

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	Chapter 11
)	
ABEINSA HOLDING INC., <i>et al.</i>)	Case No. 16-10790 (KJC)
)	
Reorganized and Liquidating Debtors. ¹)	Jointly Administered
)	

NOTICE OF AGENDA OF MATTER SCHEDULED FOR
HEARING ON JUNE 27, 2017 AT 3:00 P.M. (EASTERN TIME)²

CONTESTED MATTER GOING FORWARD:

1. Joint Motion Of Reorganized Debtor And The Litigation Trust For Entry Of An Order (I) Enforcing The Terms Of The Confirmation Order And Plan To Compel Rioglass Solar Inc. To Consent To Withdrawal Of The Reorganized Debtors Arbitration Action And Cease Prosecution Of Claims Against Reorganized Debtor And (II) For An Award Of (A) Actual Damages And (B) Sanctions (D.I. 1323, Filed 5/30/17).

Objection Deadline: June 13, 2017 at 4:00 p.m. (ET).

Response Received:

- (a) Objection Of Rioglass Solar Inc. To Joint Motion Of Reorganized Debtor And The Litigation Trust For Entry Of An Order (I) Enforcing The Terms Of The Confirmation Order And Plan To Compel Rioglass Solar Inc. To Consent To Withdrawal Of The Reorganized Debtors Arbitration Action And Cease Prosecution Of Claims Against Reorganized Debtor And (II) For An Award Of (A) Actual Damages And (B) Sanctions (D.I. 1363, Filed 6/13/17).

Related Pleading:

- (a) Reply Of Reorganized Debtor And The Litigation Trust To Objection Of Rioglass Solar, Inc. To Motion For Entry Of An Order (I) Enforcing The Terms Of The Confirmation Order And Plan And (II) For An Award Of (A) Actual Damages And (B) Sanctions (D.I. 1368, Filed 6/22/17).

¹ The Reorganized Debtors in these chapter 11 cases, together with the last four digits of each Reorganized Debtor's federal tax identification number, are as follows: Abeinsa Holding Inc. (9489). The Liquidating Debtors in these chapter 11 cases, together with the last four digits of each Liquidating Debtor's federal tax identification number, are as follows: Inabensa USA, LLC (2747); and Abengoa Bioenergy Holdco, Inc. (8864).

² The hearing will be held before the Honorable Kevin J. Carey, at the United States Bankruptcy Court for the District of Delaware, 824 N. Market Street, 5th Floor, Courtroom # 5.

Status: This matter is going forward.

Dated: June 23, 2017
Wilmington, Delaware

MORRIS, NICHOLS, ARSHT & TUNNELL LLP

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- and -

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