Floor, Wilmington, Delaware 19801. The Disclosure Statement

¹ The Debtors in these chapter 11 cases (the “**Chapter 11 Cases**”), together with the last four digits of each Debtor’s federal tax identification number, are as follows: Abeinsa Holding Inc. (9489); Abeinsa EPC LLC (1176); Abencor USA, LLC (0184); Abener Construction Services, LLC (0495); Abener North America Construction, LP (5989); Abengoa Solar, LLC (6696); Inabensa USA, LLC (2747); Nicsa Industrial Supplies LLC (9076); Teyma Construction USA, LLC (0362); Abeinsa Abener Teyma General Partnership (2513); Abener Teyma Mojave General Partnership (2353); Abener Teyma Hugoton General Partnership (7769); Abener Teyma Inabensa Mount Signal Joint Venture (9634); Teyma USA & Abener Engineering and Construction Services General Partnership (6534); Abengoa US Holding, LLC (6871); Abengoa US, LLC (9573); Abengoa US Operations, LLC (1268); Abengoa Bioenergy Biomass of Kansas, LLC (1119); Abengoa Bioenergy Hybrid of Kansas, LLC (9711); Abengoa Bioenergy Technology Holding, LLC (7434); Abengoa Bioenergy New Technologies, LLC (8466).

Hearing may be continued from time to time without further notice other than the announcement by the Debtors in open court of the adjourned date(s) at the Disclosure Statement Hearing or any continued hearing or as indicated in any notice of agenda of matters scheduled for hearing filed with the Bankruptcy Court. The Debtors may modify the Proposed Disclosure Statement, if necessary, prior to, during, or as a result of the Disclosure Statement Hearing without further notice.

Objections to the Proposed Disclosure Statement. Objections or responses to approval of the Proposed Disclosure Statement, if any, must (a) be in writing; (b) comply with the Federal Rules of Bankruptcy Procedure and the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware; (c) state the name and address of the objecting party and the amount and nature of the claim or equity interest of such entity or person; (d) state with particularity the basis and nature of any objection to confirmation of the Plan and, if practicable, a proposed modification to the Plan that would resolve such objection; and (e) be filed, together with proof of service, with the Court and served so that they are actually received by the undersigned counsel to the Debtors by **October 24, 2016 at 4:00 p.m. (prevailing Eastern Time)** (the “**Disclosure Statement Objection Deadline**”).

IF AN OBJECTION TO THE PROPOSED DISCLOSURE STATEMENT IS NOT FILED AND SERVED AS PRESCRIBED HEREIN, THE OBJECTING PARTY MAY BE BARRED FROM OBJECTING TO THE PROPOSED DISCLOSURE STATEMENT OR TO THE ADEQUACY THEREOF AND MAY NOT BE HEARD AT THE DISCLOSURE STATEMENT HEARING.

Dated: September 30, 2016
Wilmington, Delaware

Respectfully submitted,

DLA PIPER LLP (US)

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