

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:	Chapter 11
ABEINSA HOLDING INC., <i>et al.</i> ,	Case No. 16-10790 (KJC)
Debtors. ¹	(Jointly Administered)
	Related D.I.: 1042

NOTICE OF EFFECTIVE DATE

PLEASE TAKE NOTICE that an order (the “Confirmation Order”) of The Honorable Kevin J. Carey, United States Bankruptcy Judge for the District of Delaware, confirming the *Debtors’ Modified First Amended Plans of Reorganization and Liquidation*, attached to the Confirmation Order as Exhibit A (including all exhibits thereto and as the same may be amended, modified or supplemented from time to time, the “Plan”),² was entered on December 15, 2016 [D.I. 1042].

PLEASE TAKE FURTHER NOTICE that all conditions precedent to the Effective Date under Article VIII.A. of the Plan have been satisfied. In accordance with the Plan, the Debtors provide this notice that the defined Effective Date under the Plan is **March 31, 2017 at 1:00 p.m. (ET)**.

¹ The Debtors in these chapter 11 cases, together with the last four digits of each Debtor’s federal tax identification number, are as follows: Abeinsa Holding Inc. (9489); Abeinsa EPC LLC (1176); Abencor USA, LLC (0184); Abener Construction Services, LLC (0495); Abener North America Construction, LP (5989); Abengoa Solar, LLC (6696); Inabensa USA, LLC (2747); Nicsa Industrial Supplies LLC (9076); Teyma Construction USA, LLC (0362); Abeinsa Abener Teyma General Partnership (2513); Abener Teyma Mojave General Partnership (2353); Abener Teyma Hugoton General Partnership (7769); Abener Teyma Inabensa Mount Signal Joint Venture (9634); Teyma USA & Abener Engineering and Construction Services General Partnership (6534); Abengoa US Holding, LLC (6871); Abengoa US, LLC (9573); Abengoa US Operations, LLC (1268); Abengoa Bioenergy Hybrid of Kansas, LLC (9711); Abengoa Bioenergy Technology Holding, LLC (7434); Abengoa Bioenergy New Technologies, LLC (8466); Abengoa Bioenergy Holdco, Inc. (8864); Abengoa Bioenergy Meramec Holding, Inc. (1803).

² Capitalized terms used but not otherwise defined herein shall have the meaning ascribed to them in the Plan.

PLEASE TAKE FURTHER NOTICE that the Plan and its provisions are binding on, among others, the Debtors, all Holders of Claims and/or Equity Interests (irrespective of whether such Claims or Equity Interests are Impaired under the Plan or whether the Holders of such Claims or Equity Interests have accepted the Plan), and any and all non-Debtor parties to executory contracts or unexpired leases with the Debtors, as provided in the Plan.

PLEASE TAKE FURTHER NOTICE that, under the terms of the Plan, any Holder of a Claim arising from the rejection of any executory contract or unexpired lease with the Debtors must submit a proof of claim on account of such Claim by no later than **May 1, 2017 at 5:00 p.m. (ET)** to the Claims Agent, Prime Clerk LLC, 830 Third Avenue, 3rd Floor, New York, New York 10022. **Any proofs of claim for rejection damages that parties were still entitled to submit as of the Effective Date, but that are not submitted and actually received by the Claims Agent by the stated deadline will be forever barred from assertion against any of the Estates, EPC, the EPC Reorganizing Debtors, the EPC Liquidating Debtors, Solar, the Solar Reorganizing Debtor, the Bioenergy and Maple Liquidating Debtors, the Liquidating Trusts, the Liquidating Trustees, the Litigation Trust, or the Litigation Trustee.**

PLEASE TAKE FURTHER NOTICE that the Administrative Claims Bar Date is **May 1, 2017 at 5:00 p.m. (ET)**. Any Administrative Claim, excluding Administrative Claims of Professionals, not Filed by the Administrative Claims Bar Date shall be deemed disallowed under the Plan and shall be forever barred against any of the Estates, EPC, the EPC Reorganizing Debtors, the EPC Liquidating Debtors, Solar, the Solar Reorganizing Debtor, the Bioenergy and Maple Liquidating Debtors, the Liquidating Trusts, the Liquidating Trustees, the Litigation

Trust, or the Litigation Trustee, and the Holder thereof shall be enjoined from commencing or continuing any action, employment of process or act to collect, offset, recoup or recover such Claim.

PLEASE TAKE FURTHER NOTICE that the deadline for submission by Professionals for Bankruptcy Court approval of Accrued Professional Compensation is **May 30, 2017** (the "Professional Fee Claims Bar Date"). Any claim for Accrued Professional Compensation not filed by the Professional Fee Claims Bar Date will be forever barred, estopped, and enjoined and may not be asserted under the Plan.

PLEASE TAKE FURTHER NOTICE that copies of the Plan and the Confirmation Order may be obtained by (i) accessing the Bankruptcy Court's website at <http://www.deb.uscourts.gov/> (please note that a PACER password is needed to access documents on the Bankruptcy Court's website), (ii) contacting Prime Clerk, LLC at (855) 650-7243, or (iii) visiting the Debtors' case website: <https://cases.primeclerk.com/abeinsa/Home-DocketInfo>.

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Dated: March 31, 2017
Wilmington, Delaware

Respectfully submitted,

DLA PIPER LLP (US)

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