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UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re: : Chapter 11
: :
Aegerion Pharmaceuticals, Inc., et al.,¹ : Case No. 19-11632 (MG)
: :
Reorganized Debtors. : (Jointly Administered)
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**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR
HEARING ON DECEMBER 11, 2019 AT 10:00 A.M. (EASTERN TIME)**

Location of Hearing: United States Bankruptcy Court
Southern District of New York
One Bowling Green, Room 523
New York, New York 10004

I. STATUS UPDATE

II. FIRST AND FINAL FEE APPLICATIONS:

1. First and Final Application of Willkie Farr & Gallagher LLP, in its Capacity as Counsel for Debtors and Debtors in Possession, for Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred from May 20, 2019 through September 24, 2019 [Docket No. 383].

Related Documents:

Notice of Hearing to Consider Applications for Allowance of Final Compensation for Services Rendered and Reimbursement of Expenses Incurred for the Period

¹ The Debtors in these chapter 11 cases and the last four digits of each Debtor's federal taxpayer identification number are Aegerion Pharmaceuticals, Inc. (0116), and Aegerion Pharmaceuticals Holdings, Inc. (1331). The Debtors' executive headquarters are located at 245 First Street, Riverview II, 18th Floor, Cambridge, MA 02142.

May 20, 2019 through September 24, 2019 [Docket No. 392] (the “**Fee Application Hearing Notice**”).

Notice of Filing of Proposed Order Granting Applications for Allowance of Final Compensation for Services Rendered and Reimbursement of Expenses Incurred for the Period May 20, 2019 through September 24, 2019 [Docket No. 399] (the “**Proposed Fee Application Order**”).

Status: Informal objections were received from the United States Trustee (the “**U.S. Trustee**”), which have been consensually resolved, and the related voluntary reductions are reflected in the Proposed Fee Application Order. The above matter will be going forward at the Hearing.

2. Final Fee Application of Prime Clerk LLC, as Administrative Agent to the Debtors, for Allowance of Compensation for Services and Reimbursement of Expenses for the Final Fee Period from May 20, 2019 through September 23, 2019 [Docket No. 384].

Related Documents:

Fee Application Hearing Notice [Docket No. 392].

Proposed Fee Application Order [Docket No. 399].

Status: Informal objections were received from the U.S. Trustee, which have been consensually resolved, and the related voluntary reductions are reflected in the Proposed Fee Application Order. The above matter will be going forward at the Hearing.

3. Fourth Monthly Fee Statement and Final Application of Moelis & Company LLC for Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses as Investment Banker and Financial Advisor for the Debtors for the Period May 20, 2019 through September 24, 2019 [Docket No. 368].

Related Documents:

Fee Application Hearing Notice [Docket No. 392].

Proposed Fee Application Order [Docket No. 399].

Status: Informal objections were received from the U.S. Trustee, which have been consensually resolved, and the related voluntary reductions are reflected in the Proposed Fee Application Order. The above matter will be going forward at the Hearing.

4. Final Fee Application of KPMG LLP for Entry of an Order Granting Final Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred as Tax Consultant and Financial Advisor to the Debtors for the Period from May 21, 2019 through September 24, 2019 [Docket No. 385].

Related Documents:

Fee Application Hearing Notice [Docket No. 392].

Proposed Fee Application Order [Docket No. 399].

Status: Informal objections were received from the U.S. Trustee, which have been consensually resolved, and the related voluntary reductions are reflected in the Proposed Fee Application Order. The above matter will be going forward at the Hearing.

5. Application of AP Services, LLC for Approval of Success Fee [Docket No. 386].

Certificate of No Objection Regarding Application of AP Services, LLC for Approval of Success Fee [Docket No. 401].

Status: No responses or objections have been received regarding this matter. The above matter will be going forward at the Hearing.

6. Final Fee Application of Kramer Levin Naftalis & Frankel LLP for Allowance of Compensation for Professional Services Rendered and for Reimbursement of Actual and Necessary Expenses Incurred as Counsel to the Official Committee of Unsecured Creditors of Aegerion Pharmaceuticals, Inc., et al., for the Period from May 30, 2019 Through and Including September 24, 2019 [Docket No. 389].

Related Documents:

Notice of Hearing on (A) Final Fee Application of Kramer Levin Naftalis & Frankel LLP, (B) Final Fee Application of Province, Inc., and (C) Final Fee Application of Cassels Brock & Blackwell LLP [Docket No. 390].

Proposed Fee Application Order [Docket No. 399].

Status: The above matter will be going forward at the Hearing.

7. Final Fee Application of Province, Inc. for Allowance of Compensation for Professional Services Rendered and for Reimbursement of Actual and Necessary Expenses Incurred as Financial Advisor to the Official Committee of Unsecured Creditors of Aegerion Pharmaceuticals, Inc., et al., for the Period from June 3, 2019 Through and Including September 24, 2019 [Docket No. 388].

Related Documents:

Notice of Hearing on (A) Final Fee Application of Kramer Levin Naftalis & Frankel LLP, (B) Final Fee Application of Province, Inc., and (C) Final Fee Application of Cassels Brock & Blackwell LLP [Docket No. 390].

Proposed Fee Application Order [Docket No. 399].

Status: Informal objections were received from the U.S. Trustee, which have been consensually resolved, and the related voluntary reductions are reflected in the Proposed Fee Application Order. The above matter will be going forward at the Hearing.

8. Final Fee Application of Cassels Brock & Blackwell LLP for Allowance of Compensation for Professional Services Rendered and for Reimbursement of Actual and Necessary Expenses Incurred as Counsel to the Official Committee of Unsecured Creditors of Aegerion Pharmaceuticals, Inc., et al, for the Period from June 28, 2019 through and including September 24, 2019 [Docket No. 387].

Related Documents:

Notice of Hearing on (A) Final Fee Application of Kramer Levin Naftalis & Frankel LLP, (B) Final Fee Application of Province, Inc., and (C) Final Fee Application of Cassels Brock & Blackwell LLP [Docket No. 390].

Proposed Fee Application Order [Docket No. 399].

Status: The above matter will be going forward at the Hearing.

III. OMNIBUS CLAIMS OBJECTION GOING FORWARD:

9. Debtors' Fifth Omnibus Objection Disallowing and Expunging Certain Claims ((1) Amended or Superseded Claims, (2) Duplicative Claims, (3) No Liability Claims, and (4) Satisfied Claims) [Docket No. 382].

Related Document:

Certificate of No Objection Regarding Debtors' Fifth Omnibus Objection Disallowing and Expunging Certain Claims ((1) Amended or Superseded Claims, (2) Duplicative Claims, (3) No Liability Claims, and (4) Satisfied Claims) [Docket No. 400].

Status: The above matter will be going forward at the Hearing.

IV. ADJOURNED OMNIBUS CLAIMS OBJECTION:

10. Debtors' Fourth Omnibus Objection to Certain Claims [Docket No. 331].

Status: The above matter has been **adjourned**, with permission of the Court, to the hearing on January 15, 2020 at 10:00 a.m. (prevailing Eastern Time). *See* [Docket No. 397].

Dated: December 9, 2019
New York, New York

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