

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

ABEINSA HOLDING INC., *et al.*,

Debtors.¹

Chapter 11

Case No. 16-10790 (KJC)

(Jointly Administered)

**NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON NOVEMBER 16, 2016 AT 10:00 A.M. (EASTERN)**²

MATTERS GOING FORWARD:

1. Motion of Nationwide Mutual Insurance Company for the Appointment of an Examiner [D.I. 669; Filed 10/18/16].

Response Deadline: November 9, 2016 at 4:00 p.m. (ET).

Joinder Deadline: October 25, 2016 at 4:00 p.m. (ET).

Related Documents:

- A. Nationwide Mutual Insurance Company's Motion to Shorten Notice and Objection Periods for Motion of Nationwide Mutual Insurance Company for the Appointment of an Examiner [D.I. 670; Filed 10/18/16].

¹ The Debtors in these chapter 11 cases, together with the last four digits of each Debtor's federal tax identification number, are as follows: Abengoa US Holding, LLC (6871); Abengoa US, LLC (9573); Abengoa US Operations, LLC (1268); Abeinsa Holding Inc. (9489); Abeinsa EPC LLC (1176); Abencor USA, LLC (0184); Abener Construction Services, LLC (0495); Abener North America Construction, LP (5989); Inabensa USA, LLC (2747); Nicsa Industrial Supplies LLC (9076); Teyma Construction USA, LLC (0362); Abeinsa Abener Teyma General Partnership (2513); Abener Teyma Mojave General Partnership (2353); Abener Teyma Inabensa Mount Signal Joint Venture (9634); Teyma USA & Abener Engineering and Construction Services General Partnership (6534); Abener Teyma Hugoton General Partnership (7769); Abengoa Solar, LLC (6696); Abengoa Bioenergy Biomass of Kansas (1119); Abengoa Bioenergy Hybrid of Kansas, LLC (9711); Abengoa Bioenergy Technology Holding, LLC (7424); Abengoa Bioenergy New Technologies, LLC (8466); Abengoa Bioenergy Holdco, Inc. (8864); Abengoa Bioenergy Meramec Holding, Inc. (1803). The chapter 11 case of Abengoa Bioenergy Biomass of Kansas, LLC, Case No. 16-10876, pending before the United States Bankruptcy Court for the District of Delaware (the "Court") is stayed pending further order of the Court.

² Parties who are unable to attend the hearing may participate by telephone by contacting CourtCall, an independent conference call company, at 866-582-6878. Please refer to the Court's website at deb.uscourts.gov (in the "General Information under the Judges' Info" section) for complete information and instructions.

- B. Order Shortening Notice and Objection Periods for Motion of Nationwide Mutual Insurance Company for the Appointment of an Examiner [D.I. 672; Filed 10/18/16].
- C. Notice of Motion of Nationwide Mutual Insurance Company for the Appointment of an Examiner [D.I. 675; Filed 10/18/16].
- D. Joinder of RLI Insurance Company in Nationwide Mutual Insurance Company's Motion for the Appointment of an Examiner [D.I. 680; Filed 10/19/16].
- E. Amended Notice of Motion of Nationwide Mutual Insurance Company for the Appointment of an Examiner [D.I. 681; Filed 10/19/16].
- F. Joinder by Atlantic Specialty Insurance Company and Its Affiliates OneBeacon Insurance Group and OneBeacon Surety in Motion of Nationwide Mutual Insurance Company for the Appointment of an Examiner [D.I. 690; Filed 10/21/16].

Responses Received:

- A. Debtors' Objection to Motion of Nationwide Mutual Insurance Company for the Appointment of an Examiner [D.I. 817; Filed 11/9/16].

Status: This matter is going forward.

- 2. Amended Motion of LEF Ingenieros Auding Intraesa, LLC for Relief from the Automatic Stay Pursuant to 11 U.S.C. Section 362 [D.I. 811; Filed 11/8/16].

Response Deadline: At time of hearing on October 27, 2016 at 10:00 a.m. (ET).; extended to November 9, 2016 at 4:00 p.m. (ET).

Related Documents:

- A. Motion of LEF Ingenieros Auding Intraesa, LLC for Relief from the Automatic Stay Pursuant to 11 U.S.C. Section 362 [D.I. 657; Filed 10/14/16].
- B. LEF Ingenieros Auding Intraesa, LLC's Motion Pursuant to Del. Bankr. L. R. 9006-1(e) for an Order Shortening Notice with Respect to Motion of LEF Ingenieros Auding Intraesa, LLC for Relief from the Automatic Stay Pursuant to 11 U.S.C. Section 362 [D.I. 658; Filed 10/14/16].
- C. Order Granting LEF Ingenieros Auding Intraesa, LLC's Motion Pursuant to Del. Bankr. L. R. 9006-1(e) for an Order Shortening Notice with Respect to Motion of LEF Ingenieros Auding Intraesa, LLC for Relief from the Automatic Stay Pursuant to 11 U.S.C. Section 362 [D.I. 683; Filed 10/19/16].

- D. Reply in Support of Amended Motion of LEF Ingenieros Auding Intraesa, LLC for Relief from the Automatic Stay Pursuant to 11 U.S.C. Section 362 [D.I. 822; Filed 11/11/16].

Responses Received:

- A. Debtors' Objection to Motion of LEF Ingenieros Auding Intraesa, LLC for Relief from the Automatic Stay Pursuant to 11 U.S.C. Section 362 [D.I. 818; Filed 11/9/16].

Status: This matter is going forward.

STATUS CONFERENCE – PLAN CONFIRMATION

3. Debtors' First Amended Plans of Reorganization and Liquidation (Solicitation Version) [D.I. 747; Filed 10/31/16].

Related Documents:

- A. Order (A) Approving the Disclosure Statement, (B) Establishing Procedures for the Solicitation and Tabulation of Votes to Accept or Reject the Plan, (C) Approving the Forms of Ballot and Solicitation Materials, (D) Establishing Voting Record Date, (E) Scheduling Confirmation Hearing and Setting the Deadline for Filing Objections to Confirmation of the Plan, and (F) Approving the Related Forms of Notice [D.I. 746; Filed 10/31/16].
- B. Notice of Record Voting Date [D.I. 820; Filed 11/10/16].

Status: This matter is going forward.

Dated: November 14, 2016
Wilmington, Delaware

Respectfully submitted,

DLA PIPER LLP (US)

By: /s/ R. Craig Martin

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