

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

ABEINSA HOLDING INC., *et al.*,

Reorganized and Liquidating Debtors.<sup>1</sup>

Chapter 11

Case No. 16-10790 (KJC)

(Jointly Administered)

**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR  
HEARING ON JANUARY 24, 2018 AT 10:00 A.M. (ET)**<sup>2</sup>

**\*\*AS THERE ARE NO MATTERS GOING FORWARD, THIS HEARING HAS BEEN  
CANCELLED WITH THE PERMISSION OF THE COURT. \*\***

**ADJOURNED MATTERS:**

1. Reorganized Debtors' Objections to (I) Claim of Synflex Insulations, LLC (Claim Number 302) and/or (II) Claim Of Orbital Insulation Corp. (Claim Number 301) [D.I. 1464, Filed 8/17/17].

**Response Deadline:** September 13, 2017 at 4:00 p.m. (Eastern Time); extended to counsel for Synflex Insulations, LLC and Orbital Insulation Corp. until October 4, 2017 at 4:00 p.m. (ET).

**Related Pleadings:**

- (a) Certificate of No Objection Regarding Order Sustaining Reorganized Debtors' Objections to (I) Claim of Synflex Insulations, LLC (Claim Number 302), and/or (II) Claim of Orbital Insulation Corp. (Claim Number 301) [D.I. 1489, Filed 9/15/17].
- (b) Order Sustaining Reorganized Debtors' Objections to (I) Claim of Synflex Insulations, LLC (Claim Number 302) and/or (II) Claim Of Orbital Insulation Corp. (Claim Number 301) [D.I. 1493, Entered 9/15/17].

<sup>1</sup> The Reorganized Debtors in these chapter 11 cases, together with the last four digits of each Reorganized Debtor's federal tax identification number, are as follows: Abeinsa Holding Inc. (9489); and Abengoa Solar, LLC (6696). The Liquidating Debtors in these chapter 11 cases, together with the last four digits of each Liquidating Debtor's federal tax identification number, are as follows: Inabensa USA, LLC (2747); and Abengoa Bioenergy Holdco, Inc. (8864).

<sup>2</sup> Parties who are unable to attend the hearing may participate by telephone by contacting CourtCall, an independent conference call company, at 866-582-6878. Please refer to the Court's website at [deb.uscourts.gov](http://deb.uscourts.gov) (in the "General Information under the Judges' Info" section) for complete information and instructions.

- (c) Certification of Counsel Regarding Order (A) Vacating First Order Sustaining Reorganized Debtors' Objection to (I) Claim Of Synflex Insulations, LLC (Claim Number 302), and/or (II) Claim of Orbital Insulation Corp. (Claim Number 301) and (B) Setting Response Deadline and Hearing Date [D.I. 1500, filed 9/19/17].
- (d) Order (A) Vacating First Order Sustaining Reorganized Debtors' Objection to (I) Claim of Synflex Insulations, LLC (Claim Number 302), and (II) Claim of Orbital Insulation Corp. (Claim Number 301); and (B) Setting Response Deadline and Hearing Date [D.I. 1504, filed 9/20/17].

**Response Received:**

- (a) Claimant Orbital Insulation Corp.'s Response in Opposition to Reorganized Debtor's Objection to Claim of Orbital Insulation Corp. (Claim Number 301) [D.I. 1540, filed 10/3/17].
- (b) Claimant Synflex Insulation LLC's Response in Opposition to Reorganized Debtor's Objection to Claim of Synflex Insulation LLC (Claim Number 302) [D.I. 1541, filed 10/3/17].

**Status:** This matter has been continued by agreement of the parties until the hearing on February 28, 2018 at 10:00 a.m. (ET).

- 2. Reorganized Debtors' and Liquidating Debtors' Objection to Claims of Nationwide Mutual Insurance Company (Proofs of Claim Nos. 416, 494, 569, 570, 573, 574, 575, 576, 580, 597, 598, 601, 602, 603, 604, 606, 608, 609, 612, 682, 708, 713 & 741) [D.I. 1466, Filed 8/18/17].

**Response Deadline:** September 13, 2017 at 4:00 p.m. (ET), extended for Nationwide Mutual Insurance Company until September 18, 2017 at 11:00 a.m. (ET), supplemental response due October 25, 2017 at 4:00 p.m. (ET).

**Related Pleadings:**

- (a) Certification of Counsel Regarding Order Approving Stipulation By and Between Abengoa Solar, LLC, the EPC Reorganizing Debtors, and Nationwide Mutual Insurance Company Regarding Proofs of Claim Nos. 416, 494, 569, 570, 573, 574, 575, 576, 580, 597, 598, 601, 602, 603, 604, 606, 608, 609, 612, 682, 708, 713 & 741) [D.I. 1514, Filed 9/22/17].
- (b) Order Approving Stipulation By and Between Abengoa Solar, LLC, the EPC Reorganizing Debtors, and Nationwide Mutual Insurance Company Regarding Proofs of Claim Nos. 416, 494, 569, 570, 573, 574, 575, 576, 580, 597, 598, 601, 602, 603, 604, 606, 608, 609, 612, 682, 708, 713 & 741) [D.I. 1518, Filed 9/25/17].

**Responses Received:**

- (a) Response of Nationwide Mutual Insurance Company to Reorganized Debtors' Objections to Claims [D.I. 1494, Filed 9/18/17].
- (b) Supplemental Response of Nationwide Mutual Insurance Company to Reorganized Debtors' and Liquidating Debtors' Objection to Claims [D.I. 1569, Filed 10/25/17].

**Status:** This matter has been continued by agreement of the parties until the hearing on February 28, 2018 at 10:00 a.m. (ET).

- 3. EPC Reorganized Debtors' Seventh Omnibus (Non-Substantive) Objection to Claims [D.I. 1529, Filed 9/28/17].

**Response Deadline:** October 26, 2017 at 4:00 p.m. (Eastern Time); extended to October 30, 2017 for counsel to SPX.

**Related Pleadings:**

- (a) Certification of Counsel Regarding Order Approving EPC Reorganized Debtors' Seventh Omnibus (Non-Substantive) Objection to Claims [D.I. 1576, Filed 10/30/17].
- (b) Order Approving EPC Reorganized Debtors' Seventh Omnibus (Non-Substantive) Objection to Claims [D.I. 1581, Filed 10/31/17].

**Response Received:**

- (a) Informal comments received from SPX. These comments are in the process of being resolved through a separation stipulation and the applicable claims have been removed from the Objection.

**Status:** A hearing on the Objection with respect to claims of SPX has been continued by agreement of the parties until the hearing on February 28, 2018 at 10:00 a.m. (ET).

- 4. EPC Reorganized Debtors' Eighth Omnibus (Non-Substantive) Objection to Claims [D.I. 1531, Filed 9/28/17].

**Response Deadline:** October 26, 2017 at 4:00 p.m. (Eastern Time); extended to October 30, 2017 at 12:00 p.m. for the Department of Energy and counsel to SPX.

**Related Pleadings:**

- (a) Certification of Counsel Regarding Order Approving EPC Reorganized Debtors' Eighth Omnibus (Non-Substantive) Objection to Claims [D.I. 1577, Filed 10/30/17].
- (b) Order Approving EPC Reorganized Debtors' Eighth Omnibus (Non-Substantive) Objection to Claims [D.I. 1582, Filed 10/31/17].

**Response Received:**

- (a) Informal comments received from Jeffrey Vetter, Chapter 7 Trustee of the estate of RLS Industries.
- (b) Informal comments received from the Department of Energy.
- (c) Informal comments received from SPX. These comments are in the process of being resolved through a separation stipulation and the applicable claims have been removed from the Objection.
- (d) Informal comments received from Engineering Design and Testing Corp.
- (e) Informal comments received from William and Kelly Kiser.
- (f) Informal comments received from Howard-Young International of Nevada, Inc.
- (g) FHI Plant Services, Inc. Limited Response and Reservation of Rights to Debtors' Sixth, Eighth and Ninth Omnibus Objection to Claims [D.I. 1570, Filed 10/26/17].

**Status:** A hearing on the Objection with respect to claims of SPX has been continued by agreement of the parties until the hearing on February 28, 2018 at 10:00 a.m. (ET).

- 5. EPC Reorganizing Debtors' Thirteenth Omnibus (Non-Substantive) Objection to Claims [D.I. 1598, Filed 11/6/17].

**Response Deadline:** November 28, 2017 at 4:00 p.m. (Eastern Time); extended to November 30, 2017 for Matrix Service Inc. and The Calvert Company, Inc.

**Related Pleadings:**

- (a) Certification of Counsel Regarding Order Approving EPC Reorganizing Debtors' Thirteenth Omnibus (Non-Substantive) Objection to Claims [D.I. 1621, Filed 12/1/17].
- (b) Order Approving EPC Reorganizing Debtors' Thirteenth Omnibus (Non-Substantive) Objection to Claims [D.I. 1627, Filed 12/4/17].

- (c) Amended Approving EPC Reorganizing Debtors' Thirteenth Omnibus (Non-Substantive) Objection to Claims [D.I. 1640, Filed 12/5/17].

**Response Received:**

- (a) Informal comments received from Matrix Service Inc.
- (b) Informal comments received from The Calvert Company, Inc.
- (c) Informal comments received from Amec Foster Wheeler Constructors, Inc.

**Status:** A hearing on the Objection to claim of Matrix Service Inc. has been continued to February 28, 2018 at 10:00 a.m. (ET).

- 6. Liquidation Trustee's Objection to Claim of Distribution International, Inc. (Proof of Claim No. 104) [D.I. 1608, Filed 11/27/17].

**Response Deadline:** January 3, 2018 at 4:00 p.m. (Eastern Time).

**Related Pleadings:** None.

**Response Received:**

- (a) Response of Distribution International, Inc. to Litigation Trustee's Objection to Claim No. 104 [D.I. 1669, Filed 1/3/18].

**Status:** This matter has been adjourned to the hearing on February 28, 2018 at 10:00 a.m. (ET) by agreement of the parties.

- 7. Liquidation Trustee's Objection to Crown Financial, LLC (Proof of Claim No. 114 [D.I. 1609, Filed 11/27/17].

**Response Deadline:** January 3, 2018 at 4:00 p.m. (Eastern Time).

**Related Pleadings:** None.

**Response Received:**

- (a) Crown's Response to Litigation Trustee's Objection to Proof of Claim [D.I. 1670, Filed 1/3/18].

**Status:** This matter has been adjourned to the hearing on February 28, 2018 at 10:00 a.m. (ET) by agreement of the parties.

8. Abeinsa Litigation Trustee's (Substantive) Objection to Proof of Claim of General Electric Company [D.I. 1647, Filed 12/12/17].

**Response Deadline:** January 3, 2018 at 4:00 p.m. (Eastern Time); extended to January 10, 2018.

**Related Pleadings:** None.

**Response Received:**

- (a) Response in Opposition to the Abeinsa Litigation Trustee's (Substantive) Objection to Proof of Claim of General Electric Company [D.I. 1685, Filed 1/10/18].

**Status:** This matter has been adjourned to the hearing on February 28, 2018 at 10:00 a.m. (ET) by agreement of the parties.

**MATTERS WITH CERTIFICATION OF COUNSEL/NO OBJECTION (COC/CNO):**

9. Bioenergy and Maple Liquidating Trustee's Second (Non-Substantive) Omnibus Objection To Employee Indemnity Claims [D.I. 1634, Filed 12/4/17].

**Response Deadline:** December 27, 2017 at 4:00 p.m. (Eastern Time).

**Related Pleadings:**

- (a) Corrected Notice of Bioenergy and Maple Liquidating Trustee's Second (Non-Substantive) Omnibus Objection To Employee Indemnity Claims [D.I. 1635, Filed 12/4/17].
- (b) Certificate of No Objection Regarding Liquidating Trustee's Second (Non-Substantive) Omnibus Objection To Employee Indemnity Claims [D.I. 1699, Filed 1/18/18].

**Response Received:** None.

**Status:** A Certification of No Objection has been filed therefore no hearing is necessary unless the Court had questions.

10. EPC Reorganizing Debtors' Fourteenth Omnibus (Non-Substantive) Objection to Claims [D.I. 1659, Filed 12/20/17].

**Response Deadline:** January 12, 2018 at 4:00 p.m. (Eastern Time).

**Related Pleadings:**

- (a) Certification of Counsel Regarding Order Approving EPC Reorganizing Debtors' Fourteenth Omnibus (Non-Substantive) Objection to Claims [D.I. 1700, Filed 1/22/18].

**Response Received:**

- (b) Informal comments received from NW Metal Fabricators, Inc.
- (c) Informal comments received from MMC Contractors.

**Status:** A Certification of Counsel has been filed with respect to all resolved claims or claims to which no response was filed. Claims to which formal or informal comments have been received have been adjourned to the hearing on February 28, 2018 at 10:00 a.m. (ET) by agreement of the parties.

- 11. EPC Reorganizing Debtors' Fifteenth Omnibus (Non-Substantive) Objection to Claims [D.I. 1660, Filed 12/20/17].

**Response Deadline:** January 12, 2018 at 4:00 p.m. (Eastern Time); extended to January 17, 2018 for Matrix Services Inc.; extended to January 19, 2018 for Univar USA.; extended to February 16, 2018 for Crown Technical Systems and Southwire Company, LLC.

**Related Pleadings:**

- (a) Certification of Counsel Regarding EPC Reorganizing Debtors' Fifteenth Omnibus (Non-Substantive) Objection to Claims [D.I. 1701, Filed 1/22/18].

**Response Received:**

- (a) Response of Archer Daniels Midland Company to Claim Objection [D.I. 1684, Filed 1/10/18].
- (b) Response of Delta Consulting Group, Inc. to EPC Reorganizing Debtors' Fifteenth Omnibus (Non-Substantive) Objection to Claims [D.I. 1689, Filed 1/11/18].
- (c) Accent Sales & Service Company, Inc.'s Response to Reorganizing Debtors' Fifteenth Omnibus (Non-Substantive) Objection to Claims [D.I. 1690, Filed 1/11/18].
- (d) Response of Cives Corporation to EPC Reorganizing Debtors' Fifteenth Omnibus (Non-Substantive) Objection to Claims [D.I. 1692, Filed 1/12/18].

- (e) Kumar Industries, Inc.'s Objection to EPC Reorganizing Debtors' Fifteenth Omnibus (Non-Substantive) Objection to Claims [D.I. 1697, Filed 1/12/18].
- (f) Informal comments received from Maine Automation, Inc.
- (g) Informal comments received from Univar USA.
- (h) Informal comments received from Anixter, Inc.
- (i) Informal comments received from Crown Technical Systems.
- (j) Informal comments received from Matrix Service Inc.
- (k) Informal comments received from Airgas USA, LLC.
- (l) Informal comments received from County of San Bernardino.
- (m) Informal comments received from Southwire Company, LLC.

**Status:** A Certification of Counsel has been filed with respect to all resolved claims or claims to which no response was filed. Claims to which formal or informal comments have been received have been adjourned to the hearing on February 28, 2018 at 10:00 a.m. (ET) by agreement of the parties.

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Dated: January 22, 2018  
Wilmington, Delaware

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