

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

ABEINSA HOLDING INC., *et al.*,

Reorganized and Liquidating Debtors.<sup>1</sup>

Chapter 11

Case No. 16-10790 (KJC)

(Jointly Administered)

**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR  
HEARING ON APRIL 27, 2018 AT 10:00 A.M. (ET)**

**ADJOURNED MATTERS:**

1. Reorganized Debtors' and Liquidating Debtors' Objection to Claims of Nationwide Mutual Insurance Company (Proofs of Claim Nos. 416, 494, 569, 570, 573, 574, 575, 576, 580, 597, 598, 601, 602, 603, 604, 606, 608, 609, 612, 682, 708, 713 & 741) [D.I. 1466, Filed 8/18/17].

**Response Deadline:** September 13, 2017 at 4:00 p.m. (ET), extended for Nationwide Mutual Insurance Company until September 18, 2017 at 11:00 a.m. (ET), supplemental response due October 25, 2017 at 4:00 p.m. (ET).

**Related Pleadings:**

- (a) Certification of Counsel Regarding Order Approving Stipulation By and Between Abengoa Solar, LLC, the EPC Reorganizing Debtors, and Nationwide Mutual Insurance Company Regarding Proofs of Claim Nos. 416, 494, 569, 570, 573, 574, 575, 576, 580, 597, 598, 601, 602, 603, 604, 606, 608, 609, 612, 682, 708, 713 & 741) [D.I. 1514, Filed 9/22/17].
- (b) Order Approving Stipulation By and Between Abengoa Solar, LLC, the EPC Reorganizing Debtors, and Nationwide Mutual Insurance Company Regarding Proofs of Claim Nos. 416, 494, 569, 570, 573, 574, 575, 576, 580, 597, 598, 601, 602, 603, 604, 606, 608, 609, 612, 682, 708, 713 & 741) [D.I. 1518, Filed 9/25/17].

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<sup>1</sup> The Reorganized Debtors in these chapter 11 cases, together with the last four digits of each Reorganized Debtor's federal tax identification number, are as follows: Abeinsa Holding Inc. (9489); and Abengoa Solar, LLC (6696). The Liquidating Debtors in these chapter 11 cases, together with the last four digits of each Liquidating Debtor's federal tax identification number, are as follows: Inabensa USA, LLC (2747); and Abengoa Bioenergy Holdco, Inc. (8864).

**Responses Received:**

- (a) Response of Nationwide Mutual Insurance Company to Reorganized Debtors' Objections to Claims [D.I. 1494, Filed 9/18/17].
- (b) Supplemental Response of Nationwide Mutual Insurance Company to Reorganized Debtors' and Liquidating Debtors' Objection to Claims [D.I. 1569, Filed 10/25/17].

**Status:** This matter has been adjourned to June 20, 2018 at 11:00 a.m. (ET) by agreement of the parties.

- 2. EPC Reorganized Debtors' Seventh Omnibus (Non-Substantive) Objection to Claims [D.I. 1529, Filed 9/28/17].

**Response Deadline:** October 26, 2017 at 4:00 p.m. (Eastern Time); extended to October 30, 2017 for counsel to SPX.

**Related Pleadings:**

- (a) Certification of Counsel Regarding Order Approving EPC Reorganized Debtors' Seventh Omnibus (Non-Substantive) Objection to Claims [D.I. 1576, Filed 10/30/17].
- (b) Order Approving EPC Reorganized Debtors' Seventh Omnibus (Non-Substantive) Objection to Claims [D.I. 1581, Filed 10/31/17].

**Response Received:**

- (a) Informal comments received from SPX. These comments are in the process of being resolved through a separation stipulation and the applicable claims have been removed from the Objection.

**Status:** This matter has been adjourned to June 20, 2018 at 11:00 a.m. (ET) by agreement of the parties.

- 3. EPC Reorganized Debtors' Eighth Omnibus (Non-Substantive) Objection to Claims [D.I. 1531, Filed 9/28/17].

**Response Deadline:** October 26, 2017 at 4:00 p.m. (Eastern Time); extended to October 30, 2017 at 12:00 p.m. for the Department of Energy and counsel to SPX.

**Related Pleadings:**

- (a) Certification of Counsel Regarding Order Approving EPC Reorganized Debtors' Eighth Omnibus (Non-Substantive) Objection to Claims [D.I. 1577, Filed 10/30/17].
- (b) Order Approving EPC Reorganized Debtors' Eighth Omnibus (Non-Substantive) Objection to Claims [D.I. 1582, Filed 10/31/17].

**Response Received:**

- (a) Informal comments received from SPX. These comments are in the process of being resolved through a separation stipulation and the applicable claims have been removed from the Objection.

**Status:** This matter has been adjourned to June 20, 2018 at 11:00 a.m. (ET) by agreement of the parties.

- 4. EPC Reorganizing Debtors' Thirteenth Omnibus (Non-Substantive) Objection to Claims [D.I. 1598, Filed 11/6/17].

**Response Deadline:** November 28, 2017 at 4:00 p.m. (Eastern Time); extended to November 30, 2017 for Matrix Service Inc. and The Calvert Company, Inc.; extended to March 22, 2018 for Matrix Service Inc.

**Related Pleadings:**

- (a) Certification of Counsel Regarding Order Approving EPC Reorganizing Debtors' Thirteenth Omnibus (Non-Substantive) Objection to Claims [D.I. 1621, Filed 12/1/17].
- (b) Order Approving EPC Reorganizing Debtors' Thirteenth Omnibus (Non-Substantive) Objection to Claims [D.I. 1627, Filed 12/4/17].
- (c) Amended Approving EPC Reorganizing Debtors' Thirteenth Omnibus (Non-Substantive) Objection to Claims [D.I. 1640, Filed 12/5/17].

**Response Received:**

- (a) Informal comments received from Matrix Service Inc.

**Status:** This matter has been adjourned to June 20, 2018 at 11:00 a.m. (ET) by agreement of the parties.

5. EPC Reorganizing Debtors' Fifteenth Omnibus (Non-Substantive) Objection to Claims [D.I. 1660, Filed 12/20/17].

**Response Deadline:** January 12, 2018 at 4:00 p.m. (Eastern Time); extended to January 17, 2018 for Matrix Services Inc.; extended to January 19, 2018 for Univar USA.; extended to February 16, 2018 for Crown Technical Systems and Southwire Company, LLC; extended to March 22, 2018 at 4:00 p.m. (ET) for Univar USA, Anixter, and Matrix Service Inc.; extended to April 21, 2018 at 4:00 p.m. (ET) for Archer Daniels Midland Company.

**Related Pleadings:**

- (a) Certification of Counsel Regarding EPC Reorganizing Debtors' Fifteenth Omnibus (Non-Substantive) Objection to Claims [D.I. 1701, Filed 1/22/18].
- (b) Order Approving EPC Reorganizing Debtors' Fifteenth Omnibus (Non-Substantive) Objection to Claims [D.I. 1709, Filed 1/23/18].

**Response Received:**

- (a) Response of Archer Daniels Midland Company to Claim Objection [D.I. 1684, Filed 1/10/18].
- (b) Response of Delta Consulting Group, Inc. to EPC Reorganizing Debtors' Fifteenth Omnibus (Non-Substantive) Objection to Claims [D.I. 1689, Filed 1/11/18].
- (c) Accent Sales & Service Company, Inc.'s Response to Reorganizing Debtors' Fifteenth Omnibus (Non-Substantive) Objection to Claims [D.I. 1690, Filed 1/11/18].
- (d) Response of Cives Corporation to EPC Reorganizing Debtors' Fifteenth Omnibus (Non-Substantive) Objection to Claims [D.I. 1692, Filed 1/12/18].
- (e) Kumar Industries, Inc.'s Objection to EPC Reorganizing Debtors' Fifteenth Omnibus (Non-Substantive) Objection to Claims [D.I. 1697, Filed 1/12/18].
- (f) Informal comments received from Univar USA.
- (g) Informal comments received from Anixter, Inc.
- (h) Informal comments received from Crown Technical Systems.
- (i) Informal comments received from Matrix Service Inc.
- (j) Informal comments received from Airgas USA, LLC.

- (k) Informal comments received from County of San Bernardino.
- (l) Informal comments received from Latham & Watkins LLP.

**Status:** A hearing with respect to the claims of Archer Daniels Midland Company, Delta Consulting Group, Inc., Accent Sales & Service Company, Cives Corporation, Kumar Industries, Inc., Univar USA, Anixter, Inc., Crown Technical Systems, Matrix Service Inc., Airgas USA, LLC, County of San Bernardino, Latham & Watkins, Concrete Special Ties, and Jenike & Johanson has been adjourned to June 20, 2018 at 11:00 a.m. (ET) by agreement of the parties.

**MATTERS GOING FORWARD:**

- 6. Reorganized Debtors' Objections to (I) Claim of Synflex Insulations, LLC (Claim Number 302) and/or (II) Claim Of Orbital Insulation Corp. (Claim Number 301) [D.I. 1464, Filed 8/17/17].

**Response Deadline:** September 13, 2017 at 4:00 p.m. (Eastern Time); extended to counsel for Synflex Insulations, LLC and Orbital Insulation Corp. until October 4, 2017 at 4:00 p.m. (ET).

**Related Pleadings:**

- (a) Certificate of No Objection Regarding Order Sustaining Reorganized Debtors' Objections to (I) Claim of Synflex Insulations, LLC (Claim Number 302), and/or (II) Claim of Orbital Insulation Corp. (Claim Number 301) [D.I. 1489, Filed 9/15/17].
- (b) Order Sustaining Reorganized Debtors' Objections to (I) Claim of Synflex Insulations, LLC (Claim Number 302) and/or (II) Claim Of Orbital Insulation Corp. (Claim Number 301) [D.I. 1493, Entered 9/15/17].
- (c) Certification of Counsel Regarding Order (A) Vacating First Order Sustaining Reorganized Debtors' Objection to (I) Claim Of Synflex Insulations, LLC (Claim Number 302), and/or (II) Claim of Orbital Insulation Corp. (Claim Number 301) and (B) Setting Response Deadline and Hearing Date [D.I. 1500, filed 9/19/17].
- (d) Order (A) Vacating First Order Sustaining Reorganized Debtors' Objection to (I) Claim of Synflex Insulations, LLC (Claim Number 302), and (II) Claim of Orbital Insulation Corp. (Claim Number 301); and (B) Setting Response Deadline and Hearing Date [D.I. 1504, filed 9/20/17].
- (e) Declaration of Pablo Schenone in Support of Drivetrain LLC's Objection to the Claim of Synflex Insulation, LLC [D.I. 1748, filed 2/26/18].

**Response Received:**

- (a) Claimant Orbital Insulation Corp.'s Response in Opposition to Reorganized Debtor's Objection to Claim of Orbital Insulation Corp. (Claim Number 301) [D.I. 1540, filed 10/3/17].
- (b) Claimant Synflex Insulation LLC's Response in Opposition to Reorganized Debtor's Objection to Claim of Synflex Insulation LLC (Claim Number 302) [D.I. 1541, filed 10/3/17].
- (c) Litigation Trustee's Reply in Further Support of Its Objection to the Claims of Synflex Insulations, LLC (Claim No. 302) and Orbital Insulation Corp. (Proof of Claim No. 301 [D.I. 1740, filed 2/23/18].

**Status:** This matter is going forward.

- 7. Liquidation Trustee's Objection to Crown Financial, LLC (Proof of Claim No. 114 [D.I. 1609, Filed 11/27/17].

**Response Deadline:** January 3, 2018 at 4:00 p.m. (Eastern Time).

**Related Pleadings:**

- (a) Declaration of Pablo Schenone in Support of Drivetrain LLC's Objection to the Claim of Crown Financial, LLC [D.I. 1747, filed 2/26/18].

**Response Received:**

- (a) Crown's Response to Litigation Trustee's Objection to Proof of Claim [D.I. 1670, Filed 1/3/18].
- (b) Litigation Trustee's Reply in Further Support of Its Objection to the Claim of Crown Financial, LLC (Proof of Claim No. 114) [D.I. 1741, Filed 2/23/18].

**Status:** This matter is going forward.

- 8. Motion of the Litigation Trustee for Entry of an Order Enforcing the Plan Injunctions to Compel Rioglass Solar Inc. to Release Its Claim for Security for Costs and Enjoin It from Collecting Any Costs Incurred in the Arbitration [D.I. 1791, filed 4/2/18].

**Response Deadline:** April 16, 2018 at 4:00 p.m. (Eastern Time).

**Related Pleadings:**

- (a) Declaration of Samuel L. Zimmerman in Support of the Motion of the Litigation Trustee for Entry of an Order Enforcing the Plan Injunctions to Compel Rioglass Solar Inc. to Release Its Claim for Security for Costs and Enjoin It from Collecting Any Costs Incurred in the Arbitration [D.I. 1792, filed 4/2/18].

**Response Received:**

- (a) Joinder of Responsible Person and Reorganized Debtors to the Motion of the Litigation Trustee for Entry of an Order Enforcing the Plan Injunctions to Compel Rioglass Solar Inc. to Release Its Claim for Security for Costs and Enjoin It from Collecting Any Costs Incurred in the Arbitration [D.I. 1793, filed 4/3/18].
- (b) Opposition of Rioglass Solar Inc. to the Motion of the Litigation Trustee for Entry of an Order Enforcing the Plan Injunctions to Compel Rioglass Solar Inc. to Release its Claim for Security for Costs and Enjoin it from Collecting any Costs Incurred in the Arbitration [D.I. 1800, filed 4/16/18].
- (c) Declaration of Philip D. Anker in Support of Opposition of Rioglass Solar Inc. to the Motion of the Litigation Trustee for Entry of an Order Enforcing the Plan Injunctions to Compel Rioglass Solar Inc. to Release its Claim for Security for Costs and Enjoin it from Collecting any Costs Incurred in the Arbitration [D.I. 1801, filed 4/16/18].
- (d) Reply of Litigation Trustee to Opposition of Rioglass Solar Inc. to Motion for Entry of an Order Enforcing the Plan Injunctions [D.I. 1808, filed 4/24/18].

**Status:** This matter is going forward.

Dated: April 25, 2018  
Wilmington, Delaware

DLA PIPER LLP (US)

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